

Global Pectinase Powder Market Growth 2026-2032

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Abstracts

The global Pectinase Powder market size is predicted to grow from US\$ 220 million in 2025 to US\$ 292 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Pectinase powder is a solid-state enzyme preparation developed to meet the needs of long-distance transportation, long-term storage, and specific solid formulations. It provides pectin degradation activity with the same high efficiency as liquid enzymes, solving the core problems of stability, transportation costs, and inconvenience in specific industrial scenarios (such as solid feed additives and certain drying and mixing processes) associated with liquid enzyme preparations. The upstream supply chain focuses on the cultivation of microbial strains (such as *Aspergillus niger*) and the supply of fermentation raw materials (bran, molasses). Downstream, it directly connects to feed additives requiring solid formulations, some food processing (such as instant tea powder), textile pretreatment, and export trade. Ultimately, by integrating into customers' solid-state production processes or remote supply chains, it solves the stability, transportation, and storage challenges of enzyme preparations in specific application scenarios, forming a stable supply chain system from 'microbial raw materials ? solid-state fermentation/drying and powdering ? solid industrial applications.' In 2025, the production of pectinase powder was approximately 4,500 tons, with an average price of approximately US\$50/kg, a gross profit margin of approximately 30%, and a single-line capacity of 70 tons/year.

United States market for Pectinase Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pectinase Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pectinase Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pectinase Powder players cover Novonesis (CPH: NZYM B, Bagsv?rd Denmark), International Flavors & Fragrances Inc. (NYSE: IFF, New York USA), AB Enzymes GmbH (Unlisted, Darmstadt Germany), Merck KGaA (XTRA: MRK, Darmstadt, Germany), Amano Enzyme Inc. (TYO: 2802, Aichi Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Pectinase Powder Industry Forecast" looks at past sales and reviews total world Pectinase Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Pectinase Powder sales for 2026 through 2032. With Pectinase Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pectinase Powder industry.

This Insight Report provides a comprehensive analysis of the global Pectinase Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pectinase Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pectinase Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pectinase Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pectinase Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Pectinase Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polygalacturonase

Pectin Lyase

Pectin Esterase

Pectate Lyase

Segmentation by Optimal pH:

Acidic Liquid Pectinase

Alkaline Liquid Pectinase

Segmentation by Application:

Feed

Food

Textile

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Novonesis (CPH: NZYM B, Bagsv?rd Denmark)

International Flavors & Fragrances Inc. (NYSE: IFF, New York USA)

AB Enzymes GmbH (Unlisted, Darmstadt Germany)

Merck KGaA (XTRA: MRK, Darmstadt, Germany)

Amano Enzyme Inc. (TYO: 2802, Aichi Japan)

Advanced Enzyme Technologies Limited (NSE: ADVANZENZY, Maharashtra India)

Nagase & Co., Ltd. (TYO: 8012, Tokyo Japan)

Shandong Vland Biotech Inc. (SHSE: 603739, Shandong China)

Enzyme Development Corporation (Unlisted, New York USA)

Creative Enzymes (Unlisted, New York USA)

Enzyme Innovation (Unlisted, Chino California USA)

Kerry Group plc (ISE: KRZ, Tralee Ireland)

Shandong Lonct Enzymes Co., Ltd. (Unlisted, Shandong China)

Beijing Solarbio Science & Technology Co., Ltd. (Unlisted, Beijing China)

Sunsonzyme (Unlisted, Beijing China)

Shandong Sukahan Bio-Technology Co., Ltd. (Unlisted, Shandong China)

Yishijiu Biotechnology Co., Ltd. (Unlisted, Jiangsu China)

Henan Yangshao Bio-Engineering Co., Ltd. (Unlisted, Henan China)

Biolaxi Corporation (Unlisted, Maharashtra India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pectinase Powder market?

What factors are driving Pectinase Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pectinase Powder market opportunities vary by end market size?

How does Pectinase Powder break out by Type, by Application?

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