

Global Pelargonic Acid and Azelaic Acid Market Growth 2026-2032

<https://marketpublishers.com/r/GC72C27876D2EN.html>

Date: July 2026

Pages: 123

Price: US\$ 3,660.00 (Single User License)

ID: GC72C27876D2EN

Abstracts

The global Pelargonic Acid and Azelaic Acid market size is predicted to grow from US\$ 242 million in 2025 to US\$ 324 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Pelargonic Acid, also called nonanoic acid, is a monocarboxylic acid that naturally occurring fatty acid found in plants and animals. The U.S. Food and Drug Administration (FDA) has approved pelargonic acid for use in food, cosmetics, shampoos and other personal care products, and in transdermal drug delivery systems. Other applications are as a developer for photographic plates, in lacquers and plastics, in lubricants and metalworking fluids, and in herbicide products for plant protection. Pelargonic acid is a clear, light colored, monobasic acid which is liquid at room temperature. Pelargonic acid derives unique performance characteristics from its oddcarbon chain length, providing definite advantages in many quality and performancesensitive applications over short-chain fatty acids obtained from imported coconut oil. The nine-carbon structure differs from the even-carbon chains of coconut fatty acids, imparting pelargonic acid and its derivatives with significantly different solubility characteristics, lower-temperature fluidity, and low melting points.

Azelaic acid is a crystalline, opaque-white solid, soluble in hot water, alcohols, diethyl ether, and other polar solvents. The two carboxyl groups of azelaic acid limit its solubility in nonpolar solvents such as naphtha or carbon tetrachloride. It is a 9-carbon, straight chain, saturated, dibasic acid mainly produced commercially by the ozone oxidation of oleic acid. It is chemical raw material used in the production of plastics, lubricants, electronics, pharmaceuticals & cosmetics, etc.

Market Drivers

1. Agriculture: The Top Choice in the Global 'Green' Wave

Agriculture is currently the largest application area for nonanoic acid. Its core driving force is its status as a highly efficient and environmentally friendly bio-based herbicide, perfectly aligning with the global trend of sustainable agricultural development.

Filling the Glyphosate Gap: Glyphosate is strictly restricted or banned in many regions, including the EU, due to its potential carcinogenic risks. Nonanoic acid, as a direct alternative contact herbicide, has rapidly filled this market gap. Each new ban triggers a significant increase in demand.

Combating Herbicide-Resistant Weeds: More than 263 weed species in over 70 countries worldwide have developed resistance to traditional chemical herbicides. Nonanoic acid, through its physical mechanism of disrupting plant cell membranes, remains effective against existing resistant weeds, making it a key tool in resistance management.

Adapting to the expansion of organic agriculture: Global organic farmland has expanded to nearly 96.4 million hectares, and organic food retail sales are approaching \$135 billion, creating a huge market demand for compliant biopesticides like nonanoic acid.

Continuous technological innovation: New generation nonanoic acid ester derivatives effectively improve the shortcomings of nonanoic acid, which is easily washed away by rain. Their stronger leaf adhesion and rain resistance (rain resistance) allow them to maintain stable weed control effects even in areas with high rainfall.

2. Industrial applications: The 'green' cornerstone of high-end manufacturing.

In the industrial sector, nonanoic acid is driving a green revolution as a key bio-based intermediate in products such as high-performance lubricants, plasticizers, and coatings.

High-performance lubricants and metalworking fluids: Polyol esters synthesized from nonanoic acid possess excellent thermal stability and viscosity characteristics, making them key components of high-end lubricants such as aircraft engine oils. For example, Emery Oleochemicals has launched nonanoic acid products specifically designed for metalworking fluids and lubricants (such as EMERY® 1202).

Environmentally friendly plasticizers: Traditional phthalate plasticizers are being phased

out due to health risks. Nonanoic acid can be used to produce environmentally friendly non-phthalate plasticizers to replace traditional products.

