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Global PCB Sorting Machine Market Growth 2026-2032

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Abstracts

The global PCB Sorting Machine market size is predicted to grow from US$ 220 million in 2025 to US$ 301 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

In 2025, global production of PCB sorting machines reached 4,323 units, with an average selling price of US$52,000 per unit. Global production capacity for PCB sorting machines was approximately 6,000 units, with a gross margin of about 30.6%. A PCB sorting machine is an automated post?processing device used in the manufacturing and inspection processes of PCBs (printed circuit boards). It uses vision recognition systems such as CCD/CMOS cameras, barcode scanners, and other sensors to read QR codes, barcodes, part numbers, or surface features on PCBs. After image processing and logical decision?making, robotic arms, cylinders, or conveying mechanisms automatically pick up, sort, and stack boards into corresponding trays according to specifications, batch numbers, inspection results, or workstation information. The machine can also interface with MES and other production line systems to enable data traceability. Compared with manual sorting, it can handle mixed part?number sorting at high speed, with high precision and zero errors, significantly improving production line automation and quality control capabilities. It is widely used in AOI sorting after various PCB manufacturing processes, mixed?batch sorting, and automatic unloading and stacking, and is particularly suitable for smart manufacturing scenarios involving high?volume, multi?variant mixed production. The upstream of PCB sorting machines includes CCD/CMOS cameras, industrial lenses, light sources, etc. The midstream consists of PCB sorting machine manufacturers, while the downstream is primarily applied in industries such as automotive, telecommunications, and medical care.

Currently, the market for PCB sorting machines is in a phase of steady growth, driven by the rising global demand for automation and intelligent manufacturing in the electronics industry. These devices have become critical for improving sorting efficiency

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and quality control in PCB production lines. With the increasing demand for high?precision and high?reliability PCBs in downstream sectors such as automotive electronics, communications equipment, and medical electronics, as well as the prevalence of high?mix, low?volume production models, the penetration rate of PCB sorting machines in post?AOI sorting and mixed?batch sorting scenarios continues to rise. Meanwhile, the integration of technologies such as machine vision and artificial intelligence algorithms has further enhanced the recognition accuracy and adaptability of these machines, promoting product development toward higher speed and greater flexibility. The competitive landscape is becoming increasingly intense, with mainstream manufacturers continuously optimizing product performance and expanding application scenarios. Overall, the industry is showing a parallel trend of technological upgrading and localized substitution.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PCB Sorting Machine Industry Forecast” looks at past sales and reviews total world PCB Sorting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Sorting Machine sales for 2026 through 2032. With PCB Sorting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PCB Sorting Machine industry.

This Insight Report provides a comprehensive analysis of the global PCB Sorting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Sorting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PCB Sorting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Sorting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Sorting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Sorting Machine market by product type, application, key

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manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Automatic Sorting Machine

Manual Sorting Machine

Segmentation by Inspection Targets:

OK/NG Status Sorter

Visual Defect Sorter

Dimensions and Precision Sorter

Segmentation by Processing Speed:

300–800 Units/Hour

800–2,000 Units/Hour

2,000–5,000 Units/Hour

Segmentation by Application:

Automotive

Communications

Medical

Consumer Electronics

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Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASMPT

Muraki

HON-JER Technology

Mycronic

Hanwha Precision Machinery

Juki Corporation

SHENZHEN HAN'S CNC TECHNOLOGY

GUOCHEN ROBOT

Hayawin

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Intelligent Eyes

AIM-TECH

EXE

SHTC

SHENZHEN MAIXUN ZHIZAO TECHNOLOGY

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Sorting Machine market?

What factors are driving PCB Sorting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Sorting Machine market opportunities vary by end market size?

