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Global PCIe Switch Market Growth 2025-2031

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Abstracts

The global PCIe Switch market size is predicted to grow from US$ 1163 million in 2025 to US$ 2258 million in 2031; it is expected to grow at a CAGR of 11.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

PCIe(Peripheral Component Interconnect Express) ,??PCI-E,????PCIe,??ISA?PCI??? ?????I/O??,???????????,?????????,??????,?????,???????PCIe??(Switch)??????PCIe??,
PCIe???????????????PCIe?,?P2P(???)?????????????????????,????????? PCIe ?????????????,??????? PCIe ??,?????????

With the rapid development of technologies such as big data, cloud computing, and artificial intelligence, data centers are facing increasing demands for high-volume data transmission—driving growth in the PCIe switch chip market. Additionally, the continuous evolution of accelerators (e.g., GPUs, FPGAs, and custom ASICs) and emerging memory technologies (such as 3D XPoint, storage-class memory, and non-volatile memory) further supports the expansion of this market. As a result, this report holds an optimistic outlook for the future growth of PCIe Switch.

Currently, major global manufacturers include Broadcom, Microchip, Texas Instruments, ASMedia, and Diodes. In 2024, the top three players accounted for 83.2% of total revenue. Due to high technical barriers, the PCIe switch chip market is predominantly controlled by American and European companies. However, as product iterations accelerate, industry competition is expected to intensify in the coming years, with high-speed and multi-channel capabilities becoming key technological trends.

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The ongoing upgrades to PCIe standards—such as PCIe 4.0, 5.0, and the upcoming PCIe 6.0—are providing the market with greater bandwidth, lower latency, and improved scalability. As these standards become mainstream, demand for switch chips that support them is expected to rise significantly.

Beyond traditional applications in data centers and servers, PCIe Switch are also expanding into more diverse use cases, including smart manufacturing, autonomous driving, and the Internet of Things (IoT). The growing need for high-bandwidth, low-latency interconnects in these emerging fields is further broadening the market potential for PCIe Switch.

LP Information, Inc. (LPI) ' newest research report, the “PCIe Switch Industry Forecast” looks at past sales and reviews total world PCIe Switch sales in 2024, providing a comprehensive analysis by region and market sector of projected PCIe Switch sales for 2025 through 2031. With PCIe Switch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PCIe Switch industry.

This Insight Report provides a comprehensive analysis of the global PCIe Switch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCIe Switch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PCIe Switch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCIe Switch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCIe Switch.

This report presents a comprehensive overview, market shares, and growth opportunities of PCIe Switch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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PCIe 2.0

PCIe 3.0

PCIe 4.0

PCIe 5.0

PCIe 6.0

Segmentation by Application:

Server

SSD

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broadcom

Microchip

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Texas Instruments

ASMedia

Diodes

NXP Semicondutors

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCIe Switch market?
What factors are driving PCIe Switch market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do PCIe Switch market opportunities vary by end market size?
How does PCIe Switch break out by Type, by Application?

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