LP Information, Inc. (LPI) ' newest research report, the "Pelargonic Acid and Azelaic Acid Industry Forecast" looks at past sales and reviews total world Pelargonic Acid and Azelaic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Pelargonic Acid and Azelaic Acid sales for 2026 through 2032. With Pelargonic Acid and Azelaic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pelargonic Acid and Azelaic Acid industry.

This Insight Report provides a comprehensive analysis of the global Pelargonic Acid and Azelaic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pelargonic Acid and Azelaic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pelargonic Acid and Azelaic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pelargonic Acid and Azelaic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pelargonic Acid and Azelaic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Pelargonic Acid and Azelaic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pelargonic Acid

Azelaic Acid

Segmentation by Content:

Content 90%-98%

Content 99%

Other (below 90%)

Segmentation by Marketing Method:

Direct Sales

Distribution

Segmentation by Application:

Plastics

Lubricants

Plant Protection Products

Pharmaceuticals and Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emery Oleochemicals

Novamont (Matrica SpA)

BASF

Oxea (formerly OQ Chemicals)

Croda Sipo

Jiangsu Senxuan

Nantong Hengxing

Hunan Beiya Biotech

Zhengzhou Yibang

Cargill

Zhejiang Boadge

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pelargonic Acid and Azelaic Acid market?

What factors are driving Pelargonic Acid and Azelaic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pelargonic Acid and Azelaic Acid market opportunities vary by end market size?

How does Pelargonic Acid and Azelaic Acid break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Pelargonic Acid and Azelaic Acid Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Pelargonic Acid and Azelaic Acid by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Pelargonic Acid and Azelaic Acid by Country/Region, 2021, 2025 & 2032
- 2.2 Pelargonic Acid and Azelaic Acid Segment by Type
 - 2.2.1 Pelargonic Acid
 - 2.2.2 Azelaic Acid
 - 2.2.3 Pelargonic Acid and Azelaic Acid Sales by Type
 - 2.2.3.1 Global Pelargonic Acid and Azelaic Acid Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Pelargonic Acid and Azelaic Acid Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Pelargonic Acid and Azelaic Acid Sale Price by Type (2021-2026)
- 2.3 Pelargonic Acid and Azelaic Acid Segment by Content
 - 2.3.1 Content 90%-98%
 - 2.3.2 Content 99%
 - 2.3.3 Other (below 90%)
 - 2.3.4 Pelargonic Acid and Azelaic Acid Sales by Content
 - 2.3.4.1 Global Pelargonic Acid and Azelaic Acid Sales Market Share by Content (2021-2026)
 - 2.3.4.2 Global Pelargonic Acid and Azelaic Acid Revenue and Market Share by Content (2021-2026)

- 2.3.4.3 Global Pelargonic Acid and Azelaic Acid Sale Price by Content (2021-2026)
- 2.4 Pelargonic Acid and Azelaic Acid Segment by Marketing Method
 - 2.4.1 Direct Sales
 - 2.4.2 Distribution
 - 2.4.3 Pelargonic Acid and Azelaic Acid Sales by Marketing Method
 - 2.4.3.1 Global Pelargonic Acid and Azelaic Acid Sales Market Share by Marketing Method (2021-2026)
 - 2.4.3.2 Global Pelargonic Acid and Azelaic Acid Revenue and Market Share by Marketing Method (2021-2026)
 - 2.4.3.3 Global Pelargonic Acid and Azelaic Acid Sale Price by Marketing Method (2021-2026)
- 2.5 Pelargonic Acid and Azelaic Acid Segment by Application
 - 2.5.1 Plastics
 - 2.5.2 Lubricants
 - 2.5.3 Plant Protection Products
 - 2.5.4 Pharmaceuticals and Cosmetics
 - 2.5.5 Others
 - 2.5.6 Pelargonic Acid and Azelaic Acid Sales by Application
 - 2.5.6.1 Global Pelargonic Acid and Azelaic Acid Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global Pelargonic Acid and Azelaic Acid Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global Pelargonic Acid and Azelaic Acid Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Pelargonic Acid and Azelaic Acid Breakdown Data by Company
 - 3.1.1 Global Pelargonic Acid and Azelaic Acid Annual Sales by Company (2021-2026)
 - 3.1.2 Global Pelargonic Acid and Azelaic Acid Sales Market Share by Company (2021-2026)
- 3.2 Global Pelargonic Acid and Azelaic Acid Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Pelargonic Acid and Azelaic Acid Revenue by Company (2021-2026)
 - 3.2.2 Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Company (2021-2026)
- 3.3 Global Pelargonic Acid and Azelaic Acid Sale Price by Company
- 3.4 Key Manufacturers Pelargonic Acid and Azelaic Acid Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Pelargonic Acid and Azelaic Acid Product Location

