

Global Pelargonic Acid Market Growth 2026-2032

<https://marketpublishers.com/r/GDF1156DC67EN.html>

Date: July 2026

Pages: 93

Price: US\$ 3,660.00 (Single User License)

ID: GDF1156DC67EN

Abstracts

The global Pelargonic Acid market size is predicted to grow from US\$ 110 million in 2025 to US\$ 146 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Pelargonic Acid, also called nonanoic acid, is a monocarboxylic acid that naturally occurring fatty acid found in plants and animals. The U.S. Food and Drug Administration (FDA) has approved pelargonic acid for use in food, cosmetics, shampoos and other personal care products, and in transdermal drug delivery systems. Other applications are as a developer for photographic plates, in lacquers and plastics, in lubricants and metalworking fluids, and in herbicide products for plant protection.

Market Drivers

1. Agriculture: The Top Choice in the Global ?Green? Wave

Agriculture is currently the largest application area for nonanoic acid. Its core driving force is its status as a highly efficient and environmentally friendly bio-based herbicide, perfectly aligning with the global trend of sustainable agricultural development.

Filling the Glyphosate Gap: Due to its potential carcinogenic risks, glyphosate is strictly restricted or banned in many regions, including the EU. Nonanoic acid, as a direct alternative contact herbicide, has rapidly filled this market gap. Each new ban triggers a significant increase in demand.

Combating Herbicide-Resistant Weeds: More than 263 weed species in over 70 countries worldwide have developed resistance to traditional chemical herbicides. Nonanoic acid, through its physical mechanism of disrupting plant cell membranes, remains effective against existing resistant weeds, making it a key tool in resistance

management.

Adapting to the expansion of organic agriculture: Global organic farmland has expanded to nearly 96.4 million hectares, and organic food retail sales are approaching \$135 billion, creating a huge market demand for compliant biopesticides like nonanoic acid.

Continuous technological innovation: New generation nonanoic acid ester derivatives effectively improve the shortcomings of nonanoic acid, which is easily washed away by rain. Their stronger leaf adhesion and rain resistance (rain resistance) allow them to maintain stable weed control effects even in areas with high rainfall.

2. Industrial applications: The "green" cornerstone of high-end manufacturing. In the industrial sector, nonanoic acid is driving a green revolution as a key bio-based intermediate in products such as high-performance lubricants, plasticizers, and coatings.

High-performance lubricants and metalworking fluids: Polyol esters synthesized from nonanoic acid possess excellent thermal stability and viscosity characteristics, making them key components of high-end lubricants such as aircraft engine oils. For example, Emery Oleochemicals has launched nonanoic acid products specifically designed for metalworking fluids and lubricants (such as EMERY® 1202).

Environmentally friendly plasticizers: Traditional phthalate plasticizers are being phased out due to health risks. Nonanoic acid can be used to produce environmentally friendly non-phthalate plasticizers to replace traditional products.

LP Information, Inc. (LPI)'s newest research report, the "Pelargonic Acid Industry Forecast" looks at past sales and reviews total world Pelargonic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Pelargonic Acid sales for 2026 through 2032. With Pelargonic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pelargonic Acid industry.

This Insight Report provides a comprehensive analysis of the global Pelargonic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pelargonic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Pelargonic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pelargonic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pelargonic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Pelargonic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PA 90 Content

PA 95 Content

PA 98 Content

Segmentation by Grade:

Industrial Grade

Food Grade

Segmentation by Marketing Method:

Direct Sales

Distribution

Segmentation by Application:

Plant Protection Products

Lubricating Oil

Cosmetics

Bleaching Agents

Food Fragrances

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emery Oleochemicals

Novamont (Matrica SpA)

Oxea (formerly OQ Chemicals)

Croda Sipo

Zhenghou Yibang

Hunan Beiya Biotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pelargonic Acid market?

What factors are driving Pelargonic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pelargonic Acid market opportunities vary by end market size?

