

Global Pension Risk Transfer Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Pension Risk Transfer market size is predicted to grow from US\$ 111032 million in 2025 to US\$ 170541 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Pension Risk Transfer refers to institutional insurance and reinsurance arrangements through which sponsors of defined benefit pension plans, pension schemes, or holders of annuity and pension liabilities transfer part or all of their pension-related risks to qualified risk-bearing institutions. These risks typically include longevity risk, investment risk, interest-rate risk, inflation risk, asset-liability mismatch risk, benefit administration responsibility, and long-term claims-paying obligations.

United States market for Pension Risk Transfer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pension Risk Transfer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pension Risk Transfer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pension Risk Transfer players cover Legal & General Group Plc, Prudential Financial, MetLife, Athene, Rothesay, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Pension Risk Transfer Industry Forecast' looks at past sales and reviews total world Pension Risk Transfer sales in

2025, providing a comprehensive analysis by region and market sector of projected Pension Risk Transfer sales for 2026 through 2032. With Pension Risk Transfer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pension Risk Transfer industry.

This Insight Report provides a comprehensive analysis of the global Pension Risk Transfer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pension Risk Transfer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pension Risk Transfer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pension Risk Transfer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pension Risk Transfer.

This report presents a comprehensive overview, market shares, and growth opportunities of Pension Risk Transfer market by product type, application, key players and key regions and countries.

Segmentation by Type:

Full Risk Transfer

Partial Risk Transfer

Standalone Longevity Risk Transfer

Segmentation by Transaction Structure:

Buy-out

Buy-in

Segmentation by Planning Phase:

Transfer for Retirees

Transfer for Active Employees

Full Plan Termination

Segmentation by Application:

Telecommunications and Cable TV Industries

Automotive Manufacturing

Energy and Utilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Legal & General Group Plc

Prudential Financial

MetLife

Athene

Rothsay

PIC

China Life Pension Company Limited

Ping An Annuity Insurance Company of China, Ltd. Insurance Company of China, Ltd.

Taikang Pension Insurance Co., Ltd.

Aviva

Phoenix

MassMutual

Principal Financial

Corebridge Financial

Pacific Life

New York Life

Sun Life

RBC Insurance

Brookfield Wealth Solutions

Nationwide

F&G

Swiss Re

Munich Re

RGA

Canada Life Re

Just Group

Canada Life UK

M&G

Royal London

Utmost Life and Pensions

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