Distribution

3.4.2 Players Pelargonic Acid and Azelaic Acid Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PELARGONIC ACID AND AZELAIC ACID BY GEOGRAPHIC REGION

4.1 World Historic Pelargonic Acid and Azelaic Acid Market Size by Geographic Region (2021-2026)

4.1.1 Global Pelargonic Acid and Azelaic Acid Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Pelargonic Acid and Azelaic Acid Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Pelargonic Acid and Azelaic Acid Market Size by Country/Region (2021-2026)

4.2.1 Global Pelargonic Acid and Azelaic Acid Annual Sales by Country/Region (2021-2026)

4.2.2 Global Pelargonic Acid and Azelaic Acid Annual Revenue by Country/Region (2021-2026)

4.3 Americas Pelargonic Acid and Azelaic Acid Sales Growth

4.4 APAC Pelargonic Acid and Azelaic Acid Sales Growth

4.5 Europe Pelargonic Acid and Azelaic Acid Sales Growth

4.6 Middle East & Africa Pelargonic Acid and Azelaic Acid Sales Growth

5 AMERICAS

5.1 Americas Pelargonic Acid and Azelaic Acid Sales by Country

5.1.1 Americas Pelargonic Acid and Azelaic Acid Sales by Country (2021-2026)

5.1.2 Americas Pelargonic Acid and Azelaic Acid Revenue by Country (2021-2026)

5.2 Americas Pelargonic Acid and Azelaic Acid Sales by Type (2021-2026)

5.3 Americas Pelargonic Acid and Azelaic Acid Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Pelargonic Acid and Azelaic Acid Sales by Region

6.1.1 APAC Pelargonic Acid and Azelaic Acid Sales by Region (2021-2026)

6.1.2 APAC Pelargonic Acid and Azelaic Acid Revenue by Region (2021-2026)

6.2 APAC Pelargonic Acid and Azelaic Acid Sales by Type (2021-2026)

6.3 APAC Pelargonic Acid and Azelaic Acid Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Pelargonic Acid and Azelaic Acid by Country

7.1.1 Europe Pelargonic Acid and Azelaic Acid Sales by Country (2021-2026)

7.1.2 Europe Pelargonic Acid and Azelaic Acid Revenue by Country (2021-2026)

7.2 Europe Pelargonic Acid and Azelaic Acid Sales by Type (2021-2026)

7.3 Europe Pelargonic Acid and Azelaic Acid Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Pelargonic Acid and Azelaic Acid by Country

8.1.1 Middle East & Africa Pelargonic Acid and Azelaic Acid Sales by Country (2021-2026)

8.1.2 Middle East & Africa Pelargonic Acid and Azelaic Acid Revenue by Country (2021-2026)

8.2 Middle East & Africa Pelargonic Acid and Azelaic Acid Sales by Type (2021-2026)

8.3 Middle East & Africa Pelargonic Acid and Azelaic Acid Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Pelargonic Acid and Azelaic Acid
- 10.3 Manufacturing Process Analysis of Pelargonic Acid and Azelaic Acid
- 10.4 Industry Chain Structure of Pelargonic Acid and Azelaic Acid

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Pelargonic Acid and Azelaic Acid Distributors
- 11.3 Pelargonic Acid and Azelaic Acid Customer

