

# Global Pea Starch Market Growth 2026-2032

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## Abstracts

The global Pea Starch market size is predicted to grow from US\$ 584 million in 2025 to US\$ 964 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Pea starch is a natural carbohydrate polymer extracted from yellow or green peas, consisting primarily of amylose and amylopectin. It is known for its high amylose content compared with other starches, which gives it unique functional properties such as strong gelling ability, high viscosity, and excellent film-forming characteristics. Typically appearing as a fine white powder, pea starch is gluten-free, allergen-friendly, and neutral in taste, making it widely applicable in food products, pharmaceuticals, pet foods, and industrial uses. Its natural origin and clean-label positioning also enhance its appeal as a sustainable alternative to traditional starches. In 2025, global Pea Starch production reached approximately 591 K MT.

Pea starch is a plant-based carbohydrate extracted from yellow or green peas through wet milling and separation processes. It is characterized by high amylose content, neutral taste, good gelling ability, and clean-label appeal, making it suitable for both food and non-food applications. In the food industry, pea starch is used as a thickener, texturizer, binder, and fat replacer in products such as noodles, snacks, soups, sauces, bakery fillings, and meat analogues. Beyond food, it is increasingly applied in biodegradable packaging, paper coating, adhesives, pharmaceuticals, and personal care, where its film-forming properties and biodegradability add functional value. Compared with corn or potato starch, pea starch offers advantages in allergen positioning and non-GMO labeling, particularly in markets sensitive to soy, wheat, or corn-derived ingredients.

Key market drivers for pea starch are closely tied to the rapid growth of plant-based, vegan, and allergen-free food products. As consumers seek clean-label ingredients with recognizable, minimally processed origins, pea starch benefits from its association with

pulses and sustainable agriculture. The expansion of the plant-based protein market also indirectly drives demand, since pea starch is a co-product of pea protein extraction and helps improve overall process economics for processors. Additionally, increasing regulatory and consumer pressure to reduce reliance on genetically modified crops supports pea starch adoption in regions where non-GMO claims are commercially important. Its functional versatility allows food manufacturers to reformulate products while meeting texture, stability, and labeling requirements.

Market trends for pea starch increasingly emphasize sustainability, functionality enhancement, and diversification beyond food uses. Producers are investing in improved fractionation and modification technologies to tailor pea starch for specific textural, thermal, or viscosity profiles, enabling it to compete more directly with traditional starches in demanding applications. There is also growing interest in bio-based materials, where pea starch is used in compostable films, molded packaging, and paper additives as part of broader plastic-reduction strategies. At the same time, supply chains are becoming more integrated, with starch producers partnering closely with food brands and material innovators to ensure consistent quality and scalability. Overall, the pea starch market is evolving toward higher-value, application-specific solutions driven by plant-based consumption trends and sustainability priorities.

LP Information, Inc. (LPI) ' newest research report, the "Pea Starch Industry Forecast" looks at past sales and reviews total world Pea Starch sales in 2025, providing a comprehensive analysis by region and market sector of projected Pea Starch sales for 2026 through 2032. With Pea Starch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pea Starch industry.

This Insight Report provides a comprehensive analysis of the global Pea Starch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pea Starch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pea Starch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pea Starch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and

quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pea Starch.

This report presents a comprehensive overview, market shares, and growth opportunities of Pea Starch market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Food Grade

Industry Grade

#### Segmentation by Feature:

Native Pea Starch

Modified Pea Starch

#### Segmentation by Channel:

Direct Selling

Distribution

#### Segmentation by Application:

Asian Pastas

Snack

Meats Processing

Industrial Applications

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roquette

Cosucra

Emsland Group

Burcon

Shuangta Food

Yantai Dongfang

Jianyuan

Huatai Food

Talin Food

Cargill

Ingredion

ADM

Nutripea

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Pea Starch market?

What factors are driving Pea Starch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pea Starch market opportunities vary by end market size?

How does Pea Starch break out by Type, by Application?

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