

# Global PCR Tube Strips Market Growth 2026-2032

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## Abstracts

The global PCR Tube Strips market size is predicted to grow from US\$ 441 million in 2025 to US\$ 699 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

In 2025, global PCR Tube Strips production reached approximately 4500 million units, with an average global market price of around US\$ 0.1 per unit. Annual production capacity is 5500 million units. Gross Profit Margin: 32%. PCR tube strips are sets of small, cylindrical plastic tubes used in polymerase chain reaction (PCR) experiments to hold reaction mixtures containing DNA, primers, nucleotides, enzymes, and buffers. The PCR tube strips industry chain begins with raw material suppliers providing high-quality polypropylene and plastics, followed by manufacturers who produce tubes, strips, and caps with precise dimensions and thermal resistance. These products are then packaged and distributed through laboratory supply companies, e-commerce platforms, and OEM channels to research labs, diagnostic centers, and biotechnology companies, supported by services such as sterilization, quality control, and custom labeling. PCR tube strips are indispensable consumables in modern molecular biology and diagnostics.

United States market for PCR Tube Strips is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PCR Tube Strips is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PCR Tube Strips is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PCR Tube Strips players cover Thermo Fisher Scientific (USA), Invitrogen

PCR Tubes & Caps (Thermo Fisher Scientific) (USA)., Eppendorf SE (Germany), BioRad Laboratories(USA), BrandTech Scientific, Inc. (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “PCR Tube Strips Industry Forecast” looks at past sales and reviews total world PCR Tube Strips sales in 2025, providing a comprehensive analysis by region and market sector of projected PCR Tube Strips sales for 2026 through 2032. With PCR Tube Strips sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCR Tube Strips industry.

This Insight Report provides a comprehensive analysis of the global PCR Tube Strips landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCR Tube Strips portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCR Tube Strips market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCR Tube Strips and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCR Tube Strips.

This report presents a comprehensive overview, market shares, and growth opportunities of PCR Tube Strips market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

8?Tube Strips

12?Tube Strips

Individual Tubes / 96?Well Plate Compatible

### Segmentation by Reaction Volume:

Low-Volume Strips – 10–25 $\mu$ L

Standard-Volume Strips – 50–200 $\mu$ L

High-Volume Strips –  $\geq$ 250 $\mu$ L

### Segmentation by Application:

Hospitals & Diagnostic Labs

Research Institutes / Universities

Pharmaceutical Companies

Biotech Startups & Laboratories

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific (USA)

Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA).

Eppendorf SE (Germany)

BioRad Laboratories(USA)

BrandTech Scientific, Inc. (USA)

Zhejiang Rongda Biotechnology Co., Ltd.(China)

Corning Incorporated (USA)

Greiner BioOne International (Austria)

Applied Biosystems (part of Thermo Fisher) (USA)

Axygen Scientific (Corning brand) (USA)

Biobase Biodustry Co.,Ltd. (China)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global PCR Tube Strips market?

What factors are driving PCR Tube Strips market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCR Tube Strips market opportunities vary by end market size?

How does PCR Tube Strips break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global PCR Tube Strips Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for PCR Tube Strips by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for PCR Tube Strips by Country/Region, 2021, 2025 & 2032

#### 2.2 PCR Tube Strips Segment by Type

- 2.2.1 8?Tube Strips
- 2.2.2 12?Tube Strips
- 2.2.3 Individual Tubes / 96?Well Plate Compatible
- 2.2.4 PCR Tube Strips Sales by Type
  - 2.2.4.1 Global PCR Tube Strips Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global PCR Tube Strips Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global PCR Tube Strips Sale Price by Type (2021-2026)

#### 2.3 PCR Tube Strips Segment by Reaction Volume

- 2.3.1 Low-Volume Strips – 10–25?µL
- 2.3.2 Standard-Volume Strips – 50–200?µL
- 2.3.3 High-Volume Strips – ?250?µL
- 2.3.4 PCR Tube Strips Sales by Reaction Volume
  - 2.3.4.1 Global PCR Tube Strips Sales Market Share by Reaction Volume (2021-2026)
  - 2.3.4.2 Global PCR Tube Strips Revenue and Market Share by Reaction Volume (2021-2026)
  - 2.3.4.3 Global PCR Tube Strips Sale Price by Reaction Volume (2021-2026)