How does Pelargonic Acid break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Pelargonic Acid Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Pelargonic Acid by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Pelargonic Acid by Country/Region, 2021, 2025 & 2032
- 2.2 Pelargonic Acid Segment by Type
 - 2.2.1 PA 90 Content
 - 2.2.2 PA 95 Content
 - 2.2.3 PA 98 Content
 - 2.2.4 Pelargonic Acid Sales by Type
 - 2.2.4.1 Global Pelargonic Acid Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Pelargonic Acid Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Pelargonic Acid Sale Price by Type (2021-2026)
- 2.3 Pelargonic Acid Segment by Grade
 - 2.3.1 Industrial Grade
 - 2.3.2 Food Grade
 - 2.3.3 Pelargonic Acid Sales by Grade
 - 2.3.3.1 Global Pelargonic Acid Sales Market Share by Grade (2021-2026)
 - 2.3.3.2 Global Pelargonic Acid Revenue and Market Share by Grade (2021-2026)
 - 2.3.3.3 Global Pelargonic Acid Sale Price by Grade (2021-2026)
- 2.4 Pelargonic Acid Segment by Marketing Method
 - 2.4.1 Direct Sales
 - 2.4.2 Distribution

2.4.3 Pelargonic Acid Sales by Marketing Method

2.4.3.1 Global Pelargonic Acid Sales Market Share by Marketing Method (2021-2026)

2.4.3.2 Global Pelargonic Acid Revenue and Market Share by Marketing Method (2021-2026)

2.4.3.3 Global Pelargonic Acid Sale Price by Marketing Method (2021-2026)

2.5 Pelargonic Acid Segment by Application

2.5.1 Plant Protection Products

2.5.2 Lubricating Oil

2.5.3 Cosmetics

2.5.4 Bleaching Agents

2.5.5 Food Fragrances

2.5.6 Others

2.5.7 Pelargonic Acid Sales by Application

2.5.7.1 Global Pelargonic Acid Sale Market Share by Application (2021-2026)

2.5.7.2 Global Pelargonic Acid Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Pelargonic Acid Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Pelargonic Acid Breakdown Data by Company

3.1.1 Global Pelargonic Acid Annual Sales by Company (2021-2026)

3.1.2 Global Pelargonic Acid Sales Market Share by Company (2021-2026)

3.2 Global Pelargonic Acid Annual Revenue by Company (2021-2026)

3.2.1 Global Pelargonic Acid Revenue by Company (2021-2026)

3.2.2 Global Pelargonic Acid Revenue Market Share by Company (2021-2026)

3.3 Global Pelargonic Acid Sale Price by Company

3.4 Key Manufacturers Pelargonic Acid Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Pelargonic Acid Product Location Distribution

3.4.2 Players Pelargonic Acid Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PELARGONIC ACID BY GEOGRAPHIC REGION

- 4.1 World Historic Pelargonic Acid Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Pelargonic Acid Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Pelargonic Acid Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Pelargonic Acid Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Pelargonic Acid Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Pelargonic Acid Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Pelargonic Acid Sales Growth
- 4.4 APAC Pelargonic Acid Sales Growth
- 4.5 Europe Pelargonic Acid Sales Growth
- 4.6 Middle East & Africa Pelargonic Acid Sales Growth

5 AMERICAS

- 5.1 Americas Pelargonic Acid Sales by Country
 - 5.1.1 Americas Pelargonic Acid Sales by Country (2021-2026)
 - 5.1.2 Americas Pelargonic Acid Revenue by Country (2021-2026)
- 5.2 Americas Pelargonic Acid Sales by Type (2021-2026)
- 5.3 Americas Pelargonic Acid Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Pelargonic Acid Sales by Region
 - 6.1.1 APAC Pelargonic Acid Sales by Region (2021-2026)
 - 6.1.2 APAC Pelargonic Acid Revenue by Region (2021-2026)
- 6.2 APAC Pelargonic Acid Sales by Type (2021-2026)
- 6.3 APAC Pelargonic Acid Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Pelargonic Acid by Country

7.1.1 Europe Pelargonic Acid Sales by Country (2021-2026)

7.1.2 Europe Pelargonic Acid Revenue by Country (2021-2026)

7.2 Europe Pelargonic Acid Sales by Type (2021-2026)

7.3 Europe Pelargonic Acid Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Pelargonic Acid by Country

8.1.1 Middle East & Africa Pelargonic Acid Sales by Country (2021-2026)

8.1.2 Middle East & Africa Pelargonic Acid Revenue by Country (2021-2026)

8.2 Middle East & Africa Pelargonic Acid Sales by Type (2021-2026)

8.3 Middle East & Africa Pelargonic Acid Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Pelargonic Acid

10.3 Manufacturing Process Analysis of Pelargonic Acid

10.4 Industry Chain Structure of Pelargonic Acid

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Pelargonic Acid Distributors

