

# Global Per and Polyfluoroalkyl Substances Testing Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Per and Polyfluoroalkyl Substances Testing Service market size is predicted to grow from US\$ 2312 million in 2025 to US\$ 4061 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

Per and Polyfluoroalkyl Substances Testing Service refers to specialized analytical laboratory services that detect, identify, and quantify PFAS compounds in environmental, industrial, and consumer product samples using advanced instrumentation and standardized methods to support regulatory compliance, risk assessment, and contamination control.

The Per and Polyfluoroalkyl Substances Testing Service industry chain begins upstream with suppliers of analytical instruments, reagents, certified reference materials, and sampling equipment, supported by technology providers in chromatography and mass spectrometry, moves through midstream laboratories and service providers that conduct sample collection, preparation, extraction, and high-precision analysis under accredited standards, and extends downstream to end users including government regulators, industrial enterprises, water utilities, and consumer product manufacturers who rely on testing results for compliance, environmental monitoring, risk mitigation, and product certification, with increasing demand driven by tightening global regulations and public health concerns.

Ongoing and planned projects in the Per and Polyfluoroalkyl Substances Testing Service sector include expansion of accredited laboratory capacities in North America and Europe, establishment of new environmental testing facilities in Asia-Pacific to address rising regulatory demand, investments in next-generation high-resolution mass

spectrometry platforms, development of mobile and field-deployable testing units, integration of digital data platforms and AI-assisted analysis for faster reporting, collaborations between governments and private laboratories to build national Per and Polyfluoroalkyl Substances Testing Service monitoring networks, and pilot programs focused on non-targeted screening and total fluorine analysis to support evolving regulatory frameworks and emerging contaminant identification.

2025 Global Market Average Gross Profit Margin: 40%.

United States market for Per and Polyfluoroalkyl Substances Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Per and Polyfluoroalkyl Substances Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Per and Polyfluoroalkyl Substances Testing Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Per and Polyfluoroalkyl Substances Testing Service players cover C&K Testing, Agilent Technologies, Inc, Waters Corporation, Centre Testing International, Intertek, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Per and Polyfluoroalkyl Substances Testing Service Industry Forecast' looks at past sales and reviews total world Per and Polyfluoroalkyl Substances Testing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Per and Polyfluoroalkyl Substances Testing Service sales for 2026 through 2032. With Per and Polyfluoroalkyl Substances Testing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Per and Polyfluoroalkyl Substances Testing Service industry.

This Insight Report provides a comprehensive analysis of the global Per and Polyfluoroalkyl Substances Testing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading

global companies with a focus on Per and Polyfluoroalkyl Substances Testing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Per and Polyfluoroalkyl Substances Testing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Per and Polyfluoroalkyl Substances Testing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Per and Polyfluoroalkyl Substances Testing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Per and Polyfluoroalkyl Substances Testing Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Content Test

Dissolution Test

Others

Segmentation by Analytical Method:

Liquid Chromatography Tandem Mass Spectrometry (LC-MS/MS)

Gas Chromatography Mass Spectrometry (GC-MS)

Combustion Ion Chromatography

Others

Segmentation by Service Mode:

Laboratory-Based Testing

On-Site Sampling and Testing

Continuous Monitoring Service

Segmentation by Application:

Drinking Water

Environmental

Food

Serum

Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

C&K Testing

Agilent Technologies, Inc

Waters Corporation

Centre Testing International

Intertek

SGS

T?V Rheinland

GRG Metrology&Test Group

Eurofins Scientific

Pace Analytical Services

Microbac Laboratories

EMS?L Analytical

CMA Testing

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