How does PCB Sorting Machine break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global PCB Sorting Machine Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for PCB Sorting Machine by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for PCB Sorting Machine by Country/Region, 2021, 2025 & 2032
2.2 PCB Sorting Machine Segment by Type
  2.2.1 Automatic Sorting Machine
  2.2.2 Manual Sorting Machine
  2.2.3 PCB Sorting Machine Sales by Type
    2.2.3.1 Global PCB Sorting Machine Sales Market Share by Type (2021-2026)
    2.2.3.2 Global PCB Sorting Machine Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global PCB Sorting Machine Sale Price by Type (2021-2026)
2.3 PCB Sorting Machine Segment by Inspection Targets
  2.3.1 OK/NG Status Sorter
  2.3.2 Visual Defect Sorter
  2.3.3 Dimensions and Precision Sorter
  2.3.4 PCB Sorting Machine Sales by Inspection Targets
    2.3.4.1 Global PCB Sorting Machine Sales Market Share by Inspection Targets (2021-2026)
    2.3.4.2 Global PCB Sorting Machine Revenue and Market Share by Inspection Targets (2021-2026)
    2.3.4.3 Global PCB Sorting Machine Sale Price by Inspection Targets (2021-2026)

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2.4 PCB Sorting Machine Segment by Processing Speed
2.4.1 300–800 Units/Hour
2.4.2 800–2,000 Units/Hour
2.4.3 2,000–5,000 Units/Hour
2.4.4 PCB Sorting Machine Sales by Processing Speed
2.4.4.1 Global PCB Sorting Machine Sales Market Share by Processing Speed (2021-2026)
2.4.4.2 Global PCB Sorting Machine Revenue and Market Share by Processing Speed (2021-2026)
2.4.4.3 Global PCB Sorting Machine Sale Price by Processing Speed (2021-2026)
2.5 PCB Sorting Machine Segment by Application
2.5.1 Automotive
2.5.2 Communications
2.5.3 Medical
2.5.4 Consumer Electronics
2.5.5 Aerospace
2.5.6 Others
2.5.7 PCB Sorting Machine Sales by Application
2.5.7.1 Global PCB Sorting Machine Sale Market Share by Application (2021-2026)
2.5.7.2 Global PCB Sorting Machine Revenue and Market Share by Application (2021-2026)
2.5.7.3 Global PCB Sorting Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PCB Sorting Machine Breakdown Data by Company
3.1.1 Global PCB Sorting Machine Annual Sales by Company (2021-2026)
3.1.2 Global PCB Sorting Machine Sales Market Share by Company (2021-2026)
3.2 Global PCB Sorting Machine Annual Revenue by Company (2021-2026)
3.2.1 Global PCB Sorting Machine Revenue by Company (2021-2026)
3.2.2 Global PCB Sorting Machine Revenue Market Share by Company (2021-2026)
3.3 Global PCB Sorting Machine Sale Price by Company
3.4 Key Manufacturers PCB Sorting Machine Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers PCB Sorting Machine Product Location Distribution
3.4.2 Players PCB Sorting Machine Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

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3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PCB SORTING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic PCB Sorting Machine Market Size by Geographic Region (2021-2026)
  4.1.1 Global PCB Sorting Machine Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global PCB Sorting Machine Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic PCB Sorting Machine Market Size by Country/Region (2021-2026)
  4.2.1 Global PCB Sorting Machine Annual Sales by Country/Region (2021-2026)
  4.2.2 Global PCB Sorting Machine Annual Revenue by Country/Region (2021-2026)
4.3 Americas PCB Sorting Machine Sales Growth
4.4 APAC PCB Sorting Machine Sales Growth
4.5 Europe PCB Sorting Machine Sales Growth
4.6 Middle East & Africa PCB Sorting Machine Sales Growth

5 AMERICAS

5.1 Americas PCB Sorting Machine Sales by Country
  5.1.1 Americas PCB Sorting Machine Sales by Country (2021-2026)
  5.1.2 Americas PCB Sorting Machine Revenue by Country (2021-2026)
5.2 Americas PCB Sorting Machine Sales by Type (2021-2026)
5.3 Americas PCB Sorting Machine Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC PCB Sorting Machine Sales by Region
  6.1.1 APAC PCB Sorting Machine Sales by Region (2021-2026)
  6.1.2 APAC PCB Sorting Machine Revenue by Region (2021-2026)
6.2 APAC PCB Sorting Machine Sales by Type (2021-2026)
6.3 APAC PCB Sorting Machine Sales by Application (2021-2026)
6.4 China