12 WORLD FORECAST REVIEW FOR PELARGONIC ACID AND AZELAIC ACID BY GEOGRAPHIC REGION

- 12.1 Global Pelargonic Acid and Azelaic Acid Market Size Forecast by Region
 - 12.1.1 Global Pelargonic Acid and Azelaic Acid Forecast by Region (2027-2032)
 - 12.1.2 Global Pelargonic Acid and Azelaic Acid Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Pelargonic Acid and Azelaic Acid Forecast by Type (2027-2032)

12.7 Global Pelargonic Acid and Azelaic Acid Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Emery Oleochemicals

13.1.1 Emery Oleochemicals Company Information

13.1.2 Emery Oleochemicals Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

13.1.3 Emery Oleochemicals Pelargonic Acid and Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Emery Oleochemicals Main Business Overview

13.1.5 Emery Oleochemicals Latest Developments

13.2 Novamont (Matrica SpA)

13.2.1 Novamont (Matrica SpA) Company Information

13.2.2 Novamont (Matrica SpA) Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

13.2.3 Novamont (Matrica SpA) Pelargonic Acid and Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Novamont (Matrica SpA) Main Business Overview

13.2.5 Novamont (Matrica SpA) Latest Developments

13.3 BASF

13.3.1 BASF Company Information

13.3.2 BASF Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

13.3.3 BASF Pelargonic Acid and Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 BASF Main Business Overview

13.3.5 BASF Latest Developments

13.4 Oxea (formerly OQ Chemicals)

13.4.1 Oxea (formerly OQ Chemicals) Company Information

13.4.2 Oxea (formerly OQ Chemicals) Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

13.4.3 Oxea (formerly OQ Chemicals) Pelargonic Acid and Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Oxea (formerly OQ Chemicals) Main Business Overview

13.4.5 Oxea (formerly OQ Chemicals) Latest Developments

13.5 Croda Sipo

13.5.1 Croda Sipo Company Information

13.5.2 Croda Sipo Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

13.5.3 Croda Sipo Pelargonic Acid and Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Croda Sipo Main Business Overview

13.5.5 Croda Sipo Latest Developments

13.6 Jiangsu Senxuan

13.6.1 Jiangsu Senxuan Company Information

13.6.2 Jiangsu Senxuan Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

13.6.3 Jiangsu Senxuan Pelargonic Acid and Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Jiangsu Senxuan Main Business Overview

13.6.5 Jiangsu Senxuan Latest Developments

13.7 Nantong Hengxing

13.7.1 Nantong Hengxing Company Information

13.7.2 Nantong Hengxing Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

13.7.3 Nantong Hengxing Pelargonic Acid and Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Nantong Hengxing Main Business Overview

13.7.5 Nantong Hengxing Latest Developments

13.8 Hunan Beiya Biotech

13.8.1 Hunan Beiya Biotech Company Information

13.8.2 Hunan Beiya Biotech Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

13.8.3 Hunan Beiya Biotech Pelargonic Acid and Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Hunan Beiya Biotech Main Business Overview

13.8.5 Hunan Beiya Biotech Latest Developments

13.9 Zhengzhou Yibang

13.9.1 Zhengzhou Yibang Company Information

13.9.2 Zhengzhou Yibang Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

13.9.3 Zhengzhou Yibang Pelargonic Acid and Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Zhengzhou Yibang Main Business Overview

13.9.5 Zhengzhou Yibang Latest Developments

13.10 Cargill

13.10.1 Cargill Company Information

13.10.2 Cargill Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

13.10.3 Cargill Pelargonic Acid and Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Cargill Main Business Overview

13.10.5 Cargill Latest Developments

13.11 Zhejiang Boadge

13.11.1 Zhejiang Boadge Company Information

13.11.2 Zhejiang Boadge Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

13.11.3 Zhejiang Boadge Pelargonic Acid and Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Zhejiang Boadge Main Business Overview

13.11.5 Zhejiang Boadge Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Pelargonic Acid and Azelaic Acid Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Pelargonic Acid and Azelaic Acid Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Pelargonic Acid

Table 4. Major Players of Azelaic Acid

Table 5. Global Pelargonic Acid and Azelaic Acid Sales by Type (2021-2026) & (Tons)

Table 6. Global Pelargonic Acid and Azelaic Acid Sales Market Share by Type (2021-2026)

