

Global PDU for Data Center Market Growth 2026-2032

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Abstracts

The global PDU for Data Center market size is predicted to grow from US\$ 2354 million in 2025 to US\$ 5278 million in 2032; it is expected to grow at a CAGR of 11.8% from 2026 to 2032.

Power Distribution Unit (PDU) has evolved from a simple power strip into a critical IoT node that manages the extreme power densities of the 'AI Infrastructure Era.' While traditional racks operated at 5-10 kW, modern 2026 data centers are deploying Megawatt Racks and high-density configurations reaching 250 kW per rack. To handle this, the market has shifted toward Intelligent (Switched and Monitored) PDUs that provide outlet-level metering and remote power cycling. A major 2026 breakthrough is the integration of PDUs with Liquid Cooling Manifolds and the transition toward 800V DC architectures, which minimize energy conversion losses and are now the default for high-performance AI-centric deployments.

In 2025, global PDU for Data Center production reached approximately 1237.02 k units, with an average global market price of around US\$ 1945 per unit. And global PDU for Data Center production capacity reached approximately 1500 k units. The average gross margin in this industry reached 47.94%.

The upstream supply chain for PDUs is centered on high-durability electrical components and secure connectivity modules. The foundational materials include high-temperature resistant polymers, oxygen-free copper busbars, and Hydraulic-Magnetic circuit breakers that prevent nuisance tripping in hot-aisle environments. Key upstream suppliers include TE Connectivity and Molex (providing high-current connectors and sockets), Microchip Technology (supplying the microcontrollers for smart metering), and Schneider Electric or Legrand (manufacturing the core switchgear and enclosures). In 2026, a critical upstream priority is the sourcing of Cyber-Secure Communication Chips to defend against 'hardware-level' attacks on power infrastructure.

The downstream segment involves the integration of these units into the global digital fabric. Value is generated through 'Granular Energy Visibility' allowing operators to optimize Power Usage Effectiveness (PUE) at the individual server level. Significant downstream customers include Hyperscale Operators (Meta, Microsoft, Amazon), Colocation Providers (Equinix, CyrusOne), and Edge Computing Hubs. In 2026, the downstream market is seeing a surge in 'Sustainable Power Chains,' where PDUs are required to report carbon-intensity data in real-time to comply with new global ESG reporting mandates. Lead times for high-density units have stabilized at 4-6 months in 2026, though grid-scale connections remain a broader industry bottleneck.

LP Information, Inc. (LPI) ' newest research report, the 'PDU for Data Center Industry Forecast' looks at past sales and reviews total world PDU for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected PDU for Data Center sales for 2026 through 2032. With PDU for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PDU for Data Center industry.

This Insight Report provides a comprehensive analysis of the global PDU for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PDU for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PDU for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PDU for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PDU for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of PDU for Data Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Basic PDU

Metered PDU

Others

Segmentation by Installation Method:

0U PDU

1U/2U PDU

Segmentation by Grid Configuration:

Single-Phase PDU

Three-Phase PDU

Segmentation by Application:

AI Data Centers

Other Data Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eaton (IE)

Vertiv (US)

Legrand (FR)

Mitsubishi Electric (JP)

ABB (CH)

Schneider Electric (FR)

Delta Electronics (TW)

Rittal (DE)

Clever (CN)

TOWE (CN)

SZKingfox (CN)

LANBE (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global PDU for Data Center market?

What factors are driving PDU for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PDU for Data Center market opportunities vary by end market size?

How does PDU for Data Center break out by Type, by Application?

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