

Global Pediatric Anesthesia Machine Market Growth 2026-2032

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Abstracts

The global Pediatric Anesthesia Machine market size is predicted to grow from US\$ 330 million in 2025 to US\$ 464 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

A pediatric anesthesia machine is an inhalation anesthesia system specifically designed for infants, children, and neonates, providing highly precise low-tidal-volume control, fine flow adjustment, stable anesthetic vapor delivery, and highly sensitive monitoring functions to ensure safety and accuracy during pediatric anesthesia. The machine typically features a structural frame made of aluminum alloy or stainless steel, with a gas-delivery system composed of medical-grade stainless-steel or copper tubing, micro-flow flowmeters, precision vaporizers, electronic or mechanical pressure regulators, and low-resistance pediatric breathing circuits. External panels and housings commonly use engineering plastics and polymer materials. Upstream components are sourced from suppliers of metals, engineering plastics, silicone and rubber materials, and electronic components. Key modules—such as micro-flow flowmeters, pediatric-specific vaporizers, precision pressure regulators, electronic gas-control valves, and pediatric respiratory sensors—are generally supplied by specialized OEM manufacturers. In 2024, the global production capacity for pediatric anesthesia machines was approximately 25,000 units, with actual sales of 19,104 units and a capacity utilization rate of about 76.4%. The average market price was around USD 16,870 per unit, and the average gross margin ranged between 40% and 50%.

The global pediatric anesthesia machine market is characterized by North America accounting for more than half of total demand, Europe maintaining close to one-third, and Asia-Pacific expanding into a mid-to-high share position. North America leads due to its extensive pediatric hospital networks, strict anesthesia standards, and high

surgical and critical-care demand. Europe remains stable through strong public healthcare systems and consistent emphasis on pediatric safety. Asia-Pacific continues to gain share, driven by the expansion of children's hospitals, increasing neonatal intensive-care resources, and growth in private medical institutions. Other regions hold smaller shares but are experiencing steady growth as pediatric facilities improve and interest in safer anesthesia technologies increases. Technological development in pediatric anesthesia machines centers on higher sensitivity, more stable low-tidal-volume control, and strengthened intelligence and monitoring capabilities. Gas-path architecture is advancing toward micro-flow regulation, rapid response, and more stable electronic valve systems to meet the extreme sensitivity of infants and neonates to pressure, volume, and circuit resistance. Monitoring modules are becoming highly integrated, enabling synchronized measurement of respiratory parameters, anesthetic concentration, oxygenation, and multi-parameter vital signs within compact systems. Structural improvements emphasize safety redundancy, mis-operation prevention, automated calibration, self-testing, intelligent alarms, and leak-detection capabilities. Leading manufacturers are developing digital platforms that enhance data logging, remote device supervision, and breathing-circuit management, improving consistency and safety in pediatric operating rooms. Industry growth is driven by stricter pediatric-anesthesia safety regulations, expansion of pediatric medical systems, increased investment in teaching and research infrastructure, and policies encouraging localized production of medical equipment. Regulators globally are raising technical and safety standards for neonatal and pediatric anesthesia, making high-precision devices with full monitoring capabilities essential in children's hospitals and tertiary centers. In emerging markets, expansion of pediatric and neonatal intensive-care units is accelerating equipment demand. Upstream suppliers—such as RHC Medical and Wuyi Leadtop—provide critical components including micro-flow flowmeters, high-sensitivity gas-control valves, pediatric vaporizers, and specialized sensors, enabling manufacturers to enhance product reliability and safety. Downstream healthcare institutions increasingly prioritize equipment reliability, risk control, and maintainability, pushing the industry toward higher technology standards and continuous upgrading.

LP Information, Inc. (LPI) ' newest research report, the "Pediatric Anesthesia Machine Industry Forecast" looks at past sales and reviews total world Pediatric Anesthesia Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Pediatric Anesthesia Machine sales for 2026 through 2032. With Pediatric Anesthesia Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pediatric Anesthesia Machine industry.

