

Global PCBA Tester Market Growth 2026-2032

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Abstracts

The global PCBA Tester market size is predicted to grow from US\$ 6853 million in 2025 to US\$ 11472 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

In 2025, the global sales of PCBA Tester reached 83,600 units, with a global average price of 83.8k USD per unit. The gross profit margin of major companies in the industry was approximately 25%-40%. PCBA Tester used to inspect the electrical performance and functional status of PCBAs. They primarily utilize test fixtures, probes, power supplies, signal acquisition modules, and test software to detect open circuits, short circuits, incorrect components, missing components, poor soldering, abnormal parameters, and functional failures on circuit boards with soldered components. Competition in the PCBA Tester industry mainly revolves around test coverage, stability, software platforms, fixture development capabilities, and customer service capabilities.

United States market for PCBA Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PCBA Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PCBA Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PCBA Tester players cover Teradyne, SPEA, Digitaltest, Seica, TAKAYA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?PCBA Tester Industry

Forecast? looks at past sales and reviews total world PCBA Tester sales in 2025, providing a comprehensive analysis by region and market sector of projected PCBA Tester sales for 2026 through 2032. With PCBA Tester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCBA Tester industry.

This Insight Report provides a comprehensive analysis of the global PCBA Tester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCBA Tester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCBA Tester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCBA Tester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCBA Tester.

This report presents a comprehensive overview, market shares, and growth opportunities of PCBA Tester market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ICT Test

FCT Test

AOI Test

Flying Needle Test

Boundary Scan Test

Segmentation by Automation:

Manual

Semi-automatic

Fully-automatic

Segmentation by Test Points:

3000Points

Segmentation by Application:

Consumer Electronics

Automobile

Medical

Aerospace

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Teradyne

SPEA

Digitaltest

Seica

TAKAYA

Hioki

Acculogic

CheckSum

Konrad Technologies

Bloomy

JOT Automation

6TL Engineering

UNITES Systems

Chroma ATE

PTI

IFREE

Bojay

Longzhong Pair

RF-ele

TRI

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCBA Tester market?

What factors are driving PCBA Tester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCBA Tester market opportunities vary by end market size?

How does PCBA Tester break out by Type, by Application?

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