

Global PCR Shrink and Stretch Film Market Growth 2026-2032

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Abstracts

The global PCR Shrink and Stretch Film market size is predicted to grow from US\$ 1259 million in 2025 to US\$ 2432 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

In 2024, global PCR shrink and stretch film production reached approximately 459,596 ton, with an average global market price of around USD 2,800 per ton. A factory gross profit of USD 560 per ton with 20% gross margin. A single line full machine capacity production is around 8,000 ton per line per year. downstream demand is concentrated in logistic, industrial packaging, food & beverages, consumer goods and pharmaceuticals. global logistics provider needs PCR stretch film to secure pallets of consumer electronics for shipment, the client reduces virgin resin use, meets corporate sustainability goals, and improves ESG reporting metrics. PCR Shrink and Stretch Film refers to sustainable packaging films made with Post-Consumer Recycled (PCR) plastic, meaning they incorporate recycled materials alongside virgin plastics, reducing fossil fuel reliance while providing the protective properties of traditional shrink film (molds to shape with heat) or stretch film (stretches to secure pallet loads) for shipping and bundling. These films offer an eco-friendlier option for packaging, balancing performance with environmental responsibility.

United States market for PCR Shrink and Stretch Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PCR Shrink and Stretch Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PCR Shrink and Stretch Film is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PCR Shrink and Stretch Film players cover Berry Global Group Inc, Amcor plc, Sealed Air Corporation, AEP Industries Inc, Novolex Holdings LLC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PCR Shrink and Stretch Film Industry Forecast" looks at past sales and reviews total world PCR Shrink and Stretch Film sales in 2025, providing a comprehensive analysis by region and market sector of projected PCR Shrink and Stretch Film sales for 2026 through 2032. With PCR Shrink and Stretch Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCR Shrink and Stretch Film industry.

This Insight Report provides a comprehensive analysis of the global PCR Shrink and Stretch Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCR Shrink and Stretch Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCR Shrink and Stretch Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCR Shrink and Stretch Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCR Shrink and Stretch Film.

This report presents a comprehensive overview, market shares, and growth opportunities of PCR Shrink and Stretch Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

LLDPE

LDPE

PVC

PET

Others

Segmentation by Features:

High PCR Content

Standard Virgin Blend

High Clarity Shrink Prints

UV Stabilization

Others

Segmentation by Structures:

Single Layer films

Multi Layer Co Extruded Films

Segmentation by Application:

Logistics

Industrial Packaging

Food and Beverages

FMCG and Warehousing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Berry Global Group Inc

Amcor plc

Sealed Air Corporation

AEP Industries Inc

Novolex Holdings LLC

Winpak Ltd.

Polyplex Corporation Ltd.

Sigma Plastics Group

Intertape Polymer Group

Scientex Berhad

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCR Shrink and Stretch Film market?

What factors are driving PCR Shrink and Stretch Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCR Shrink and Stretch Film market opportunities vary by end market size?

How does PCR Shrink and Stretch Film break out by Type, by Application?

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