This Insight Report provides a comprehensive analysis of the global Pediatric Anesthesia Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pediatric Anesthesia Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pediatric Anesthesia Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pediatric Anesthesia Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pediatric Anesthesia Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Pediatric Anesthesia Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cart Type

Desktop Type

Segmentation by Functions:

Basic Pediatric Anesthesia Machine

Monitoring-integrated

Intelligent Pediatric Anesthesia Workstation

Segmentation by Flow Specifications:

Micro-flow Level

Low-flow Level

Mid-flow Level

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Healthcare

Draeger

Mindray

Penlon

Getinge Group (Maquet)

Heinen & Lowenstein

Beijing Aeonmed

OES Medical

Comen

Aokai Medical

RWD Life Science

Shenzhen Prunus Medical

Midmark

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pediatric Anesthesia Machine market?

What factors are driving Pediatric Anesthesia Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pediatric Anesthesia Machine market opportunities vary by end market size?

How does Pediatric Anesthesia Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Pediatric Anesthesia Machine Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Pediatric Anesthesia Machine by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Pediatric Anesthesia Machine by Country/Region, 2021, 2025 & 2032
- 2.2 Pediatric Anesthesia Machine Segment by Type
 - 2.2.1 Cart Type
 - 2.2.2 Desktop Type
 - 2.2.3 Pediatric Anesthesia Machine Sales by Type
 - 2.2.3.1 Global Pediatric Anesthesia Machine Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Pediatric Anesthesia Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Pediatric Anesthesia Machine Sale Price by Type (2021-2026)
- 2.3 Pediatric Anesthesia Machine Segment by Functions
 - 2.3.1 Basic Pediatric Anesthesia Machine
 - 2.3.2 Monitoring-integrated
 - 2.3.3 Intelligent Pediatric Anesthesia Workstation
 - 2.3.4 Pediatric Anesthesia Machine Sales by Functions
 - 2.3.4.1 Global Pediatric Anesthesia Machine Sales Market Share by Functions (2021-2026)
 - 2.3.4.2 Global Pediatric Anesthesia Machine Revenue and Market Share by Functions (2021-2026)
 - 2.3.4.3 Global Pediatric Anesthesia Machine Sale Price by Functions (2021-2026)

2.4 Pediatric Anesthesia Machine Segment by Flow Specifications

2.4.1 Micro-flow Level

2.4.2 Low-flow Level

2.4.3 Mid-flow Level

2.4.4 Pediatric Anesthesia Machine Sales by Flow Specifications

2.4.4.1 Global Pediatric Anesthesia Machine Sales Market Share by Flow Specifications (2021-2026)

2.4.4.2 Global Pediatric Anesthesia Machine Revenue and Market Share by Flow Specifications (2021-2026)

2.4.4.3 Global Pediatric Anesthesia Machine Sale Price by Flow Specifications (2021-2026)

2.5 Pediatric Anesthesia Machine Segment by Application

2.5.1 Hospital

2.5.2 Clinic

2.5.3 Others

2.5.4 Pediatric Anesthesia Machine Sales by Application

2.5.4.1 Global Pediatric Anesthesia Machine Sale Market Share by Application (2021-2026)

2.5.4.2 Global Pediatric Anesthesia Machine Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Pediatric Anesthesia Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Pediatric Anesthesia Machine Breakdown Data by Company

3.1.1 Global Pediatric Anesthesia Machine Annual Sales by Company (2021-2026)

3.1.2 Global Pediatric Anesthesia Machine Sales Market Share by Company (2021-2026)

3.2 Global Pediatric Anesthesia Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Pediatric Anesthesia Machine Revenue by Company (2021-2026)

3.2.2 Global Pediatric Anesthesia Machine Revenue Market Share by Company (2021-2026)

3.3 Global Pediatric Anesthesia Machine Sale Price by Company

3.4 Key Manufacturers Pediatric Anesthesia Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Pediatric Anesthesia Machine Product Location Distribution

3.4.2 Players Pediatric Anesthesia Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PEDIATRIC ANESTHESIA MACHINE BY GEOGRAPHIC REGION

- 4.1 World Historic Pediatric Anesthesia Machine Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Pediatric Anesthesia Machine Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Pediatric Anesthesia Machine Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Pediatric Anesthesia Machine Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Pediatric Anesthesia Machine Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Pediatric Anesthesia Machine Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Pediatric Anesthesia Machine Sales Growth
- 4.4 APAC Pediatric Anesthesia Machine Sales Growth
- 4.5 Europe Pediatric Anesthesia Machine Sales Growth
- 4.6 Middle East & Africa Pediatric Anesthesia Machine Sales Growth