## 2.4 PCR Tube Strips Segment by Application

2.4.1 Hospitals & Diagnostic Labs

2.4.2 Research Institutes / Universities

2.4.3 Pharmaceutical Companies

2.4.4 Biotech Startups & Laboratories

2.4.5 PCR Tube Strips Sales by Application

2.4.5.1 Global PCR Tube Strips Sale Market Share by Application (2021-2026)

2.4.5.2 Global PCR Tube Strips Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global PCR Tube Strips Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global PCR Tube Strips Breakdown Data by Company

3.1.1 Global PCR Tube Strips Annual Sales by Company (2021-2026)

3.1.2 Global PCR Tube Strips Sales Market Share by Company (2021-2026)

### 3.2 Global PCR Tube Strips Annual Revenue by Company (2021-2026)

3.2.1 Global PCR Tube Strips Revenue by Company (2021-2026)

3.2.2 Global PCR Tube Strips Revenue Market Share by Company (2021-2026)

### 3.3 Global PCR Tube Strips Sale Price by Company

### 3.4 Key Manufacturers PCR Tube Strips Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers PCR Tube Strips Product Location Distribution

3.4.2 Players PCR Tube Strips Products Offered

### 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR PCR TUBE STRIPS BY GEOGRAPHIC REGION

### 4.1 World Historic PCR Tube Strips Market Size by Geographic Region (2021-2026)

4.1.1 Global PCR Tube Strips Annual Sales by Geographic Region (2021-2026)

4.1.2 Global PCR Tube Strips Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic PCR Tube Strips Market Size by Country/Region (2021-2026)

4.2.1 Global PCR Tube Strips Annual Sales by Country/Region (2021-2026)

4.2.2 Global PCR Tube Strips Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas PCR Tube Strips Sales Growth

- 4.4 APAC PCR Tube Strips Sales Growth
- 4.5 Europe PCR Tube Strips Sales Growth
- 4.6 Middle East & Africa PCR Tube Strips Sales Growth

## **5 AMERICAS**

- 5.1 Americas PCR Tube Strips Sales by Country
  - 5.1.1 Americas PCR Tube Strips Sales by Country (2021-2026)
  - 5.1.2 Americas PCR Tube Strips Revenue by Country (2021-2026)
- 5.2 Americas PCR Tube Strips Sales by Type (2021-2026)
- 5.3 Americas PCR Tube Strips Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC PCR Tube Strips Sales by Region
  - 6.1.1 APAC PCR Tube Strips Sales by Region (2021-2026)
  - 6.1.2 APAC PCR Tube Strips Revenue by Region (2021-2026)
- 6.2 APAC PCR Tube Strips Sales by Type (2021-2026)
- 6.3 APAC PCR Tube Strips Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe PCR Tube Strips by Country
  - 7.1.1 Europe PCR Tube Strips Sales by Country (2021-2026)
  - 7.1.2 Europe PCR Tube Strips Revenue by Country (2021-2026)
- 7.2 Europe PCR Tube Strips Sales by Type (2021-2026)
- 7.3 Europe PCR Tube Strips Sales by Application (2021-2026)
- 7.4 Germany

- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa PCR Tube Strips by Country
  - 8.1.1 Middle East & Africa PCR Tube Strips Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa PCR Tube Strips Revenue by Country (2021-2026)
- 8.2 Middle East & Africa PCR Tube Strips Sales by Type (2021-2026)
- 8.3 Middle East & Africa PCR Tube Strips Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of PCR Tube Strips
- 10.3 Manufacturing Process Analysis of PCR Tube Strips
- 10.4 Industry Chain Structure of PCR Tube Strips

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 PCR Tube Strips Distributors
- 11.3 PCR Tube Strips Customer

## **12 WORLD FORECAST REVIEW FOR PCR TUBE STRIPS BY GEOGRAPHIC REGION**

### 12.1 Global PCR Tube Strips Market Size Forecast by Region

12.1.1 Global PCR Tube Strips Forecast by Region (2027-2032)

12.1.2 Global PCR Tube Strips Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global PCR Tube Strips Forecast by Type (2027-2032)

### 12.7 Global PCR Tube Strips Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Thermo Fisher Scientific (USA)

13.1.1 Thermo Fisher Scientific (USA) Company Information

13.1.2 Thermo Fisher Scientific (USA) PCR Tube Strips Product Portfolios and Specifications

13.1.3 Thermo Fisher Scientific (USA) PCR Tube Strips Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Thermo Fisher Scientific (USA) Main Business Overview