Table 7. Global Pelargonic Acid and Azelaic Acid Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Type (2021-2026)

Table 9. Global Pelargonic Acid and Azelaic Acid Sale Price by Type (2021-2026) & (US\$/kg)

Table 10. Major Players of Content 90%-98%

Table 11. Major Players of Content 99%

Table 12. Major Players of Other (below 90%)

Table 13. Global Pelargonic Acid and Azelaic Acid Sales by Content (2021-2026) & (Tons)

Table 14. Global Pelargonic Acid and Azelaic Acid Sales Market Share by Content (2021-2026)

Table 15. Global Pelargonic Acid and Azelaic Acid Revenue by Content (2021-2026) & (\$ million)

Table 16. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Content (2021-2026)

Table 17. Global Pelargonic Acid and Azelaic Acid Sale Price by Content (2021-2026) & (US\$/kg)

Table 18. Major Players of Direct Sales

Table 19. Major Players of Distribution

Table 20. Global Pelargonic Acid and Azelaic Acid Sales by Marketing Method (2021-2026) & (Tons)

Table 21. Global Pelargonic Acid and Azelaic Acid Sales Market Share by Marketing Method (2021-2026)

Table 22. Global Pelargonic Acid and Azelaic Acid Revenue by Marketing Method

(2021-2026) & (\$ million)

Table 23. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Marketing Method (2021-2026)

Table 24. Global Pelargonic Acid and Azelaic Acid Sale Price by Marketing Method (2021-2026) & (US\$/kg)

Table 25. Global Pelargonic Acid and Azelaic Acid Sale by Application (2021-2026) & (Tons)

Table 26. Global Pelargonic Acid and Azelaic Acid Sale Market Share by Application (2021-2026)

Table 27. Global Pelargonic Acid and Azelaic Acid Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Application (2021-2026)

Table 29. Global Pelargonic Acid and Azelaic Acid Sale Price by Application (2021-2026) & (US\$/kg)

Table 30. Global Pelargonic Acid and Azelaic Acid Sales by Company (2021-2026) & (Tons)

Table 31. Global Pelargonic Acid and Azelaic Acid Sales Market Share by Company (2021-2026)

Table 32. Global Pelargonic Acid and Azelaic Acid Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Company (2021-2026)

Table 34. Global Pelargonic Acid and Azelaic Acid Sale Price by Company (2021-2026) & (US\$/kg)

Table 35. Key Manufacturers Pelargonic Acid and Azelaic Acid Producing Area Distribution and Sales Area

Table 36. Players Pelargonic Acid and Azelaic Acid Products Offered

Table 37. Pelargonic Acid and Azelaic Acid Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Pelargonic Acid and Azelaic Acid Sales by Geographic Region (2021-2026) & (Tons)

Table 41. Global Pelargonic Acid and Azelaic Acid Sales Market Share Geographic Region (2021-2026)

Table 42. Global Pelargonic Acid and Azelaic Acid Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by

Geographic Region (2021-2026)

Table 44. Global Pelargonic Acid and Azelaic Acid Sales by Country/Region (2021-2026) & (Tons)

Table 45. Global Pelargonic Acid and Azelaic Acid Sales Market Share by Country/Region (2021-2026)

Table 46. Global Pelargonic Acid and Azelaic Acid Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Pelargonic Acid and Azelaic Acid Sales by Country (2021-2026) & (Tons)

Table 49. Americas Pelargonic Acid and Azelaic Acid Sales Market Share by Country (2021-2026)

Table 50. Americas Pelargonic Acid and Azelaic Acid Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Pelargonic Acid and Azelaic Acid Sales by Type (2021-2026) & (Tons)

Table 52. Americas Pelargonic Acid and Azelaic Acid Sales by Application (2021-2026) & (Tons)

Table 53. APAC Pelargonic Acid and Azelaic Acid Sales by Region (2021-2026) & (Tons)

Table 54. APAC Pelargonic Acid and Azelaic Acid Sales Market Share by Region (2021-2026)