5 AMERICAS

- 5.1 Americas Pediatric Anesthesia Machine Sales by Country
 - 5.1.1 Americas Pediatric Anesthesia Machine Sales by Country (2021-2026)
 - 5.1.2 Americas Pediatric Anesthesia Machine Revenue by Country (2021-2026)
- 5.2 Americas Pediatric Anesthesia Machine Sales by Type (2021-2026)
- 5.3 Americas Pediatric Anesthesia Machine Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Pediatric Anesthesia Machine Sales by Region

- 6.1.1 APAC Pediatric Anesthesia Machine Sales by Region (2021-2026)
- 6.1.2 APAC Pediatric Anesthesia Machine Revenue by Region (2021-2026)
- 6.2 APAC Pediatric Anesthesia Machine Sales by Type (2021-2026)
- 6.3 APAC Pediatric Anesthesia Machine Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Pediatric Anesthesia Machine by Country
 - 7.1.1 Europe Pediatric Anesthesia Machine Sales by Country (2021-2026)
 - 7.1.2 Europe Pediatric Anesthesia Machine Revenue by Country (2021-2026)
- 7.2 Europe Pediatric Anesthesia Machine Sales by Type (2021-2026)
- 7.3 Europe Pediatric Anesthesia Machine Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Pediatric Anesthesia Machine by Country
 - 8.1.1 Middle East & Africa Pediatric Anesthesia Machine Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Pediatric Anesthesia Machine Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Pediatric Anesthesia Machine Sales by Type (2021-2026)
- 8.3 Middle East & Africa Pediatric Anesthesia Machine Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Pediatric Anesthesia Machine

10.3 Manufacturing Process Analysis of Pediatric Anesthesia Machine

10.4 Industry Chain Structure of Pediatric Anesthesia Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Pediatric Anesthesia Machine Distributors

11.3 Pediatric Anesthesia Machine Customer

12 WORLD FORECAST REVIEW FOR PEDIATRIC ANESTHESIA MACHINE BY GEOGRAPHIC REGION

12.1 Global Pediatric Anesthesia Machine Market Size Forecast by Region

12.1.1 Global Pediatric Anesthesia Machine Forecast by Region (2027-2032)

12.1.2 Global Pediatric Anesthesia Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Pediatric Anesthesia Machine Forecast by Type (2027-2032)

12.7 Global Pediatric Anesthesia Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 GE Healthcare
 - 13.1.1 GE Healthcare Company Information
 - 13.1.2 GE Healthcare Pediatric Anesthesia Machine Product Portfolios and Specifications
 - 13.1.3 GE Healthcare Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 GE Healthcare Main Business Overview
 - 13.1.5 GE Healthcare Latest Developments
- 13.2 Draeger
 - 13.2.1 Draeger Company Information
 - 13.2.2 Draeger Pediatric Anesthesia Machine Product Portfolios and Specifications
 - 13.2.3 Draeger Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Draeger Main Business Overview
 - 13.2.5 Draeger Latest Developments
- 13.3 Mindray
 - 13.3.1 Mindray Company Information
 - 13.3.2 Mindray Pediatric Anesthesia Machine Product Portfolios and Specifications
 - 13.3.3 Mindray Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Mindray Main Business Overview
 - 13.3.5 Mindray Latest Developments
- 13.4 Penlon
 - 13.4.1 Penlon Company Information
 - 13.4.2 Penlon Pediatric Anesthesia Machine Product Portfolios and Specifications
 - 13.4.3 Penlon Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Penlon Main Business Overview
 - 13.4.5 Penlon Latest Developments
- 13.5 Getinge Group (Maquet)
 - 13.5.1 Getinge Group (Maquet) Company Information
 - 13.5.2 Getinge Group (Maquet) Pediatric Anesthesia Machine Product Portfolios and Specifications
 - 13.5.3 Getinge Group (Maquet) Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Getinge Group (Maquet) Main Business Overview
 - 13.5.5 Getinge Group (Maquet) Latest Developments
- 13.6 Heinen & Lowenstein
 - 13.6.1 Heinen & Lowenstein Company Information

13.6.2 Heinen & Lowenstein Pediatric Anesthesia Machine Product Portfolios and Specifications

13.6.3 Heinen & Lowenstein Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Heinen & Lowenstein Main Business Overview

