

Global Peptide API Development and Manufacturing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Peptide API Development and Manufacturing market size is predicted to grow from US\$ 3899 million in 2025 to US\$ 13359 million in 2032; it is expected to grow at a CAGR of 19.3% from 2026 to 2032.

Peptide API Development and Manufacturing refers to the integrated activities involved in process development, analytical development, quality studies, scale-up, GMP manufacturing, and commercial supply of therapeutic peptide active pharmaceutical ingredients, with peptide drug substances and related intermediates, rather than finished dosage forms, as the core deliverables. The field is typically based on solid-phase peptide synthesis, liquid-phase fragment coupling, and hybrid manufacturing approaches. Its upstream supply chain mainly includes protected amino acids, specialty amino acids, resin supports, coupling reagents, cleavage and deprotection reagents, organic solvents, purification media, analytical consumables, and GMP packaging materials, while the main downstream customers are innovative pharmaceutical companies, biotechnology firms, specialty generic drug developers, and other drug manufacturers that formulate peptide APIs into injectables, lyophilized products, or other dosage forms. The global gross margin of Peptide API Development and Manufacturing in 2025 is estimated at 25%-40%.

United States market for Peptide API Development and Manufacturing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Peptide API Development and Manufacturing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Peptide API Development and Manufacturing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Peptide API Development and Manufacturing players cover PolyPeptide, Bachem, AmbioPharm, CordenPharma, CPC Scientific, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Peptide API Development and Manufacturing Industry Forecast" looks at past sales and reviews total world Peptide API Development and Manufacturing sales in 2025, providing a comprehensive analysis by region and market sector of projected Peptide API Development and Manufacturing sales for 2026 through 2032. With Peptide API Development and Manufacturing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Peptide API Development and Manufacturing industry.

This Insight Report provides a comprehensive analysis of the global Peptide API Development and Manufacturing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Peptide API Development and Manufacturing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Peptide API Development and Manufacturing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Peptide API Development and Manufacturing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Peptide API Development and Manufacturing.

This report presents a comprehensive overview, market shares, and growth opportunities of Peptide API Development and Manufacturing market by product type, application, key players and key regions and countries.

Segmentation by Type:

GMP Services

Non-GMP Services

Segmentation by Synthesis Technology:

SPPS

LPPS

Hybrid Technology

Segmentation by Application:

Pharmaceutical Companies

Biotechnology Companies

Academic and Research Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

PolyPeptide

Bachem

AmbioPharm

CordenPharma

CPC Scientific

Piramal Pharma Solutions

Almac Group

Aspen API

Neuland Laboratories

USV

Aurigene Pharmaceutical Services

PeptiStar

BCN Peptides

Creative Peptides

Space Peptides

Cambrex

Nippon Shokubai

ScinoPharm

ChengDu ShengNuo Biotec

WuXi TIDES

Asymchem

Medtide

Jiuzhou Pharma

Hybio Pharmaceutical

JYMed Peptide

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