

Global PECVD System for Topcon Market Growth 2026-2032

<https://marketpublishers.com/r/G2F68C8A60F0EN.html>

Date: June 2026

Pages: 98

Price: US\$ 3,660.00 (Single User License)

ID: G2F68C8A60F0EN

Abstracts

The global PECVD System for Topcon market size is predicted to grow from US\$ 2898 million in 2025 to US\$ 6915 million in 2032; it is expected to grow at a CAGR of 13.5% from 2026 to 2032.

PECVD System for TOPCon refers to the Plasma-Enhanced Chemical Vapor Deposition (PECVD) equipment used in the production of Tunnel Oxide Passivated Contact (TOPCon) solar cells. TOPCon is a solar cell technology based on the principle of selective carrier transport and features a Tunnel Oxide Passivated Contact structure. It is built on an N-type silicon substrate. The concept of the TOPCon cell was first proposed in 2013 by the Fraunhofer Institute for Solar Energy Systems (Fraunhofer ISE) in Germany. In TOPCon cells, an ultra-thin silicon oxide layer (tunnel oxide) with a thickness of 1-2 nm is formed on the rear surface. Subsequently, a doped polysilicon thin layer of approximately 20 nm is deposited. Together, these two layers form a passivated contact structure that serves as the rear-side passivation layer for the cell. This structure effectively reduces surface and interface recombination, improves the open-circuit voltage (Voc), and provides greater potential for enhancing the cell's conversion efficiency.

United States market for PECVD System for Topcon is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PECVD System for Topcon is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PECVD System for Topcon is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PECVD System for Topcon players cover Hunan Red Solar, Shenzhen S.C New Energy, NAURA, Jincheng Machinery, Jinggong Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PECVD System for Topcon Industry Forecast" looks at past sales and reviews total world PECVD System for Topcon sales in 2025, providing a comprehensive analysis by region and market sector of projected PECVD System for Topcon sales for 2026 through 2032. With PECVD System for Topcon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PECVD System for Topcon industry.

This Insight Report provides a comprehensive analysis of the global PECVD System for Topcon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PECVD System for Topcon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PECVD System for Topcon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PECVD System for Topcon and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PECVD System for Topcon.

This report presents a comprehensive overview, market shares, and growth opportunities of PECVD System for Topcon market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MW-PECVD

RF-PECVD

Segmentation by Application:

Commerical Solar PV

Residential Solar PV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hunan Red Solar

Shenzhen S.C New Energy

NAURA

Jinchen Machinery

Jinggong Technology

Meyer Burger

Key Questions Addressed in this Report

What is the 10-year outlook for the global PECVD System for Topcon market?

What factors are driving PECVD System for Topcon market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do PECVD System for Topcon market opportunities vary by end market size?

How does PECVD System for Topcon break out by Type, by Application?

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