11.3 Pelargonic Acid Customer

12 WORLD FORECAST REVIEW FOR PELARGONIC ACID BY GEOGRAPHIC REGION

12.1 Global Pelargonic Acid Market Size Forecast by Region

12.1.1 Global Pelargonic Acid Forecast by Region (2027-2032)

12.1.2 Global Pelargonic Acid Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Pelargonic Acid Forecast by Type (2027-2032)

12.7 Global Pelargonic Acid Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Emery Oleochemicals

13.1.1 Emery Oleochemicals Company Information

13.1.2 Emery Oleochemicals Pelargonic Acid Product Portfolios and Specifications

13.1.3 Emery Oleochemicals Pelargonic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Emery Oleochemicals Main Business Overview

13.1.5 Emery Oleochemicals Latest Developments

13.2 Novamont (Matrica SpA)

13.2.1 Novamont (Matrica SpA) Company Information

13.2.2 Novamont (Matrica SpA) Pelargonic Acid Product Portfolios and Specifications

13.2.3 Novamont (Matrica SpA) Pelargonic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Novamont (Matrica SpA) Main Business Overview

13.2.5 Novamont (Matrica SpA) Latest Developments

13.3 Oxea (formerly OQ Chemicals)

13.3.1 Oxea (formerly OQ Chemicals) Company Information

13.3.2 Oxea (formerly OQ Chemicals) Pelargonic Acid Product Portfolios and

Specifications

13.3.3 Oxea (formerly OQ Chemicals) Pelargonic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Oxea (formerly OQ Chemicals) Main Business Overview

13.3.5 Oxea (formerly OQ Chemicals) Latest Developments

13.4 Croda Sipo

13.4.1 Croda Sipo Company Information

13.4.2 Croda Sipo Pelargonic Acid Product Portfolios and Specifications

13.4.3 Croda Sipo Pelargonic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Croda Sipo Main Business Overview

13.4.5 Croda Sipo Latest Developments

13.5 Zhengzhou Yibang

13.5.1 Zhengzhou Yibang Company Information

13.5.2 Zhengzhou Yibang Pelargonic Acid Product Portfolios and Specifications

13.5.3 Zhengzhou Yibang Pelargonic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Zhengzhou Yibang Main Business Overview

13.5.5 Zhengzhou Yibang Latest Developments

13.6 Hunan Beiya Biotech

13.6.1 Hunan Beiya Biotech Company Information

13.6.2 Hunan Beiya Biotech Pelargonic Acid Product Portfolios and Specifications

13.6.3 Hunan Beiya Biotech Pelargonic Acid Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Hunan Beiya Biotech Main Business Overview

13.6.5 Hunan Beiya Biotech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Pelargonic Acid Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Pelargonic Acid Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of PA 90 Content

Table 4. Major Players of PA 95 Content

Table 5. Major Players of PA 98 Content

Table 6. Global Pelargonic Acid Sales by Type (2021-2026) & (MT)

Table 7. Global Pelargonic Acid Sales Market Share by Type (2021-2026)

Table 8. Global Pelargonic Acid Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Pelargonic Acid Revenue Market Share by Type (2021-2026)

Table 10. Global Pelargonic Acid Sale Price by Type (2021-2026) & (USD/MT)

Table 11. Major Players of Industrial Grade

Table 12. Major Players of Food Grade

Table 13. Global Pelargonic Acid Sales by Grade (2021-2026) & (MT)

Table 14. Global Pelargonic Acid Sales Market Share by Grade (2021-2026)

Table 15. Global Pelargonic Acid Revenue by Grade (2021-2026) & (\$ million)

Table 16. Global Pelargonic Acid Revenue Market Share by Grade (2021-2026)

Table 17. Global Pelargonic Acid Sale Price by Grade (2021-2026) & (USD/MT)

Table 18. Major Players of Direct Sales

Table 19. Major Players of Distribution

Table 20. Global Pelargonic Acid Sales by Marketing Method (2021-2026) & (MT)

Table 21. Global Pelargonic Acid Sales Market Share by Marketing Method (2021-2026)

Table 22. Global Pelargonic Acid Revenue by Marketing Method (2021-2026) & (\$ million)

Table 23. Global Pelargonic Acid Revenue Market Share by Marketing Method (2021-2026)