13.6.5 Heinen & Lowenstein Latest Developments

13.7 Beijing Aeonmed

13.7.1 Beijing Aeonmed Company Information

13.7.2 Beijing Aeonmed Pediatric Anesthesia Machine Product Portfolios and Specifications

13.7.3 Beijing Aeonmed Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Beijing Aeonmed Main Business Overview

13.7.5 Beijing Aeonmed Latest Developments

13.8 OES Medical

13.8.1 OES Medical Company Information

13.8.2 OES Medical Pediatric Anesthesia Machine Product Portfolios and Specifications

13.8.3 OES Medical Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 OES Medical Main Business Overview

13.8.5 OES Medical Latest Developments

13.9 Comen

13.9.1 Comen Company Information

13.9.2 Comen Pediatric Anesthesia Machine Product Portfolios and Specifications

13.9.3 Comen Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Comen Main Business Overview

13.9.5 Comen Latest Developments

13.10 Aokai Medical

13.10.1 Aokai Medical Company Information

13.10.2 Aokai Medical Pediatric Anesthesia Machine Product Portfolios and Specifications

13.10.3 Aokai Medical Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Aokai Medical Main Business Overview

13.10.5 Aokai Medical Latest Developments

13.11 RWD Life Science

13.11.1 RWD Life Science Company Information

13.11.2 RWD Life Science Pediatric Anesthesia Machine Product Portfolios and Specifications

13.11.3 RWD Life Science Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 RWD Life Science Main Business Overview

13.11.5 RWD Life Science Latest Developments

13.12 Shenzhen Prunus Medical

13.12.1 Shenzhen Prunus Medical Company Information

13.12.2 Shenzhen Prunus Medical Pediatric Anesthesia Machine Product Portfolios and Specifications

13.12.3 Shenzhen Prunus Medical Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shenzhen Prunus Medical Main Business Overview

13.12.5 Shenzhen Prunus Medical Latest Developments

13.13 Midmark

13.13.1 Midmark Company Information

13.13.2 Midmark Pediatric Anesthesia Machine Product Portfolios and Specifications

13.13.3 Midmark Pediatric Anesthesia Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Midmark Main Business Overview

13.13.5 Midmark Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Pediatric Anesthesia Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Pediatric Anesthesia Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cart Type

Table 4. Major Players of Desktop Type

Table 5. Global Pediatric Anesthesia Machine Sales by Type (2021-2026) & (Units)

Table 6. Global Pediatric Anesthesia Machine Sales Market Share by Type (2021-2026)

Table 7. Global Pediatric Anesthesia Machine Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Pediatric Anesthesia Machine Revenue Market Share by Type (2021-2026)

Table 9. Global Pediatric Anesthesia Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Basic Pediatric Anesthesia Machine

Table 11. Major Players of Monitoring-integrated

Table 12. Major Players of Intelligent Pediatric Anesthesia Workstation

Table 13. Global Pediatric Anesthesia Machine Sales by Functions (2021-2026) & (Units)

Table 14. Global Pediatric Anesthesia Machine Sales Market Share by Functions (2021-2026)

Table 15. Global Pediatric Anesthesia Machine Revenue by Functions (2021-2026) & (\$ million)

Table 16. Global Pediatric Anesthesia Machine Revenue Market Share by Functions (2021-2026)

Table 17. Global Pediatric Anesthesia Machine Sale Price by Functions (2021-2026) & (US\$/Unit)

Table 18. Major Players of Micro-flow Level

Table 19. Major Players of Low-flow Level

Table 20. Major Players of Mid-flow Level

Table 21. Global Pediatric Anesthesia Machine Sales by Flow Specifications (2021-2026) & (Units)

Table 22. Global Pediatric Anesthesia Machine Sales Market Share by Flow Specifications (2021-2026)

Table 23. Global Pediatric Anesthesia Machine Revenue by Flow Specifications

(2021-2026) & (\$ million)

Table 24. Global Pediatric Anesthesia Machine Revenue Market Share by Flow Specifications (2021-2026)

Table 25. Global Pediatric Anesthesia Machine Sale Price by Flow Specifications (2021-2026) & (US\$/Unit)

Table 26. Global Pediatric Anesthesia Machine Sale by Application (2021-2026) & (Units)

Table 27. Global Pediatric Anesthesia Machine Sale Market Share by Application (2021-2026)

Table 28. Global Pediatric Anesthesia Machine Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Pediatric Anesthesia Machine Revenue Market Share by Application (2021-2026)