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6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe PCB Sorting Machine by Country
  7.1.1 Europe PCB Sorting Machine Sales by Country (2021-2026)
  7.1.2 Europe PCB Sorting Machine Revenue by Country (2021-2026)
7.2 Europe PCB Sorting Machine Sales by Type (2021-2026)
7.3 Europe PCB Sorting Machine Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PCB Sorting Machine by Country
  8.1.1 Middle East & Africa PCB Sorting Machine Sales by Country (2021-2026)
  8.1.2 Middle East & Africa PCB Sorting Machine Revenue by Country (2021-2026)
8.2 Middle East & Africa PCB Sorting Machine Sales by Type (2021-2026)
8.3 Middle East & Africa PCB Sorting Machine Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

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10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of PCB Sorting Machine
10.3 Manufacturing Process Analysis of PCB Sorting Machine
10.4 Industry Chain Structure of PCB Sorting Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 PCB Sorting Machine Distributors
11.3 PCB Sorting Machine Customer

12 WORLD FORECAST REVIEW FOR PCB SORTING MACHINE BY GEOGRAPHIC REGION

12.1 Global PCB Sorting Machine Market Size Forecast by Region
  12.1.1 Global PCB Sorting Machine Forecast by Region (2027-2032)
  12.1.2 Global PCB Sorting Machine Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global PCB Sorting Machine Forecast by Type (2027-2032)
12.7 Global PCB Sorting Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ASMPT
  13.1.1 ASMPT Company Information
  13.1.2 ASMPT PCB Sorting Machine Product Portfolios and Specifications
  13.1.3 ASMPT PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 ASMPT Main Business Overview
  13.1.5 ASMPT Latest Developments
13.2 Muraki
  13.2.1 Muraki Company Information

+357 96 030922
info@marketpublishers.com

13.2.2 Muraki PCB Sorting Machine Product Portfolios and Specifications
13.2.3 Muraki PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Muraki Main Business Overview
13.2.5 Muraki Latest Developments
13.3 HON-JER Technology
13.3.1 HON-JER Technology Company Information
13.3.2 HON-JER Technology PCB Sorting Machine Product Portfolios and Specifications
13.3.3 HON-JER Technology PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 HON-JER Technology Main Business Overview
13.3.5 HON-JER Technology Latest Developments
13.4 Mycronic
13.4.1 Mycronic Company Information
13.4.2 Mycronic PCB Sorting Machine Product Portfolios and Specifications
13.4.3 Mycronic PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Mycronic Main Business Overview
13.4.5 Mycronic Latest Developments
13.5 Hanwha Precision Machinery
13.5.1 Hanwha Precision Machinery Company Information
13.5.2 Hanwha Precision Machinery PCB Sorting Machine Product Portfolios and Specifications
13.5.3 Hanwha Precision Machinery PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Hanwha Precision Machinery Main Business Overview
13.5.5 Hanwha Precision Machinery Latest Developments
13.6 Juki Corporation
13.6.1 Juki Corporation Company Information
13.6.2 Juki Corporation PCB Sorting Machine Product Portfolios and Specifications
13.6.3 Juki Corporation PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Juki Corporation Main Business Overview
13.6.5 Juki Corporation Latest Developments
13.7 SHENZHEN HAN'S CNC TECHNOLOGY
13.7.1 SHENZHEN HAN'S CNC TECHNOLOGY Company Information
13.7.2 SHENZHEN HAN'S CNC TECHNOLOGY PCB Sorting Machine Product Portfolios and Specifications