Table 55. APAC Pelargonic Acid and Azelaic Acid Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Pelargonic Acid and Azelaic Acid Sales by Type (2021-2026) & (Tons)

Table 57. APAC Pelargonic Acid and Azelaic Acid Sales by Application (2021-2026) & (Tons)

Table 58. Europe Pelargonic Acid and Azelaic Acid Sales by Country (2021-2026) & (Tons)

Table 59. Europe Pelargonic Acid and Azelaic Acid Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Pelargonic Acid and Azelaic Acid Sales by Type (2021-2026) & (Tons)

Table 61. Europe Pelargonic Acid and Azelaic Acid Sales by Application (2021-2026) & (Tons)

Table 62. Middle East & Africa Pelargonic Acid and Azelaic Acid Sales by Country (2021-2026) & (Tons)

Table 63. Middle East & Africa Pelargonic Acid and Azelaic Acid Revenue Market Share

by Country (2021-2026)

Table 64. Middle East & Africa Pelargonic Acid and Azelaic Acid Sales by Type (2021-2026) & (Tons)

Table 65. Middle East & Africa Pelargonic Acid and Azelaic Acid Sales by Application (2021-2026) & (Tons)

Table 66. Key Market Drivers & Growth Opportunities of Pelargonic Acid and Azelaic Acid

Table 67. Key Market Challenges & Risks of Pelargonic Acid and Azelaic Acid

Table 68. Key Industry Trends of Pelargonic Acid and Azelaic Acid

Table 69. Pelargonic Acid and Azelaic Acid Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Pelargonic Acid and Azelaic Acid Distributors List

Table 72. Pelargonic Acid and Azelaic Acid Customer List

Table 73. Global Pelargonic Acid and Azelaic Acid Sales Forecast by Region (2027-2032) & (Tons)

Table 74. Global Pelargonic Acid and Azelaic Acid Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Pelargonic Acid and Azelaic Acid Sales Forecast by Country (2027-2032) & (Tons)

Table 76. Americas Pelargonic Acid and Azelaic Acid Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Pelargonic Acid and Azelaic Acid Sales Forecast by Region (2027-2032) & (Tons)

Table 78. APAC Pelargonic Acid and Azelaic Acid Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Pelargonic Acid and Azelaic Acid Sales Forecast by Country (2027-2032) & (Tons)

Table 80. Europe Pelargonic Acid and Azelaic Acid Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Pelargonic Acid and Azelaic Acid Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Middle East & Africa Pelargonic Acid and Azelaic Acid Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Pelargonic Acid and Azelaic Acid Sales Forecast by Type (2027-2032) & (Tons)

Table 84. Global Pelargonic Acid and Azelaic Acid Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Pelargonic Acid and Azelaic Acid Sales Forecast by Application (2027-2032) & (Tons)

Table 86. Global Pelargonic Acid and Azelaic Acid Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Emery Oleochemicals Basic Information, Pelargonic Acid and Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 88. Emery Oleochemicals Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

Table 89. Emery Oleochemicals Pelargonic Acid and Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 90. Emery Oleochemicals Main Business

Table 91. Emery Oleochemicals Latest Developments

Table 92. Novamont (Matrica SpA) Basic Information, Pelargonic Acid and Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 93. Novamont (Matrica SpA) Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

Table 94. Novamont (Matrica SpA) Pelargonic Acid and Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 95. Novamont (Matrica SpA) Main Business

Table 96. Novamont (Matrica SpA) Latest Developments

Table 97. BASF Basic Information, Pelargonic Acid and Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 98. BASF Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

Table 99. BASF Pelargonic Acid and Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 100. BASF Main Business

Table 101. BASF Latest Developments

Table 102. Oxea (formerly OQ Chemicals) Basic Information, Pelargonic Acid and Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 103. Oxea (formerly OQ Chemicals) Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

Table 104. Oxea (formerly OQ Chemicals) Pelargonic Acid and Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 105. Oxea (formerly OQ Chemicals) Main Business

Table 106. Oxea (formerly OQ Chemicals) Latest Developments

Table 107. Croda Sipo Basic Information, Pelargonic Acid and Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 108. Croda Sipo Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