Table 30. Global Pediatric Anesthesia Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Pediatric Anesthesia Machine Sales by Company (2021-2026) & (Units)

Table 32. Global Pediatric Anesthesia Machine Sales Market Share by Company (2021-2026)

Table 33. Global Pediatric Anesthesia Machine Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Pediatric Anesthesia Machine Revenue Market Share by Company (2021-2026)

Table 35. Global Pediatric Anesthesia Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Pediatric Anesthesia Machine Producing Area Distribution and Sales Area

Table 37. Players Pediatric Anesthesia Machine Products Offered

Table 38. Pediatric Anesthesia Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Pediatric Anesthesia Machine Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global Pediatric Anesthesia Machine Sales Market Share Geographic Region (2021-2026)

Table 43. Global Pediatric Anesthesia Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Pediatric Anesthesia Machine Revenue Market Share by Geographic

Region (2021-2026)

Table 45. Global Pediatric Anesthesia Machine Sales by Country/Region (2021-2026) & (Units)

Table 46. Global Pediatric Anesthesia Machine Sales Market Share by Country/Region (2021-2026)

Table 47. Global Pediatric Anesthesia Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Pediatric Anesthesia Machine Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Pediatric Anesthesia Machine Sales by Country (2021-2026) & (Units)

Table 50. Americas Pediatric Anesthesia Machine Sales Market Share by Country (2021-2026)

Table 51. Americas Pediatric Anesthesia Machine Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Pediatric Anesthesia Machine Sales by Type (2021-2026) & (Units)

Table 53. Americas Pediatric Anesthesia Machine Sales by Application (2021-2026) & (Units)

Table 54. APAC Pediatric Anesthesia Machine Sales by Region (2021-2026) & (Units)

Table 55. APAC Pediatric Anesthesia Machine Sales Market Share by Region (2021-2026)

Table 56. APAC Pediatric Anesthesia Machine Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Pediatric Anesthesia Machine Sales by Type (2021-2026) & (Units)

Table 58. APAC Pediatric Anesthesia Machine Sales by Application (2021-2026) & (Units)

Table 59. Europe Pediatric Anesthesia Machine Sales by Country (2021-2026) & (Units)

Table 60. Europe Pediatric Anesthesia Machine Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Pediatric Anesthesia Machine Sales by Type (2021-2026) & (Units)

Table 62. Europe Pediatric Anesthesia Machine Sales by Application (2021-2026) & (Units)

Table 63. Middle East & Africa Pediatric Anesthesia Machine Sales by Country (2021-2026) & (Units)

Table 64. Middle East & Africa Pediatric Anesthesia Machine Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Pediatric Anesthesia Machine Sales by Type (2021-2026) & (Units)

Table 66. Middle East & Africa Pediatric Anesthesia Machine Sales by Application

(2021-2026) & (Units)

Table 67. Key Market Drivers & Growth Opportunities of Pediatric Anesthesia Machine

Table 68. Key Market Challenges & Risks of Pediatric Anesthesia Machine

Table 69. Key Industry Trends of Pediatric Anesthesia Machine

Table 70. Pediatric Anesthesia Machine Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Pediatric Anesthesia Machine Distributors List

Table 73. Pediatric Anesthesia Machine Customer List

Table 74. Global Pediatric Anesthesia Machine Sales Forecast by Region (2027-2032)
& (Units)

Table 75. Global Pediatric Anesthesia Machine Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 76. Americas Pediatric Anesthesia Machine Sales Forecast by Country
(2027-2032) & (Units)

Table 77. Americas Pediatric Anesthesia Machine Annual Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 78. APAC Pediatric Anesthesia Machine Sales Forecast by Region (2027-2032)
& (Units)

Table 79. APAC Pediatric Anesthesia Machine Annual Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 80. Europe Pediatric Anesthesia Machine Sales Forecast by Country (2027-2032)
& (Units)

Table 81. Europe Pediatric Anesthesia Machine Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 82. Middle East & Africa Pediatric Anesthesia Machine Sales Forecast by Country
(2027-2032) & (Units)

Table 83. Middle East & Africa Pediatric Anesthesia Machine Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 84. Global Pediatric Anesthesia Machine Sales Forecast by Type (2027-2032) &
(Units)

Table 85. Global Pediatric Anesthesia Machine Revenue Forecast by Type (2027-2032)
& (\$ millions)