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info@marketpublishers.com

13.7.3 SHENZHEN HAN'S CNC TECHNOLOGY PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 SHENZHEN HAN'S CNC TECHNOLOGY Main Business Overview
13.7.5 SHENZHEN HAN'S CNC TECHNOLOGY Latest Developments
13.8 GUOCHEN ROBOT
13.8.1 GUOCHEN ROBOT Company Information
13.8.2 GUOCHEN ROBOT PCB Sorting Machine Product Portfolios and Specifications
13.8.3 GUOCHEN ROBOT PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 GUOCHEN ROBOT Main Business Overview
13.8.5 GUOCHEN ROBOT Latest Developments
13.9 Hayawin
13.9.1 Hayawin Company Information
13.9.2 Hayawin PCB Sorting Machine Product Portfolios and Specifications
13.9.3 Hayawin PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Hayawin Main Business Overview
13.9.5 Hayawin Latest Developments
13.10 Intelligent Eyes
13.10.1 Intelligent Eyes Company Information
13.10.2 Intelligent Eyes PCB Sorting Machine Product Portfolios and Specifications
13.10.3 Intelligent Eyes PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Intelligent Eyes Main Business Overview
13.10.5 Intelligent Eyes Latest Developments
13.11 AIM-TECH
13.11.1 AIM-TECH Company Information
13.11.2 AIM-TECH PCB Sorting Machine Product Portfolios and Specifications
13.11.3 AIM-TECH PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 AIM-TECH Main Business Overview
13.11.5 AIM-TECH Latest Developments
13.12 EXE
13.12.1 EXE Company Information
13.12.2 EXE PCB Sorting Machine Product Portfolios and Specifications
13.12.3 EXE PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 EXE Main Business Overview
13.12.5 EXE Latest Developments

+357 96 030922
info@marketpublishers.com

13.13 SHTC
13.13.1 SHTC Company Information
13.13.2 SHTC PCB Sorting Machine Product Portfolios and Specifications
13.13.3 SHTC PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 SHTC Main Business Overview
13.13.5 SHTC Latest Developments
13.14 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY
13.14.1 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Company Information
13.14.2 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY PCB Sorting Machine Product Portfolios and Specifications
13.14.3 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY PCB Sorting Machine Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Main Business Overview
13.14.5 SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. PCB Sorting Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. PCB Sorting Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Automatic Sorting Machine
Table 4. Major Players of Manual Sorting Machine
Table 5. Global PCB Sorting Machine Sales by Type (2021-2026) & (Units)
Table 6. Global PCB Sorting Machine Sales Market Share by Type (2021-2026)
Table 7. Global PCB Sorting Machine Revenue by Type (2021-2026) & ($ million)
Table 8. Global PCB Sorting Machine Revenue Market Share by Type (2021-2026)
Table 9. Global PCB Sorting Machine Sale Price by Type (2021-2026) & (K US$/Unit)
Table 10. Major Players of OK/NG Status Sorter
Table 11. Major Players of Visual Defect Sorter
Table 12. Major Players of Dimensions and Precision Sorter
Table 13. Global PCB Sorting Machine Sales by Inspection Targets (2021-2026) & (Units)
Table 14. Global PCB Sorting Machine Sales Market Share by Inspection Targets (2021-2026)
Table 15. Global PCB Sorting Machine Revenue by Inspection Targets (2021-2026) & ($ million)
Table 16. Global PCB Sorting Machine Revenue Market Share by Inspection Targets (2021-2026)
Table 17. Global PCB Sorting Machine Sale Price by Inspection Targets (2021-2026) & (K US$/Unit)
Table 18. Major Players of 300–800 Units/Hour
Table 19. Major Players of 800–2,000 Units/Hour
Table 20. Major Players of 2,000–5,000 Units/Hour
Table 21. Global PCB Sorting Machine Sales by Processing Speed (2021-2026) & (Units)
Table 22. Global PCB Sorting Machine Sales Market Share by Processing Speed (2021-2026)
Table 23. Global PCB Sorting Machine Revenue by Processing Speed (2021-2026) & ($ million)
Table 24. Global PCB Sorting Machine Revenue Market Share by Processing Speed (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 25. Global PCB Sorting Machine Sale Price by Processing Speed (2021-2026) & (K US$/Unit)
Table 26. Global PCB Sorting Machine Sale by Application (2021-2026) & (Units)
Table 27. Global PCB Sorting Machine Sale Market Share by Application (2021-2026)
Table 28. Global PCB Sorting Machine Revenue by Application (2021-2026) & ($ million)
Table 29. Global PCB Sorting Machine Revenue Market Share by Application (2021-2026)
Table 30. Global PCB Sorting Machine Sale Price by Application (2021-2026) & (K US$/Unit)
Table 31. Global PCB Sorting Machine Sales by Company (2021-2026) & (Units)
Table 32. Global PCB Sorting Machine Sales Market Share by Company (2021-2026)
Table 33. Global PCB Sorting Machine Revenue by Company (2021-2026) & ($ millions)
Table 34. Global PCB Sorting Machine Revenue Market Share by Company (2021-2026)
Table 35. Global PCB Sorting Machine Sale Price by Company (2021-2026) & (K US$/Unit)
Table 36. Key Manufacturers PCB Sorting Machine Producing Area Distribution and Sales Area
Table 37. Players PCB Sorting Machine Products Offered
Table 38. PCB Sorting Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global PCB Sorting Machine Sales by Geographic Region (2021-2026) & (Units)
Table 42. Global PCB Sorting Machine Sales Market Share Geographic Region (2021-2026)
Table 43. Global PCB Sorting Machine Revenue by Geographic Region (2021-2026) & ($ millions)
Table 44. Global PCB Sorting Machine Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global PCB Sorting Machine Sales by Country/Region (2021-2026) & (Units)
Table 46. Global PCB Sorting Machine Sales Market Share by Country/Region (2021-2026)
Table 47. Global PCB Sorting Machine Revenue by Country/Region (2021-2026) & ($ millions)
Table 48. Global PCB Sorting Machine Revenue Market Share by Country/Region