13.1.5 Thermo Fisher Scientific (USA) Latest Developments

### 13.2 Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA).

13.2.1 Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA). Company Information

13.2.2 Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA). PCR Tube Strips Product Portfolios and Specifications

13.2.3 Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA). PCR Tube Strips Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA). Main Business Overview

13.2.5 Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA). Latest Developments

### 13.3 Eppendorf SE (Germany)

13.3.1 Eppendorf SE (Germany) Company Information

13.3.2 Eppendorf SE (Germany) PCR Tube Strips Product Portfolios and Specifications

13.3.3 Eppendorf SE (Germany) PCR Tube Strips Sales, Revenue, Price and Gross

## Margin (2021-2026)

13.3.4 Eppendorf SE (Germany) Main Business Overview

13.3.5 Eppendorf SE (Germany) Latest Developments

## 13.4 Bio?Rad Laboratories(USA)

13.4.1 Bio?Rad Laboratories(USA) Company Information

13.4.2 Bio?Rad Laboratories(USA) PCR Tube Strips Product Portfolios and Specifications

13.4.3 Bio?Rad Laboratories(USA) PCR Tube Strips Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Bio?Rad Laboratories(USA) Main Business Overview

13.4.5 Bio?Rad Laboratories(USA) Latest Developments

## 13.5 BrandTech Scientific, Inc. (USA)

13.5.1 BrandTech Scientific, Inc. (USA) Company Information

13.5.2 BrandTech Scientific, Inc. (USA) PCR Tube Strips Product Portfolios and Specifications

13.5.3 BrandTech Scientific, Inc. (USA) PCR Tube Strips Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 BrandTech Scientific, Inc. (USA) Main Business Overview

13.5.5 BrandTech Scientific, Inc. (USA) Latest Developments

## 13.6 Zhejiang Rongda Biotechnology Co., Ltd.(China)

13.6.1 Zhejiang Rongda Biotechnology Co., Ltd.(China) Company Information

13.6.2 Zhejiang Rongda Biotechnology Co., Ltd.(China) PCR Tube Strips Product Portfolios and Specifications

13.6.3 Zhejiang Rongda Biotechnology Co., Ltd.(China) PCR Tube Strips Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Zhejiang Rongda Biotechnology Co., Ltd.(China) Main Business Overview

13.6.5 Zhejiang Rongda Biotechnology Co., Ltd.(China) Latest Developments

## 13.7 Corning Incorporated (USA)

13.7.1 Corning Incorporated (USA) Company Information

13.7.2 Corning Incorporated (USA) PCR Tube Strips Product Portfolios and Specifications

13.7.3 Corning Incorporated (USA) PCR Tube Strips Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Corning Incorporated (USA) Main Business Overview

13.7.5 Corning Incorporated (USA) Latest Developments

## 13.8 Greiner Bio?One International (Austria)

13.8.1 Greiner Bio?One International (Austria) Company Information

13.8.2 Greiner Bio?One International (Austria) PCR Tube Strips Product Portfolios and Specifications

13.8.3 Greiner Bio-One International (Austria) PCR Tube Strips Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Greiner Bio-One International (Austria) Main Business Overview

13.8.5 Greiner Bio-One International (Austria) Latest Developments

13.9 Applied Biosystems (part of Thermo Fisher) (USA)

13.9.1 Applied Biosystems (part of Thermo Fisher) (USA) Company Information

13.9.2 Applied Biosystems (part of Thermo Fisher) (USA) PCR Tube Strips Product Portfolios and Specifications

13.9.3 Applied Biosystems (part of Thermo Fisher) (USA) PCR Tube Strips Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Applied Biosystems (part of Thermo Fisher) (USA) Main Business Overview

13.9.5 Applied Biosystems (part of Thermo Fisher) (USA) Latest Developments

13.10 Axygen Scientific (Corning brand) (USA)

13.10.1 Axygen Scientific (Corning brand) (USA) Company Information

13.10.2 Axygen Scientific (Corning brand) (USA) PCR Tube Strips Product Portfolios and Specifications

13.10.3 Axygen Scientific (Corning brand) (USA) PCR Tube Strips Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Axygen Scientific (Corning brand) (USA) Main Business Overview

