

Global PC/PS Composite Carrier Tape Market Growth 2026-2032

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Abstracts

The global PC/PS Composite Carrier Tape market size is predicted to grow from US\$ 61.13 million in 2025 to US\$ 88.00 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, the global production of PC/PS composite carrier tape reached 45.546 million meters, with an average selling price of US\$1,372 per kilometer. The global annual production capacity of PC/PS composite carrier tape is approximately 80 million meters, with a gross profit margin of approximately 23.2%. PC/PS composite carrier tape is a plastic carrier tape used for encapsulating electronic components, composed of polycarbonate (PC) and polystyrene (PS) through a specific process. It combines the high mechanical strength, heat resistance, and dimensional stability of PC with the flexibility, good formability, and lower cost of PS. Manufactured using a three-layer co-extrusion technology, it better meets the encapsulation needs of discrete chip devices, LEDs, integrated circuits, and other electronic components. It is particularly suitable for applications with high carrier tape performance requirements, such as those requiring resistance to mechanical stress, high-temperature environments, or high encapsulation precision. The upstream of the PC/PS composite carrier tape industry chain includes PC (polycarbonate) resin, PS (polystyrene) resin, oxygen barrier agents, and heat stabilizers; the midstream consists of PC/PS composite carrier tape manufacturers; and the downstream is mainly used in the electronics, packaging, and automotive industries.

The PC/PS composite carrier tape market is currently in a phase of steady growth, driven by increased demand for high-performance carrier tapes from electrification, consumer electronics, and industrial automation. Key drivers in this sector include increased demand for high-strength, high-temperature resistant, low-friction coefficient, and thinner, lighter materials, as well as stringent requirements for weldability, corrosion

resistance, and reliability. Global production capacity continues to concentrate in Asia, with leading companies improving performance per unit area and cost competitiveness through material innovation, film/coating modification, and capacity expansion. Meanwhile, factors such as raw material price fluctuations, global supply chain stability, and environmental regulations also significantly impact the market. Overall, the market outlook is optimistic, but attention should be paid to the synergistic effects of raw material cost fluctuations and capacity layout.

LP Information, Inc. (LPI) ' newest research report, the "PC/PS Composite Carrier Tape Industry Forecast" looks at past sales and reviews total world PC/PS Composite Carrier Tape sales in 2025, providing a comprehensive analysis by region and market sector of projected PC/PS Composite Carrier Tape sales for 2026 through 2032. With PC/PS Composite Carrier Tape sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PC/PS Composite Carrier Tape industry.

This Insight Report provides a comprehensive analysis of the global PC/PS Composite Carrier Tape landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PC/PS Composite Carrier Tape portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PC/PS Composite Carrier Tape market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PC/PS Composite Carrier Tape and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PC/PS Composite Carrier Tape.

This report presents a comprehensive overview, market shares, and growth opportunities of PC/PS Composite Carrier Tape market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Processing Width 8mm

Processing Width 12mm

Processing Width 16mm

Others

Segmentation by Material Properties:

PC-Dominated Type

PS-Dominated Type

Segmentation by Molding Process:

Embossing Type

Stamping Type

Segmentation by Application:

Electronics

Packaging

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kenner Material & System

NTE

Advantek

ZOSEMI

Zhejiang Jiemei Electronic Technology

Zhejiang Yishida Electronic Materials

J. Yan Technology

E&R Engineering Corp

CMT

Key Questions Addressed in this Report

What is the 10-year outlook for the global PC/PS Composite Carrier Tape market?

What factors are driving PC/PS Composite Carrier Tape market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PC/PS Composite Carrier Tape market opportunities vary by end market size?

How does PC/PS Composite Carrier Tape break out by Type, by Application?

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