Table 109. Croda Sipo Pelargonic Acid and Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 110. Croda Sipo Main Business

Table 111. Croda Sipo Latest Developments

Table 112. Jiangsu Senxuan Basic Information, Pelargonic Acid and Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 113. Jiangsu Senxuan Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

Table 114. Jiangsu Senxuan Pelargonic Acid and Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 115. Jiangsu Senxuan Main Business

Table 116. Jiangsu Senxuan Latest Developments

Table 117. Nantong Hengxing Basic Information, Pelargonic Acid and Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 118. Nantong Hengxing Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

Table 119. Nantong Hengxing Pelargonic Acid and Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 120. Nantong Hengxing Main Business

Table 121. Nantong Hengxing Latest Developments

Table 122. Hunan Beiya Biotech Basic Information, Pelargonic Acid and Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 123. Hunan Beiya Biotech Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

Table 124. Hunan Beiya Biotech Pelargonic Acid and Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 125. Hunan Beiya Biotech Main Business

Table 126. Hunan Beiya Biotech Latest Developments

Table 127. Zhengzhou Yibang Basic Information, Pelargonic Acid and Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 128. Zhengzhou Yibang Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

Table 129. Zhengzhou Yibang Pelargonic Acid and Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 130. Zhengzhou Yibang Main Business

Table 131. Zhengzhou Yibang Latest Developments

Table 132. Cargill Basic Information, Pelargonic Acid and Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 133. Cargill Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

Table 134. Cargill Pelargonic Acid and Azelaic Acid Sales (Tons), Revenue (\$ Million),

Price (US\$/kg) and Gross Margin (2021-2026)

Table 135. Cargill Main Business

Table 136. Cargill Latest Developments

Table 137. Zhejiang Boadge Basic Information, Pelargonic Acid and Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 138. Zhejiang Boadge Pelargonic Acid and Azelaic Acid Product Portfolios and Specifications

Table 139. Zhejiang Boadge Pelargonic Acid and Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 140. Zhejiang Boadge Main Business

Table 141. Zhejiang Boadge Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Pelargonic Acid and Azelaic Acid
- Figure 2. Pelargonic Acid and Azelaic Acid Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pelargonic Acid and Azelaic Acid Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Pelargonic Acid and Azelaic Acid Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pelargonic Acid and Azelaic Acid Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pelargonic Acid and Azelaic Acid Sales Market Share by Country/Region (2025)
- Figure 10. Pelargonic Acid and Azelaic Acid Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pelargonic Acid
- Figure 12. Product Picture of Azelaic Acid
- Figure 13. Global Pelargonic Acid and Azelaic Acid Sales Market Share by Type in 2026
- Figure 14. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Content 90%-98%
- Figure 16. Product Picture of Content 99%
- Figure 17. Product Picture of Other (below 90%)
- Figure 18. Global Pelargonic Acid and Azelaic Acid Sales Market Share by Content in 2026
- Figure 19. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Content (2021-2026)
- Figure 20. Product Picture of Direct Sales
- Figure 21. Product Picture of Distribution
- Figure 22. Global Pelargonic Acid and Azelaic Acid Sales Market Share by Marketing Method in 2026
- Figure 23. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Marketing Method (2021-2026)
- Figure 24. Pelargonic Acid and Azelaic Acid Consumed in Plastics
- Figure 25. Global Pelargonic Acid and Azelaic Acid Market: Plastics (2021-2026) &

(Tons)

Figure 26. Pelargonic Acid and Azelaic Acid Consumed in Lubricants

Figure 27. Global Pelargonic Acid and Azelaic Acid Market: Lubricants (2021-2026) & (Tons)

Figure 28. Pelargonic Acid and Azelaic Acid Consumed in Plant Protection Products

Figure 29. Global Pelargonic Acid and Azelaic Acid Market: Plant Protection Products (2021-2026) & (Tons)

Figure 30. Pelargonic Acid and Azelaic Acid Consumed in Pharmaceuticals and Cosmetics

Figure 31. Global Pelargonic Acid and Azelaic Acid Market: Pharmaceuticals and Cosmetics (2021-2026) & (Tons)