13.10.5 Axygen Scientific (Corning brand) (USA) Latest Developments

13.11 Biobase Biodustry Co.,Ltd. (China)

13.11.1 Biobase Biodustry Co.,Ltd. (China) Company Information

13.11.2 Biobase Biodustry Co.,Ltd. (China) PCR Tube Strips Product Portfolios and Specifications

13.11.3 Biobase Biodustry Co.,Ltd. (China) PCR Tube Strips Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Biobase Biodustry Co.,Ltd. (China) Main Business Overview

13.11.5 Biobase Biodustry Co.,Ltd. (China) Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. PCR Tube Strips Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. PCR Tube Strips Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of 8?Tube Strips
- Table 4. Major Players of 12?Tube Strips
- Table 5. Major Players of Individual Tubes / 96?Well Plate Compatible
- Table 6. Global PCR Tube Strips Sales by Type (2021-2026) & (Units)
- Table 7. Global PCR Tube Strips Sales Market Share by Type (2021-2026)
- Table 8. Global PCR Tube Strips Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global PCR Tube Strips Revenue Market Share by Type (2021-2026)
- Table 10. Global PCR Tube Strips Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Low-Volume Strips – 10–25?µL
- Table 12. Major Players of Standard-Volume Strips – 50–200?µL
- Table 13. Major Players of High-Volume Strips – ?250?µL
- Table 14. Global PCR Tube Strips Sales by Reaction Volume (2021-2026) & (Units)
- Table 15. Global PCR Tube Strips Sales Market Share by Reaction Volume (2021-2026)
- Table 16. Global PCR Tube Strips Revenue by Reaction Volume (2021-2026) & (\$ million)
- Table 17. Global PCR Tube Strips Revenue Market Share by Reaction Volume (2021-2026)
- Table 18. Global PCR Tube Strips Sale Price by Reaction Volume (2021-2026) & (US\$/Unit)
- Table 19. Global PCR Tube Strips Sale by Application (2021-2026) & (Units)
- Table 20. Global PCR Tube Strips Sale Market Share by Application (2021-2026)
- Table 21. Global PCR Tube Strips Revenue by Application (2021-2026) & (\$ million)
- Table 22. Global PCR Tube Strips Revenue Market Share by Application (2021-2026)
- Table 23. Global PCR Tube Strips Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 24. Global PCR Tube Strips Sales by Company (2021-2026) & (Units)
- Table 25. Global PCR Tube Strips Sales Market Share by Company (2021-2026)
- Table 26. Global PCR Tube Strips Revenue by Company (2021-2026) & (\$ millions)
- Table 27. Global PCR Tube Strips Revenue Market Share by Company (2021-2026)
- Table 28. Global PCR Tube Strips Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 29. Key Manufacturers PCR Tube Strips Producing Area Distribution and Sales

## Area

Table 30. Players PCR Tube Strips Products Offered

Table 31. PCR Tube Strips Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global PCR Tube Strips Sales by Geographic Region (2021-2026) & (Units)

Table 35. Global PCR Tube Strips Sales Market Share Geographic Region (2021-2026)

Table 36. Global PCR Tube Strips Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global PCR Tube Strips Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global PCR Tube Strips Sales by Country/Region (2021-2026) & (Units)

Table 39. Global PCR Tube Strips Sales Market Share by Country/Region (2021-2026)

Table 40. Global PCR Tube Strips Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global PCR Tube Strips Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas PCR Tube Strips Sales by Country (2021-2026) & (Units)

Table 43. Americas PCR Tube Strips Sales Market Share by Country (2021-2026)

Table 44. Americas PCR Tube Strips Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas PCR Tube Strips Sales by Type (2021-2026) & (Units)

Table 46. Americas PCR Tube Strips Sales by Application (2021-2026) & (Units)

Table 47. APAC PCR Tube Strips Sales by Region (2021-2026) & (Units)

Table 48. APAC PCR Tube Strips Sales Market Share by Region (2021-2026)

Table 49. APAC PCR Tube Strips Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC PCR Tube Strips Sales by Type (2021-2026) & (Units)

Table 51. APAC PCR Tube Strips Sales by Application (2021-2026) & (Units)

Table 52. Europe PCR Tube Strips Sales by Country (2021-2026) & (Units)

Table 53. Europe PCR Tube Strips Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe PCR Tube Strips Sales by Type (2021-2026) & (Units)