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 49. Americas PCB Sorting Machine Sales by Country (2021-2026) & (Units)
Table 50. Americas PCB Sorting Machine Sales Market Share by Country (2021-2026)
Table 51. Americas PCB Sorting Machine Revenue by Country (2021-2026) & ($ millions)
Table 52. Americas PCB Sorting Machine Sales by Type (2021-2026) & (Units)
Table 53. Americas PCB Sorting Machine Sales by Application (2021-2026) & (Units)
Table 54. APAC PCB Sorting Machine Sales by Region (2021-2026) & (Units)
Table 55. APAC PCB Sorting Machine Sales Market Share by Region (2021-2026)
Table 56. APAC PCB Sorting Machine Revenue by Region (2021-2026) & ($ millions)
Table 57. APAC PCB Sorting Machine Sales by Type (2021-2026) & (Units)
Table 58. APAC PCB Sorting Machine Sales by Application (2021-2026) & (Units)
Table 59. Europe PCB Sorting Machine Sales by Country (2021-2026) & (Units)
Table 60. Europe PCB Sorting Machine Revenue by Country (2021-2026) & ($ millions)
Table 61. Europe PCB Sorting Machine Sales by Type (2021-2026) & (Units)
Table 62. Europe PCB Sorting Machine Sales by Application (2021-2026) & (Units)
Table 63. Middle East & Africa PCB Sorting Machine Sales by Country (2021-2026) & (Units)
Table 64. Middle East & Africa PCB Sorting Machine Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa PCB Sorting Machine Sales by Type (2021-2026) & (Units)
Table 66. Middle East & Africa PCB Sorting Machine Sales by Application (2021-2026) & (Units)
Table 67. Key Market Drivers & Growth Opportunities of PCB Sorting Machine
Table 68. Key Market Challenges & Risks of PCB Sorting Machine
Table 69. Key Industry Trends of PCB Sorting Machine
Table 70. PCB Sorting Machine Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. PCB Sorting Machine Distributors List
Table 73. PCB Sorting Machine Customer List
Table 74. Global PCB Sorting Machine Sales Forecast by Region (2027-2032) & (Units)
Table 75. Global PCB Sorting Machine Revenue Forecast by Region (2027-2032) & ($ millions)
Table 76. Americas PCB Sorting Machine Sales Forecast by Country (2027-2032) & (Units)
Table 77. Americas PCB Sorting Machine Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 78. APAC PCB Sorting Machine Sales Forecast by Region (2027-2032) & (Units)

