

Global PE Anti-static Agents Market Growth 2026-2032

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Abstracts

The global PE Anti-static Agents market size is predicted to grow from US\$ 112 million in 2025 to US\$ 164 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

PE anti-static agents are functional plastic additives used in polyethylene resins and PE products to reduce surface resistivity and static charge accumulation. They are applied through internal compounding, anti-static masterbatches, topical coatings, or permanent conductive modification, and are mainly used in PE films, flexible packaging, anti-static bags, protective films, industrial packaging, electronics packaging, agricultural films, foams, and molded or blow-molded PE products.

The upstream supply chain consists mainly of fatty acids, stearic acid, glycerol, ethoxylation feedstocks, fatty amines, diethanolamine, quaternary ammonium intermediates, polyether/polyamide/polyester functional polymers, and PP/PE carrier resins. Downstream demand is concentrated in PE films, flexible packaging, electronics packaging, industrial packaging, protective films, agricultural films, PE foams, blow-molded containers, and injection-molded products.

In 2025, global PE anti-static agents production reached approximately 25 kilotons, with an average global market price is approximately \$4,500 per ton.

From a global industry perspective, PE anti-static agents have evolved from conventional film-processing additives into functional modification materials related to packaging efficiency, clean surfaces, electronics protection and safety compliance. Polyethylene is highly insulating, and static can accumulate during film winding, bag opening, powder packaging, logistics friction, electronics packaging and industrial-container use, leading to film adhesion, poor opening, dust contamination, electronic-component damage or discharge risks in flammable environments. Ampacet notes that

common antistats used in polyethylene and polypropylene include GMS, ethoxylated fatty acid amines and diethanolamides, and that the antistat type is determined by resin system, test specification, FDA restrictions and end-use application. Therefore, the value of PE anti-static agents is not limited to reducing surface charge; it is closely linked to film processing stability, bag-opening performance, surface cleanliness, food or medical packaging safety and ESD protection.

In terms of industry trends, PE anti-static agents are moving toward longer-lasting performance, lower migration, lower blooming, permanent systems, food-contact suitability, transparency, low odor and masterbatch-based processing. Conventional migratory antistats are low-cost and fast acting, making them suitable for general packaging films, shopping bags, industrial bags and short-life PE products, but their performance can be affected by humidity, temperature, wiping, aging and migration equilibrium. Avient also explains that temporary antistatic additives often dissipate static by absorbing and ionizing moisture from the air to create a conductive path on the polymer surface. For electronics packaging, clean packaging, medical films, premium industrial liners and long-term dust-prevention products, the market is shifting toward low-migration, non-blooming and permanent antistatic systems.

The main growth drivers come from three areas. First, the large use base of PE films, bags, industrial liners, food packaging and e-commerce packaging continues to support demand for antistatic masterbatches and internal additives as customers require better film opening, dust prevention, anti-blocking, winding stability and appearance quality. Second, electronics packaging, cleanroom consumables, medical packaging and industrial powder packaging require lower contamination, lower migration, long-term static dissipation and stable surface resistivity, pushing PE antistatic agents from ordinary migratory systems toward long-lasting, permanent and polymeric systems. Third, higher requirements for food contact, medical packaging, recycled materials and low odor mean PE anti-static agents must balance regulatory compliance, low blooming, transparency, processing stability and compatibility with recycled PE systems.

LP Information, Inc. (LPI) ' newest research report, the "PE Anti-static Agents Industry Forecast" looks at past sales and reviews total world PE Anti-static Agents sales in 2025, providing a comprehensive analysis by region and market sector of projected PE Anti-static Agents sales for 2026 through 2032. With PE Anti-static Agents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PE Anti-static Agents industry.

This Insight Report provides a comprehensive analysis of the global PE Anti-static

Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PE Anti-static Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PE Anti-static Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PE Anti-static Agents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PE Anti-static Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of PE Anti-static Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Permanent Anti-static Agents

Migratory Anti-static Agents

Segmentation by Product Form:

Masterbatches

Liquid Anti-static Agents

Others

Segmentation by Application:

Flexible Packaging Films

Industrial Packaging

Electronics Packaging

Food Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Cargill

Arkema

ADEKA

Sanyo Chemical Industries

Nouryon

Clariant

Kao Chemicals

Avient

Ampacet

Fine Organic Industries

Palsgaard

PCC Group

Evonik

HECOPLAST GmbH

Dechang Electrostatic Technology

Juli Antistatic

Haiso Technology

Shenzhen Ruihong Chemicals

Emery Oleochemicals

Lanxess

MECO GMBH

Key Questions Addressed in this Report

What is the 10-year outlook for the global PE Anti-static Agents market?

What factors are driving PE Anti-static Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PE Anti-static Agents market opportunities vary by end market size?

How does PE Anti-static Agents break out by Type, by Application?

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