Table 55. Europe PCR Tube Strips Sales by Application (2021-2026) & (Units)

Table 56. Middle East & Africa PCR Tube Strips Sales by Country (2021-2026) & (Units)

Table 57. Middle East & Africa PCR Tube Strips Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa PCR Tube Strips Sales by Type (2021-2026) & (Units)

Table 59. Middle East & Africa PCR Tube Strips Sales by Application (2021-2026) & (Units)

Table 60. Key Market Drivers & Growth Opportunities of PCR Tube Strips

- Table 61. Key Market Challenges & Risks of PCR Tube Strips
- Table 62. Key Industry Trends of PCR Tube Strips
- Table 63. PCR Tube Strips Raw Material
- Table 64. Key Suppliers of Raw Materials
- Table 65. PCR Tube Strips Distributors List
- Table 66. PCR Tube Strips Customer List
- Table 67. Global PCR Tube Strips Sales Forecast by Region (2027-2032) & (Units)
- Table 68. Global PCR Tube Strips Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 69. Americas PCR Tube Strips Sales Forecast by Country (2027-2032) & (Units)
- Table 70. Americas PCR Tube Strips Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 71. APAC PCR Tube Strips Sales Forecast by Region (2027-2032) & (Units)
- Table 72. APAC PCR Tube Strips Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 73. Europe PCR Tube Strips Sales Forecast by Country (2027-2032) & (Units)
- Table 74. Europe PCR Tube Strips Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Middle East & Africa PCR Tube Strips Sales Forecast by Country (2027-2032) & (Units)
- Table 76. Middle East & Africa PCR Tube Strips Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. Global PCR Tube Strips Sales Forecast by Type (2027-2032) & (Units)
- Table 78. Global PCR Tube Strips Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 79. Global PCR Tube Strips Sales Forecast by Application (2027-2032) & (Units)
- Table 80. Global PCR Tube Strips Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 81. Thermo Fisher Scientific (USA) Basic Information, PCR Tube Strips Manufacturing Base, Sales Area and Its Competitors
- Table 82. Thermo Fisher Scientific (USA) PCR Tube Strips Product Portfolios and Specifications
- Table 83. Thermo Fisher Scientific (USA) PCR Tube Strips Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 84. Thermo Fisher Scientific (USA) Main Business
- Table 85. Thermo Fisher Scientific (USA) Latest Developments
- Table 86. Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA). Basic Information, PCR Tube Strips Manufacturing Base, Sales Area and Its Competitors
- Table 87. Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA). PCR Tube

## Strips Product Portfolios and Specifications

Table 88. Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA). PCR Tube Strips Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA). Main Business

Table 90. Invitrogen PCR Tubes & Caps (Thermo Fisher Scientific) (USA). Latest Developments

Table 91. Eppendorf SE (Germany) Basic Information, PCR Tube Strips Manufacturing Base, Sales Area and Its Competitors

Table 92. Eppendorf SE (Germany) PCR Tube Strips Product Portfolios and Specifications

Table 93. Eppendorf SE (Germany) PCR Tube Strips Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Eppendorf SE (Germany) Main Business

Table 95. Eppendorf SE (Germany) Latest Developments

Table 96. Bio?Rad Laboratories(USA) Basic Information, PCR Tube Strips Manufacturing Base, Sales Area and Its Competitors

Table 97. Bio?Rad Laboratories(USA) PCR Tube Strips Product Portfolios and Specifications

Table 98. Bio?Rad Laboratories(USA) PCR Tube Strips Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Bio?Rad Laboratories(USA) Main Business

Table 100. Bio?Rad Laboratories(USA) Latest Developments

Table 101. BrandTech Scientific, Inc. (USA) Basic Information, PCR Tube Strips Manufacturing Base, Sales Area and Its Competitors

Table 102. BrandTech Scientific, Inc. (USA) PCR Tube Strips Product Portfolios and Specifications

Table 103. BrandTech Scientific, Inc. (USA) PCR Tube Strips Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. BrandTech Scientific, Inc. (USA) Main Business

Table 105. BrandTech Scientific, Inc. (USA) Latest Developments

Table 106. Zhejiang Rongda Biotechnology Co., Ltd.(China) Basic Information, PCR Tube Strips Manufacturing Base, Sales Area and Its Competitors

Table 107. Zhejiang Rongda Biotechnology Co., Ltd.(China) PCR Tube Strips Product Portfolios and Specifications