Table 24. Global Pelargonic Acid Sale Price by Marketing Method (2021-2026) & (USD/MT)

Table 25. Global Pelargonic Acid Sale by Application (2021-2026) & (MT)

Table 26. Global Pelargonic Acid Sale Market Share by Application (2021-2026)

Table 27. Global Pelargonic Acid Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Pelargonic Acid Revenue Market Share by Application (2021-2026)

Table 29. Global Pelargonic Acid Sale Price by Application (2021-2026) & (USD/MT)

Table 30. Global Pelargonic Acid Sales by Company (2021-2026) & (MT)

Table 31. Global Pelargonic Acid Sales Market Share by Company (2021-2026)
Table 32. Global Pelargonic Acid Revenue by Company (2021-2026) & (\$ millions)
Table 33. Global Pelargonic Acid Revenue Market Share by Company (2021-2026)
Table 34. Global Pelargonic Acid Sale Price by Company (2021-2026) & (USD/MT)
Table 35. Key Manufacturers Pelargonic Acid Producing Area Distribution and Sales Area
Table 36. Players Pelargonic Acid Products Offered
Table 37. Pelargonic Acid Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Market M&A Activity & Strategy
Table 40. Global Pelargonic Acid Sales by Geographic Region (2021-2026) & (MT)
Table 41. Global Pelargonic Acid Sales Market Share Geographic Region (2021-2026)
Table 42. Global Pelargonic Acid Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 43. Global Pelargonic Acid Revenue Market Share by Geographic Region (2021-2026)
Table 44. Global Pelargonic Acid Sales by Country/Region (2021-2026) & (MT)
Table 45. Global Pelargonic Acid Sales Market Share by Country/Region (2021-2026)
Table 46. Global Pelargonic Acid Revenue by Country/Region (2021-2026) & (\$ millions)
Table 47. Global Pelargonic Acid Revenue Market Share by Country/Region (2021-2026)
Table 48. Americas Pelargonic Acid Sales by Country (2021-2026) & (MT)
Table 49. Americas Pelargonic Acid Sales Market Share by Country (2021-2026)
Table 50. Americas Pelargonic Acid Revenue by Country (2021-2026) & (\$ millions)
Table 51. Americas Pelargonic Acid Sales by Type (2021-2026) & (MT)
Table 52. Americas Pelargonic Acid Sales by Application (2021-2026) & (MT)
Table 53. APAC Pelargonic Acid Sales by Region (2021-2026) & (MT)
Table 54. APAC Pelargonic Acid Sales Market Share by Region (2021-2026)
Table 55. APAC Pelargonic Acid Revenue by Region (2021-2026) & (\$ millions)
Table 56. APAC Pelargonic Acid Sales by Type (2021-2026) & (MT)
Table 57. APAC Pelargonic Acid Sales by Application (2021-2026) & (MT)
Table 58. Europe Pelargonic Acid Sales by Country (2021-2026) & (MT)
Table 59. Europe Pelargonic Acid Revenue by Country (2021-2026) & (\$ millions)
Table 60. Europe Pelargonic Acid Sales by Type (2021-2026) & (MT)
Table 61. Europe Pelargonic Acid Sales by Application (2021-2026) & (MT)
Table 62. Middle East & Africa Pelargonic Acid Sales by Country (2021-2026) & (MT)
Table 63. Middle East & Africa Pelargonic Acid Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Pelargonic Acid Sales by Type (2021-2026) & (MT)

Table 65. Middle East & Africa Pelargonic Acid Sales by Application (2021-2026) & (MT)

Table 66. Key Market Drivers & Growth Opportunities of Pelargonic Acid

Table 67. Key Market Challenges & Risks of Pelargonic Acid

Table 68. Key Industry Trends of Pelargonic Acid

Table 69. Pelargonic Acid Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Pelargonic Acid Distributors List

Table 72. Pelargonic Acid Customer List

Table 73. Global Pelargonic Acid Sales Forecast by Region (2027-2032) & (MT)

Table 74. Global Pelargonic Acid Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Pelargonic Acid Sales Forecast by Country (2027-2032) & (MT)

Table 76. Americas Pelargonic Acid Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Pelargonic Acid Sales Forecast by Region (2027-2032) & (MT)

Table 78. APAC Pelargonic Acid Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Pelargonic Acid Sales Forecast by Country (2027-2032) & (MT)

