

Global PERC Silver Powder Market Growth 2026-2032

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Abstracts

The global PERC Silver Powder market size is predicted to grow from US\$ 1894 million in 2025 to US\$ 2406 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

PERC silver powder refers to photovoltaic-grade Ag powder used as the main conductive functional phase in screen-printed silver pastes for PERC (Passivated Emitter and Rear Contact) crystalline-silicon solar cells. In industrial c-Si PV, metallization is predominantly done by screen printing Ag pastes, followed by a fast firing step; the paste system relies on Ag particles to sinter into a dense conductive network and form low-resistance current-collecting grids.

Upstream, PERC silver powder is commonly produced from high-purity silver salts (e.g., silver nitrate solutions) via wet chemical reduction / precipitation routes (often using complexing agents such as ammonia to form Ag complexes) and then washing/drying/classification. Downstream, it is blended with glass frit and organic vehicle/binders/solvents to make solar Ag paste (glass frit is typically a small fraction but is critical for contact formation), then screen-printed onto Si wafers and fired to form electrodes; during firing the glass phase assists reactions at the SiNx/Si interface and supports adhesion/contact formation.

In 2025, global sales of PERC silver powder reached approximately 2,130 tons, with an average global market price of around US\$ 909/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 3% to 15%.

United States market for PERC Silver Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PERC Silver Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PERC Silver Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PERC Silver Powder players cover DOWA Electronics Materials, Ames Goldsmith, Metalor Technologies, Daejoo Electronic Materials, Technic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PERC Silver Powder Industry Forecast" looks at past sales and reviews total world PERC Silver Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected PERC Silver Powder sales for 2026 through 2032. With PERC Silver Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PERC Silver Powder industry.

This Insight Report provides a comprehensive analysis of the global PERC Silver Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PERC Silver Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PERC Silver Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PERC Silver Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PERC Silver Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of PERC Silver Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Front-Side Finger Grade Silver Powder

Front-Side Busbar Grade Silver Powder

Rear-Side Grade Silver Powder

Segmentation by Particle Morphology:

Spherical Silver Powder

Flake Silver Powder

Morphology-Mixed Silver Powder

Segmentation by Particle Size:

Nano Silver Powder

Micron Silver Powder

Segmentation by Application:

PERC Front Electrode Paste

PERC Rear Electrode Paste

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DOWA Electronics Materials

Ames Goldsmith

Metalor Technologies

Daejoo Electronic Materials

Technic

Jianbang Hi-Tech

BTL

Yinke New Materials

Ningbo Jingxin Electronic Materials

Changde Guoyin New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global PERC Silver Powder market?

What factors are driving PERC Silver Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PERC Silver Powder market opportunities vary by end market size?

How does PERC Silver Powder break out by Type, by Application?

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