Table 108. Zhejiang Rongda Biotechnology Co., Ltd.(China) PCR Tube Strips Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Zhejiang Rongda Biotechnology Co., Ltd.(China) Main Business

- Table 110. Zhejiang Rongda Biotechnology Co., Ltd.(China) Latest Developments
- Table 111. Corning Incorporated (USA) Basic Information, PCR Tube Strips Manufacturing Base, Sales Area and Its Competitors
- Table 112. Corning Incorporated (USA) PCR Tube Strips Product Portfolios and Specifications
- Table 113. Corning Incorporated (USA) PCR Tube Strips Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 114. Corning Incorporated (USA) Main Business
- Table 115. Corning Incorporated (USA) Latest Developments
- Table 116. Greiner Bio-One International (Austria) Basic Information, PCR Tube Strips Manufacturing Base, Sales Area and Its Competitors
- Table 117. Greiner Bio-One International (Austria) PCR Tube Strips Product Portfolios and Specifications
- Table 118. Greiner Bio-One International (Austria) PCR Tube Strips Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 119. Greiner Bio-One International (Austria) Main Business
- Table 120. Greiner Bio-One International (Austria) Latest Developments
- Table 121. Applied Biosystems (part of Thermo Fisher) (USA) Basic Information, PCR Tube Strips Manufacturing Base, Sales Area and Its Competitors
- Table 122. Applied Biosystems (part of Thermo Fisher) (USA) PCR Tube Strips Product Portfolios and Specifications
- Table 123. Applied Biosystems (part of Thermo Fisher) (USA) PCR Tube Strips Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 124. Applied Biosystems (part of Thermo Fisher) (USA) Main Business
- Table 125. Applied Biosystems (part of Thermo Fisher) (USA) Latest Developments
- Table 126. Axygen Scientific (Corning brand) (USA) Basic Information, PCR Tube Strips Manufacturing Base, Sales Area and Its Competitors
- Table 127. Axygen Scientific (Corning brand) (USA) PCR Tube Strips Product Portfolios and Specifications
- Table 128. Axygen Scientific (Corning brand) (USA) PCR Tube Strips Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 129. Axygen Scientific (Corning brand) (USA) Main Business
- Table 130. Axygen Scientific (Corning brand) (USA) Latest Developments
- Table 131. Biobase Biodustry Co.,Ltd. (China) Basic Information, PCR Tube Strips Manufacturing Base, Sales Area and Its Competitors
- Table 132. Biobase Biodustry Co.,Ltd. (China) PCR Tube Strips Product Portfolios and Specifications
- Table 133. Biobase Biodustry Co.,Ltd. (China) PCR Tube Strips Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Biobase Biodustry Co.,Ltd. (China) Main Business

Table 135. Biobase Biodustry Co.,Ltd. (China) Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of PCR Tube Strips
- Figure 2. PCR Tube Strips Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PCR Tube Strips Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global PCR Tube Strips Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PCR Tube Strips Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PCR Tube Strips Sales Market Share by Country/Region (2025)
- Figure 10. PCR Tube Strips Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 8?Tube Strips
- Figure 12. Product Picture of 12?Tube Strips
- Figure 13. Product Picture of Individual Tubes / 96?Well Plate Compatible
- Figure 14. Global PCR Tube Strips Sales Market Share by Type in 2026
- Figure 15. Global PCR Tube Strips Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Low-Volume Strips – 10–25?µL
- Figure 17. Product Picture of Standard-Volume Strips – 50–200?µL
- Figure 18. Product Picture of High-Volume Strips – ?250?µL
- Figure 19. Global PCR Tube Strips Sales Market Share by Reaction Volume in 2026
- Figure 20. Global PCR Tube Strips Revenue Market Share by Reaction Volume (2021-2026)
- Figure 21. PCR Tube Strips Consumed in Hospitals & Diagnostic Labs
- Figure 22. Global PCR Tube Strips Market: Hospitals & Diagnostic Labs (2021-2026) & (Units)
- Figure 23. PCR Tube Strips Consumed in Research Institutes / Universities
- Figure 24. Global PCR Tube Strips Market: Research Institutes / Universities (2021-2026) & (Units)
- Figure 25. PCR Tube Strips Consumed in Pharmaceutical Companies
- Figure 26. Global PCR Tube Strips Market: Pharmaceutical Companies (2021-2026) & (Units)
- Figure 27. PCR Tube Strips Consumed in Biotech Startups & Laboratories
- Figure 28. Global PCR Tube Strips Market: Biotech Startups & Laboratories (2021-2026) & (Units)