Table 80. Europe Pelargonic Acid Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Pelargonic Acid Sales Forecast by Country (2027-2032) & (MT)

Table 82. Middle East & Africa Pelargonic Acid Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Pelargonic Acid Sales Forecast by Type (2027-2032) & (MT)

Table 84. Global Pelargonic Acid Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Pelargonic Acid Sales Forecast by Application (2027-2032) & (MT)

Table 86. Global Pelargonic Acid Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Emery Oleochemicals Basic Information, Pelargonic Acid Manufacturing Base, Sales Area and Its Competitors

Table 88. Emery Oleochemicals Pelargonic Acid Product Portfolios and Specifications

Table 89. Emery Oleochemicals Pelargonic Acid Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 90. Emery Oleochemicals Main Business

Table 91. Emery Oleochemicals Latest Developments

Table 92. Novamont (Matrica SpA) Basic Information, Pelargonic Acid Manufacturing

Base, Sales Area and Its Competitors

Table 93. Novamont (Matrica SpA) Pelargonic Acid Product Portfolios and Specifications

Table 94. Novamont (Matrica SpA) Pelargonic Acid Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 95. Novamont (Matrica SpA) Main Business

Table 96. Novamont (Matrica SpA) Latest Developments

Table 97. Oxea (formerly OQ Chemicals) Basic Information, Pelargonic Acid Manufacturing Base, Sales Area and Its Competitors

Table 98. Oxea (formerly OQ Chemicals) Pelargonic Acid Product Portfolios and Specifications

Table 99. Oxea (formerly OQ Chemicals) Pelargonic Acid Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 100. Oxea (formerly OQ Chemicals) Main Business

Table 101. Oxea (formerly OQ Chemicals) Latest Developments

Table 102. Croda Sipo Basic Information, Pelargonic Acid Manufacturing Base, Sales Area and Its Competitors

Table 103. Croda Sipo Pelargonic Acid Product Portfolios and Specifications

Table 104. Croda Sipo Pelargonic Acid Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 105. Croda Sipo Main Business

Table 106. Croda Sipo Latest Developments

Table 107. Zhenghou Yibang Basic Information, Pelargonic Acid Manufacturing Base, Sales Area and Its Competitors

Table 108. Zhenghou Yibang Pelargonic Acid Product Portfolios and Specifications

Table 109. Zhenghou Yibang Pelargonic Acid Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 110. Zhenghou Yibang Main Business

Table 111. Zhenghou Yibang Latest Developments

Table 112. Hunan Beiya Biotech Basic Information, Pelargonic Acid Manufacturing Base, Sales Area and Its Competitors

Table 113. Hunan Beiya Biotech Pelargonic Acid Product Portfolios and Specifications

Table 114. Hunan Beiya Biotech Pelargonic Acid Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 115. Hunan Beiya Biotech Main Business

Table 116. Hunan Beiya Biotech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Pelargonic Acid
- Figure 2. Pelargonic Acid Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pelargonic Acid Sales Growth Rate 2021-2032 (MT)
- Figure 7. Global Pelargonic Acid Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pelargonic Acid Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pelargonic Acid Sales Market Share by Country/Region (2025)
- Figure 10. Pelargonic Acid Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of PA 90 Content
- Figure 12. Product Picture of PA 95 Content
- Figure 13. Product Picture of PA 98 Content
- Figure 14. Global Pelargonic Acid Sales Market Share by Type in 2026
- Figure 15. Global Pelargonic Acid Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Industrial Grade
- Figure 17. Product Picture of Food Grade
- Figure 18. Global Pelargonic Acid Sales Market Share by Grade in 2026
- Figure 19. Global Pelargonic Acid Revenue Market Share by Grade (2021-2026)
- Figure 20. Product Picture of Direct Sales
- Figure 21. Product Picture of Distribution
- Figure 22. Global Pelargonic Acid Sales Market Share by Marketing Method in 2026
- Figure 23. Global Pelargonic Acid Revenue Market Share by Marketing Method (2021-2026)
- Figure 24. Pelargonic Acid Consumed in Plant Protection Products
- Figure 25. Global Pelargonic Acid Market: Plant Protection Products (2021-2026) & (MT)
- Figure 26. Pelargonic Acid Consumed in Lubricating Oil
- Figure 27. Global Pelargonic Acid Market: Lubricating Oil (2021-2026) & (MT)
- Figure 28. Pelargonic Acid Consumed in Cosmetics
- Figure 29. Global Pelargonic Acid Market: Cosmetics (2021-2026) & (MT)
- Figure 30. Pelargonic Acid Consumed in Bleaching Agents
- Figure 31. Global Pelargonic Acid Market: Bleaching Agents (2021-2026) & (MT)
- Figure 32. Pelargonic Acid Consumed in Food Fragrances