Table 86. Global Pediatric Anesthesia Machine Sales Forecast by Application
(2027-2032) & (Units)

Table 87. Global Pediatric Anesthesia Machine Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 88. GE Healthcare Basic Information, Pediatric Anesthesia Machine
Manufacturing Base, Sales Area and Its Competitors

Table 89. GE Healthcare Pediatric Anesthesia Machine Product Portfolios and

Specifications

Table 90. GE Healthcare Pediatric Anesthesia Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. GE Healthcare Main Business

Table 92. GE Healthcare Latest Developments

Table 93. Draeger Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 94. Draeger Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 95. Draeger Pediatric Anesthesia Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Draeger Main Business

Table 97. Draeger Latest Developments

Table 98. Mindray Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 99. Mindray Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 100. Mindray Pediatric Anesthesia Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Mindray Main Business

Table 102. Mindray Latest Developments

Table 103. Penlon Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 104. Penlon Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 105. Penlon Pediatric Anesthesia Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Penlon Main Business

Table 107. Penlon Latest Developments

Table 108. Getinge Group (Maquet) Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 109. Getinge Group (Maquet) Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 110. Getinge Group (Maquet) Pediatric Anesthesia Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Getinge Group (Maquet) Main Business

Table 112. Getinge Group (Maquet) Latest Developments

Table 113. Heinen & Lowenstein Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 114. Heinen & Lowenstein Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 115. Heinen & Lowenstein Pediatric Anesthesia Machine Sales (Units), Revenue

(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Heinen & Lowenstein Main Business

Table 117. Heinen & Lowenstein Latest Developments

Table 118. Beijing Aeonmed Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 119. Beijing Aeonmed Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 120. Beijing Aeonmed Pediatric Anesthesia Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Beijing Aeonmed Main Business

Table 122. Beijing Aeonmed Latest Developments

Table 123. OES Medical Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 124. OES Medical Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 125. OES Medical Pediatric Anesthesia Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. OES Medical Main Business

Table 127. OES Medical Latest Developments

Table 128. Comen Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 129. Comen Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 130. Comen Pediatric Anesthesia Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Comen Main Business

Table 132. Comen Latest Developments

Table 133. Aokai Medical Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 134. Aokai Medical Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 135. Aokai Medical Pediatric Anesthesia Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Aokai Medical Main Business

Table 137. Aokai Medical Latest Developments

Table 138. RWD Life Science Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 139. RWD Life Science Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 140. RWD Life Science Pediatric Anesthesia Machine Sales (Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. RWD Life Science Main Business

Table 142. RWD Life Science Latest Developments

Table 143. Shenzhen Prunus Medical Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 144. Shenzhen Prunus Medical Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 145. Shenzhen Prunus Medical Pediatric Anesthesia Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Shenzhen Prunus Medical Main Business

Table 147. Shenzhen Prunus Medical Latest Developments

Table 148. Midmark Basic Information, Pediatric Anesthesia Machine Manufacturing Base, Sales Area and Its Competitors

Table 149. Midmark Pediatric Anesthesia Machine Product Portfolios and Specifications

Table 150. Midmark Pediatric Anesthesia Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Midmark Main Business

Table 152. Midmark Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Pediatric Anesthesia Machine
- Figure 2. Pediatric Anesthesia Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pediatric Anesthesia Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Pediatric Anesthesia Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pediatric Anesthesia Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pediatric Anesthesia Machine Sales Market Share by Country/Region (2025)
- Figure 10. Pediatric Anesthesia Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Cart Type
- Figure 12. Product Picture of Desktop Type
- Figure 13. Global Pediatric Anesthesia Machine Sales Market Share by Type in 2026
- Figure 14. Global Pediatric Anesthesia Machine Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Basic Pediatric Anesthesia Machine
- Figure 16. Product Picture of Monitoring-integrated
- Figure 17. Product Picture of Intelligent Pediatric Anesthesia Workstation
- Figure 18. Global Pediatric Anesthesia Machine Sales Market Share by Functions in 2026
- Figure 19. Global Pediatric Anesthesia Machine Revenue Market Share by Functions (2021-2026)
- Figure 20. Product Picture of Micro-flow Level
- Figure 21. Product Picture of Low-flow Level
- Figure 22. Product Picture of Mid-flow Level
- Figure 23. Global Pediatric Anesthesia Machine Sales Market Share by Flow Specifications in 2026
- Figure 24. Global Pediatric Anesthesia Machine Revenue Market Share by Flow Specifications (2021-2026)
- Figure 25. Pediatric Anesthesia Machine Consumed in Hospital
- Figure 26. Global Pediatric Anesthesia Machine Market: Hospital (2021-2026) & (Units)
- Figure 27. Pediatric Anesthesia Machine Consumed in Clinic

