

Global PEG-30 Lanolin Market Growth 2026-2032

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Abstracts

The global PEG-30 Lanolin market size is predicted to grow from US\$ 35.25 million in 2025 to US\$ 47.31 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

PEG-30 lanolin is a polyethylene glycol derivative derived from lanolin, typically appearing as a yellow to yellowish-brown paste. It is an excellent nonionic surfactant and emulsifier, commonly used in cosmetics as a solubilizer, emollient, and emulsifier, exhibiting high hydrophilicity.

The upstream core raw materials are anhydrous lanolin and ethylene oxide. Lanolin extraction and refining primarily originate from the washing byproducts of sheep wool, undergoing decolorization, deodorization, and other refining processes to become raw material-grade lanolin. The midstream is the core manufacturing stage, where refined lanolin is ethoxylated with 30 moles of ethylene oxide under a catalyst to produce PEG-30 lanolin. Downstream applications are primarily in the cosmetics and personal care industries, widely used in skincare products, haircare products, and cleaning products.

Global sales in 2025 were approximately 5,000 tons, with an average selling price of \$7,205 per ton. The industry's gross profit margin is around 25%-30%.

United States market for PEG-30 Lanolin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PEG-30 Lanolin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PEG-30 Lanolin is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PEG-30 Lanolin players cover Croda, Stella Lanoline, Deutsche Lanolin Gesellschaft, NK Chemicals, H. Erhard Wagner, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'PEG-30 Lanolin Industry Forecast' looks at past sales and reviews total world PEG-30 Lanolin sales in 2025, providing a comprehensive analysis by region and market sector of projected PEG-30 Lanolin sales for 2026 through 2032. With PEG-30 Lanolin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PEG-30 Lanolin industry.

This Insight Report provides a comprehensive analysis of the global PEG-30 Lanolin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PEG-30 Lanolin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PEG-30 Lanolin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PEG-30 Lanolin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PEG-30 Lanolin.

This report presents a comprehensive overview, market shares, and growth opportunities of PEG-30 Lanolin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Paste

Flake

Segmentation by Function:

Moisturizer

Emollient

Thickener

Segmentation by Application:

Skin Care

Hair Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Croda

Stella Lanoline

Deutsche Lanolin Gesellschaft

NK Chemicals

H. Erhard Wagner

NIKKOL GROUP

Key Questions Addressed in this Report

What is the 10-year outlook for the global PEG-30 Lanolin market?

What factors are driving PEG-30 Lanolin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PEG-30 Lanolin market opportunities vary by end market size?

How does PEG-30 Lanolin break out by Type, by Application?

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