- Figure 29. Global PCR Tube Strips Sale Market Share by Application (2025)
- Figure 30. Global PCR Tube Strips Revenue Market Share by Application in 2026
- Figure 31. PCR Tube Strips Sales by Company in 2026 (Units)
- Figure 32. Global PCR Tube Strips Sales Market Share by Company in 2026
- Figure 33. PCR Tube Strips Revenue by Company in 2026 (\$ millions)
- Figure 34. Global PCR Tube Strips Revenue Market Share by Company in 2026
- Figure 35. Global PCR Tube Strips Sales Market Share by Geographic Region (2021-2026)
- Figure 36. Global PCR Tube Strips Revenue Market Share by Geographic Region in 2026
- Figure 37. Americas PCR Tube Strips Sales 2021-2026 (Units)
- Figure 38. Americas PCR Tube Strips Revenue 2021-2026 (\$ millions)
- Figure 39. APAC PCR Tube Strips Sales 2021-2026 (Units)
- Figure 40. APAC PCR Tube Strips Revenue 2021-2026 (\$ millions)
- Figure 41. Europe PCR Tube Strips Sales 2021-2026 (Units)
- Figure 42. Europe PCR Tube Strips Revenue 2021-2026 (\$ millions)
- Figure 43. Middle East & Africa PCR Tube Strips Sales 2021-2026 (Units)
- Figure 44. Middle East & Africa PCR Tube Strips Revenue 2021-2026 (\$ millions)
- Figure 45. Americas PCR Tube Strips Sales Market Share by Country in 2026
- Figure 46. Americas PCR Tube Strips Revenue Market Share by Country (2021-2026)
- Figure 47. Americas PCR Tube Strips Sales Market Share by Type (2021-2026)
- Figure 48. Americas PCR Tube Strips Sales Market Share by Application (2021-2026)
- Figure 49. United States PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Canada PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Mexico PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Brazil PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 53. APAC PCR Tube Strips Sales Market Share by Region in 2026
- Figure 54. APAC PCR Tube Strips Revenue Market Share by Region (2021-2026)
- Figure 55. APAC PCR Tube Strips Sales Market Share by Type (2021-2026)
- Figure 56. APAC PCR Tube Strips Sales Market Share by Application (2021-2026)
- Figure 57. China PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Japan PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 59. South Korea PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Southeast Asia PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 61. India PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Australia PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 63. China Taiwan PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Europe PCR Tube Strips Sales Market Share by Country in 2026
- Figure 65. Europe PCR Tube Strips Revenue Market Share by Country (2021-2026)

- Figure 66. Europe PCR Tube Strips Sales Market Share by Type (2021-2026)
- Figure 67. Europe PCR Tube Strips Sales Market Share by Application (2021-2026)
- Figure 68. Germany PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 69. France PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 70. UK PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Italy PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Russia PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Middle East & Africa PCR Tube Strips Sales Market Share by Country (2021-2026)
- Figure 74. Middle East & Africa PCR Tube Strips Sales Market Share by Type (2021-2026)
- Figure 75. Middle East & Africa PCR Tube Strips Sales Market Share by Application (2021-2026)
- Figure 76. Egypt PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 77. South Africa PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Israel PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Turkey PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 80. GCC Countries PCR Tube Strips Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Manufacturing Cost Structure Analysis of PCR Tube Strips in 2026
- Figure 82. Manufacturing Process Analysis of PCR Tube Strips
- Figure 83. Industry Chain Structure of PCR Tube Strips
- Figure 84. Channels of Distribution
- Figure 85. Global PCR Tube Strips Sales Market Forecast by Region (2027-2032)
- Figure 86. Global PCR Tube Strips Revenue Market Share Forecast by Region (2027-2032)
- Figure 87. Global PCR Tube Strips Sales Market Share Forecast by Type (2027-2032)
- Figure 88. Global PCR Tube Strips Revenue Market Share Forecast by Type (2027-2032)
- Figure 89. Global PCR Tube Strips Sales Market Share Forecast by Application (2027-2032)
- Figure 90. Global PCR Tube Strips Revenue Market Share Forecast by Application (2027-2032)

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