+357 96 030922
info@marketpublishers.com

Table 79. APAC PCB Sorting Machine Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 80. Europe PCB Sorting Machine Sales Forecast by Country (2027-2032) & (Units)
Table 81. Europe PCB Sorting Machine Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. Middle East & Africa PCB Sorting Machine Sales Forecast by Country (2027-2032) & (Units)
Table 83. Middle East & Africa PCB Sorting Machine Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Global PCB Sorting Machine Sales Forecast by Type (2027-2032) & (Units)
Table 85. Global PCB Sorting Machine Revenue Forecast by Type (2027-2032) & ($ millions)
Table 86. Global PCB Sorting Machine Sales Forecast by Application (2027-2032) & (Units)
Table 87. Global PCB Sorting Machine Revenue Forecast by Application (2027-2032) & ($ millions)
Table 88. ASMPT Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 89. ASMPT PCB Sorting Machine Product Portfolios and Specifications
Table 90. ASMPT PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 91. ASMPT Main Business
Table 92. ASMPT Latest Developments
Table 93. Muraki Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 94. Muraki PCB Sorting Machine Product Portfolios and Specifications
Table 95. Muraki PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 96. Muraki Main Business
Table 97. Muraki Latest Developments
Table 98. HON-JER Technology Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 99. HON-JER Technology PCB Sorting Machine Product Portfolios and Specifications
Table 100. HON-JER Technology PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 101. HON-JER Technology Main Business
Table 102. HON-JER Technology Latest Developments

+357 96 030922
info@marketpublishers.com

Table 103. Mycronic Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 104. Mycronic PCB Sorting Machine Product Portfolios and Specifications
Table 105. Mycronic PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 106. Mycronic Main Business
Table 107. Mycronic Latest Developments
Table 108. Hanwha Precision Machinery Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 109. Hanwha Precision Machinery PCB Sorting Machine Product Portfolios and Specifications
Table 110. Hanwha Precision Machinery PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 111. Hanwha Precision Machinery Main Business
Table 112. Hanwha Precision Machinery Latest Developments
Table 113. Juki Corporation Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 114. Juki Corporation PCB Sorting Machine Product Portfolios and Specifications
Table 115. Juki Corporation PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 116. Juki Corporation Main Business
Table 117. Juki Corporation Latest Developments
Table 118. SHENZHEN HAN'S CNC TECHNOLOGY Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 119. SHENZHEN HAN'S CNC TECHNOLOGY PCB Sorting Machine Product Portfolios and Specifications
Table 120. SHENZHEN HAN'S CNC TECHNOLOGY PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 121. SHENZHEN HAN'S CNC TECHNOLOGY Main Business
Table 122. SHENZHEN HAN'S CNC TECHNOLOGY Latest Developments
Table 123. GUOCHEN ROBOT Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 124. GUOCHEN ROBOT PCB Sorting Machine Product Portfolios and Specifications
Table 125. GUOCHEN ROBOT PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 126. GUOCHEN ROBOT Main Business
Table 127. GUOCHEN ROBOT Latest Developments
Table 128. Hayawin Basic Information, PCB Sorting Machine Manufacturing Base,

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Sales Area and Its Competitors
Table 129. Hayawin PCB Sorting Machine Product Portfolios and Specifications
Table 130. Hayawin PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 131. Hayawin Main Business
Table 132. Hayawin Latest Developments
Table 133. Intelligent Eyes Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 134. Intelligent Eyes PCB Sorting Machine Product Portfolios and Specifications
Table 135. Intelligent Eyes PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 136. Intelligent Eyes Main Business
Table 137. Intelligent Eyes Latest Developments
Table 138. AIM-TECH Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 139. AIM-TECH PCB Sorting Machine Product Portfolios and Specifications
Table 140. AIM-TECH PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 141. AIM-TECH Main Business
Table 142. AIM-TECH Latest Developments
Table 143. EXE Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 144. EXE PCB Sorting Machine Product Portfolios and Specifications
Table 145. EXE PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 146. EXE Main Business
Table 147. EXE Latest Developments
Table 148. SHTC Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 149. SHTC PCB Sorting Machine Product Portfolios and Specifications
Table 150. SHTC PCB Sorting Machine Sales (Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 151. SHTC Main Business
Table 152. SHTC Latest Developments
Table 153. SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Basic Information, PCB Sorting Machine Manufacturing Base, Sales Area and Its Competitors
Table 154. SHENZHEN MAIXUN ZHIZAO TECHNOLOGY PCB Sorting Machine Product Portfolios and Specifications
Table 155. SHENZHEN MAIXUN ZHIZAO TECHNOLOGY PCB Sorting Machine Sales