Figure 32. Pelargonic Acid and Azelaic Acid Consumed in Others

Figure 33. Global Pelargonic Acid and Azelaic Acid Market: Others (2021-2026) & (Tons)

Figure 34. Global Pelargonic Acid and Azelaic Acid Sale Market Share by Application (2025)

Figure 35. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Application in 2025

Figure 36. Pelargonic Acid and Azelaic Acid Sales by Company in 2025 (Tons)

Figure 37. Global Pelargonic Acid and Azelaic Acid Sales Market Share by Company in 2025

Figure 38. Pelargonic Acid and Azelaic Acid Revenue by Company in 2025 (\$ millions)

Figure 39. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Company in 2025

Figure 40. Global Pelargonic Acid and Azelaic Acid Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Pelargonic Acid and Azelaic Acid Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Pelargonic Acid and Azelaic Acid Sales 2021-2026 (Tons)

Figure 43. Americas Pelargonic Acid and Azelaic Acid Revenue 2021-2026 (\$ millions)

Figure 44. APAC Pelargonic Acid and Azelaic Acid Sales 2021-2026 (Tons)

Figure 45. APAC Pelargonic Acid and Azelaic Acid Revenue 2021-2026 (\$ millions)

Figure 46. Europe Pelargonic Acid and Azelaic Acid Sales 2021-2026 (Tons)

Figure 47. Europe Pelargonic Acid and Azelaic Acid Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Pelargonic Acid and Azelaic Acid Sales 2021-2026 (Tons)

Figure 49. Middle East & Africa Pelargonic Acid and Azelaic Acid Revenue 2021-2026 (\$ millions)

Figure 50. Americas Pelargonic Acid and Azelaic Acid Sales Market Share by Country

in 2025

Figure 51. Americas Pelargonic Acid and Azelaic Acid Revenue Market Share by Country (2021-2026)

Figure 52. Americas Pelargonic Acid and Azelaic Acid Sales Market Share by Type (2021-2026)

Figure 53. Americas Pelargonic Acid and Azelaic Acid Sales Market Share by Application (2021-2026)

Figure 54. United States Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Pelargonic Acid and Azelaic Acid Sales Market Share by Region in 2025

Figure 59. APAC Pelargonic Acid and Azelaic Acid Revenue Market Share by Region (2021-2026)

Figure 60. APAC Pelargonic Acid and Azelaic Acid Sales Market Share by Type (2021-2026)

Figure 61. APAC Pelargonic Acid and Azelaic Acid Sales Market Share by Application (2021-2026)

Figure 62. China Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Pelargonic Acid and Azelaic Acid Sales Market Share by Country in 2025

Figure 70. Europe Pelargonic Acid and Azelaic Acid Revenue Market Share by Country (2021-2026)

Figure 71. Europe Pelargonic Acid and Azelaic Acid Sales Market Share by Type (2021-2026)

Figure 72. Europe Pelargonic Acid and Azelaic Acid Sales Market Share by Application (2021-2026)

Figure 73. Germany Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Pelargonic Acid and Azelaic Acid Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Pelargonic Acid and Azelaic Acid Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Pelargonic Acid and Azelaic Acid Sales Market Share by Application (2021-2026)

Figure 81. Egypt Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Pelargonic Acid and Azelaic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Pelargonic Acid and Azelaic Acid in 2026

Figure 87. Manufacturing Process Analysis of Pelargonic Acid and Azelaic Acid

Figure 88. Industry Chain Structure of Pelargonic Acid and Azelaic Acid

Figure 89. Channels of Distribution

Figure 90. Global Pelargonic Acid and Azelaic Acid Sales Market Forecast by Region (2027-2032)

Figure 91. Global Pelargonic Acid and Azelaic Acid Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Pelargonic Acid and Azelaic Acid Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Pelargonic Acid and Azelaic Acid Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Pelargonic Acid and Azelaic Acid Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Pelargonic Acid and Azelaic Acid Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Pelargonic Acid and Azelaic Acid Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GC72C27876D2EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC72C27876D2EN.html>