Figure 33. Global Pelargonic Acid Market: Food Fragrances (2021-2026) & (MT)

Figure 34. Pelargonic Acid Consumed in Others

Figure 35. Global Pelargonic Acid Market: Others (2021-2026) & (MT)

Figure 36. Global Pelargonic Acid Sale Market Share by Application (2025)

Figure 37. Global Pelargonic Acid Revenue Market Share by Application in 2025

Figure 38. Pelargonic Acid Sales by Company in 2025 (MT)

Figure 39. Global Pelargonic Acid Sales Market Share by Company in 2025

Figure 40. Pelargonic Acid Revenue by Company in 2025 (\$ millions)

Figure 41. Global Pelargonic Acid Revenue Market Share by Company in 2025

Figure 42. Global Pelargonic Acid Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Pelargonic Acid Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Pelargonic Acid Sales 2021-2026 (MT)

Figure 45. Americas Pelargonic Acid Revenue 2021-2026 (\$ millions)

Figure 46. APAC Pelargonic Acid Sales 2021-2026 (MT)

Figure 47. APAC Pelargonic Acid Revenue 2021-2026 (\$ millions)

Figure 48. Europe Pelargonic Acid Sales 2021-2026 (MT)

Figure 49. Europe Pelargonic Acid Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Pelargonic Acid Sales 2021-2026 (MT)

Figure 51. Middle East & Africa Pelargonic Acid Revenue 2021-2026 (\$ millions)

Figure 52. Americas Pelargonic Acid Sales Market Share by Country in 2025

Figure 53. Americas Pelargonic Acid Revenue Market Share by Country (2021-2026)

Figure 54. Americas Pelargonic Acid Sales Market Share by Type (2021-2026)

Figure 55. Americas Pelargonic Acid Sales Market Share by Application (2021-2026)

Figure 56. United States Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Pelargonic Acid Sales Market Share by Region in 2025

Figure 61. APAC Pelargonic Acid Revenue Market Share by Region (2021-2026)

Figure 62. APAC Pelargonic Acid Sales Market Share by Type (2021-2026)

Figure 63. APAC Pelargonic Acid Sales Market Share by Application (2021-2026)

Figure 64. China Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)

- Figure 70. China Taiwan Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Europe Pelargonic Acid Sales Market Share by Country in 2025
- Figure 72. Europe Pelargonic Acid Revenue Market Share by Country (2021-2026)
- Figure 73. Europe Pelargonic Acid Sales Market Share by Type (2021-2026)
- Figure 74. Europe Pelargonic Acid Sales Market Share by Application (2021-2026)
- Figure 75. Germany Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 76. France Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 77. UK Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Italy Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Russia Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Middle East & Africa Pelargonic Acid Sales Market Share by Country (2021-2026)
- Figure 81. Middle East & Africa Pelargonic Acid Sales Market Share by Type (2021-2026)
- Figure 82. Middle East & Africa Pelargonic Acid Sales Market Share by Application (2021-2026)
- Figure 83. Egypt Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 84. South Africa Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Israel Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Turkey Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 87. GCC Countries Pelargonic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Manufacturing Cost Structure Analysis of Pelargonic Acid in 2026
- Figure 89. Manufacturing Process Analysis of Pelargonic Acid
- Figure 90. Industry Chain Structure of Pelargonic Acid
- Figure 91. Channels of Distribution
- Figure 92. Global Pelargonic Acid Sales Market Forecast by Region (2027-2032)
- Figure 93. Global Pelargonic Acid Revenue Market Share Forecast by Region (2027-2032)
- Figure 94. Global Pelargonic Acid Sales Market Share Forecast by Type (2027-2032)
- Figure 95. Global Pelargonic Acid Revenue Market Share Forecast by Type (2027-2032)
- Figure 96. Global Pelargonic Acid Sales Market Share Forecast by Application (2027-2032)
- Figure 97. Global Pelargonic Acid Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Pelargonic Acid Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GDF1156DC67EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDF1156DC67EN.html>