Figure 28. Global Pediatric Anesthesia Machine Market: Clinic (2021-2026) & (Units)

Figure 29. Pediatric Anesthesia Machine Consumed in Others

Figure 30. Global Pediatric Anesthesia Machine Market: Others (2021-2026) & (Units)

Figure 31. Global Pediatric Anesthesia Machine Sale Market Share by Application (2025)

Figure 32. Global Pediatric Anesthesia Machine Revenue Market Share by Application in 2026

Figure 33. Pediatric Anesthesia Machine Sales by Company in 2026 (Units)

Figure 34. Global Pediatric Anesthesia Machine Sales Market Share by Company in 2026

Figure 35. Pediatric Anesthesia Machine Revenue by Company in 2026 (\$ millions)

Figure 36. Global Pediatric Anesthesia Machine Revenue Market Share by Company in 2026

Figure 37. Global Pediatric Anesthesia Machine Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Pediatric Anesthesia Machine Revenue Market Share by Geographic Region in 2026

Figure 39. Americas Pediatric Anesthesia Machine Sales 2021-2026 (Units)

Figure 40. Americas Pediatric Anesthesia Machine Revenue 2021-2026 (\$ millions)

Figure 41. APAC Pediatric Anesthesia Machine Sales 2021-2026 (Units)

Figure 42. APAC Pediatric Anesthesia Machine Revenue 2021-2026 (\$ millions)

Figure 43. Europe Pediatric Anesthesia Machine Sales 2021-2026 (Units)

Figure 44. Europe Pediatric Anesthesia Machine Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Pediatric Anesthesia Machine Sales 2021-2026 (Units)

Figure 46. Middle East & Africa Pediatric Anesthesia Machine Revenue 2021-2026 (\$ millions)

Figure 47. Americas Pediatric Anesthesia Machine Sales Market Share by Country in 2026

Figure 48. Americas Pediatric Anesthesia Machine Revenue Market Share by Country (2021-2026)

Figure 49. Americas Pediatric Anesthesia Machine Sales Market Share by Type (2021-2026)

Figure 50. Americas Pediatric Anesthesia Machine Sales Market Share by Application (2021-2026)

Figure 51. United States Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$

millions)

Figure 54. Brazil Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Pediatric Anesthesia Machine Sales Market Share by Region in 2026

Figure 56. APAC Pediatric Anesthesia Machine Revenue Market Share by Region (2021-2026)

Figure 57. APAC Pediatric Anesthesia Machine Sales Market Share by Type (2021-2026)

Figure 58. APAC Pediatric Anesthesia Machine Sales Market Share by Application (2021-2026)

Figure 59. China Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Pediatric Anesthesia Machine Sales Market Share by Country in 2026

Figure 67. Europe Pediatric Anesthesia Machine Revenue Market Share by Country (2021-2026)

Figure 68. Europe Pediatric Anesthesia Machine Sales Market Share by Type (2021-2026)

Figure 69. Europe Pediatric Anesthesia Machine Sales Market Share by Application (2021-2026)

Figure 70. Germany Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Pediatric Anesthesia Machine Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Pediatric Anesthesia Machine Sales Market Share by

Type (2021-2026)

Figure 77. Middle East & Africa Pediatric Anesthesia Machine Sales Market Share by Application (2021-2026)

Figure 78. Egypt Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Pediatric Anesthesia Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Pediatric Anesthesia Machine in 2026

Figure 84. Manufacturing Process Analysis of Pediatric Anesthesia Machine

Figure 85. Industry Chain Structure of Pediatric Anesthesia Machine

Figure 86. Channels of Distribution

Figure 87. Global Pediatric Anesthesia Machine Sales Market Forecast by Region (2027-2032)

Figure 88. Global Pediatric Anesthesia Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Pediatric Anesthesia Machine Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Pediatric Anesthesia Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Pediatric Anesthesia Machine Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Pediatric Anesthesia Machine Revenue Market Share Forecast by Application (2027-2032)

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