

Global PCR Tube Magnetic Racks Market Growth 2026-2032

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Abstracts

The global PCR Tube Magnetic Racks market size is predicted to grow from US\$ 86.77 million in 2025 to US\$ 142 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global PCR Tube Magnetic Racks production reached approximately 1.8 million units, with an average global market price of around US\$ 50 per unit. Annual production capacity is 2.2 million units. Gross Profit Margin: 32%. PCR tube magnetic racks are laboratory accessories designed to securely hold PCR tubes (typically 0.2 mL, 0.5 mL, or 1.5 mL sizes) in place using embedded magnets, allowing efficient manipulation during molecular biology workflows. The PCR tube magnetic racks industry chain starts upstream with suppliers of high-quality plastics, magnets, and precision molding equipment. Midstream manufacturers design and produce racks that fit standard PCR tubes, integrating magnetic inserts where required, and perform quality control to ensure durability and chemical resistance. Downstream, the racks are distributed to research laboratories, clinical diagnostics facilities, biotech companies, and educational institutions through lab supply distributors, e-commerce platforms, and direct sales, often accompanied by supporting services such as bulk ordering, customization, and technical guidance for magnetic separation workflows. PCR tube magnetic racks are an essential yet often overlooked tool in modern molecular biology and diagnostics workflows.

United States market for PCR Tube Magnetic Racks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PCR Tube Magnetic Racks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PCR Tube Magnetic Racks is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PCR Tube Magnetic Racks players cover Thermo Fisher Scientific (NYSE: TMO, USA), Eppendorf AG (Private, Germany), Agilent Technologies (NYSE: A, USA), PerkinElmer, Inc. (NYSE: PKI, USA), Mettler-Toledo International (NYSE: MTD, USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “PCR Tube Magnetic Racks Industry Forecast” looks at past sales and reviews total world PCR Tube Magnetic Racks sales in 2025, providing a comprehensive analysis by region and market sector of projected PCR Tube Magnetic Racks sales for 2026 through 2032. With PCR Tube Magnetic Racks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCR Tube Magnetic Racks industry.

This Insight Report provides a comprehensive analysis of the global PCR Tube Magnetic Racks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCR Tube Magnetic Racks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCR Tube Magnetic Racks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCR Tube Magnetic Racks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCR Tube Magnetic Racks.

This report presents a comprehensive overview, market shares, and growth opportunities of PCR Tube Magnetic Racks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plastic (PP, ABS)

Aluminum / Metal Inserts

Mixed Material (Plastic + Magnetic Components)

Segmentation by Capacity / Size:

Small (1–24 Tubes)

Medium (25–48 Tubes)

Large / High-Throughput (49–96+ Tubes)

Segmentation by Application:

Research & Academic Laboratories

Clinical Diagnostics & Hospitals

Biotechnology & Pharmaceutical Companies

Industrial & Forensic Labs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific (NYSE: TMO, USA)

Eppendorf AG (Private, Germany)

Agilent Technologies (NYSE: A, USA)

PerkinElmer, Inc. (NYSE: PKI, USA)

Mettler-Toledo International (NYSE: MTD, USA)

Bio-Rad Laboratories (NYSE: BIO, USA)

Corning Incorporated (NYSE: GLW, USA)

Sartorius AG (FRA: SRT3 / XETRA: SRTG, Germany)

Greiner Bio-One International (Private, Austria)

Sigma-Aldrich (Merck KGaA) (ETR: MRK, Germany)

BrandTech Scientific (Private, USA)

Zhejiang Runlab Technology Co., Ltd. (Private, China)

Jiangsu Xinjin Medical Devices Co., Ltd. (Private, China)

Carbonlinkai (Magnetic Rack Supplier) (Private, China)

Wuhan Servicebio Technology Co., Ltd. (Private, China)

Chongqing New World Trading Co., Ltd. (Private, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCR Tube Magnetic Racks market?

What factors are driving PCR Tube Magnetic Racks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCR Tube Magnetic Racks market opportunities vary by end market size?

How does PCR Tube Magnetic Racks break out by Type, by Application?

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