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(Units), Revenue ($ Million), Price (K US$/Unit) and Gross Margin (2021-2026)
Table 156. SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Main Business
Table 157. SHENZHEN MAIXUN ZHIZAO TECHNOLOGY Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of PCB Sorting Machine
Figure 2. PCB Sorting Machine Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global PCB Sorting Machine Sales Growth Rate 2021-2032 (Units)
Figure 7. Global PCB Sorting Machine Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. PCB Sorting Machine Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. PCB Sorting Machine Sales Market Share by Country/Region (2025)
Figure 10. PCB Sorting Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Automatic Sorting Machine
Figure 12. Product Picture of Manual Sorting Machine
Figure 13. Global PCB Sorting Machine Sales Market Share by Type in 2026
Figure 14. Global PCB Sorting Machine Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of OK/NG Status Sorter
Figure 16. Product Picture of Visual Defect Sorter
Figure 17. Product Picture of Dimensions and Precision Sorter
Figure 18. Global PCB Sorting Machine Sales Market Share by Inspection Targets in 2026
Figure 19. Global PCB Sorting Machine Revenue Market Share by Inspection Targets (2021-2026)
Figure 20. Product Picture of 300–800 Units/Hour
Figure 21. Product Picture of 800–2,000 Units/Hour
Figure 22. Product Picture of 2,000–5,000 Units/Hour
Figure 23. Global PCB Sorting Machine Sales Market Share by Processing Speed in 2026
Figure 24. Global PCB Sorting Machine Revenue Market Share by Processing Speed (2021-2026)
Figure 25. PCB Sorting Machine Consumed in Automotive
Figure 26. Global PCB Sorting Machine Market: Automotive (2021-2026) & (Units)
Figure 27. PCB Sorting Machine Consumed in Communications
Figure 28. Global PCB Sorting Machine Market: Communications (2021-2026) & (Units)
Figure 29. PCB Sorting Machine Consumed in Medical

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Figure 30. Global PCB Sorting Machine Market: Medical (2021-2026) & (Units)
Figure 31. PCB Sorting Machine Consumed in Consumer Electronics
Figure 32. Global PCB Sorting Machine Market: Consumer Electronics (2021-2026) & (Units)
Figure 33. PCB Sorting Machine Consumed in Aerospace
Figure 34. Global PCB Sorting Machine Market: Aerospace (2021-2026) & (Units)
Figure 35. PCB Sorting Machine Consumed in Others
Figure 36. Global PCB Sorting Machine Market: Others (2021-2026) & (Units)
Figure 37. Global PCB Sorting Machine Sale Market Share by Application (2025)
Figure 38. Global PCB Sorting Machine Revenue Market Share by Application in 2025
Figure 39. PCB Sorting Machine Sales by Company in 2025 (Units)
Figure 40. Global PCB Sorting Machine Sales Market Share by Company in 2025
Figure 41. PCB Sorting Machine Revenue by Company in 2025 ($ millions)
Figure 42. Global PCB Sorting Machine Revenue Market Share by Company in 2025
Figure 43. Global PCB Sorting Machine Sales Market Share by Geographic Region (2021-2026)
Figure 44. Global PCB Sorting Machine Revenue Market Share by Geographic Region in 2025
Figure 45. Americas PCB Sorting Machine Sales 2021-2026 (Units)
Figure 46. Americas PCB Sorting Machine Revenue 2021-2026 ($ millions)
Figure 47. APAC PCB Sorting Machine Sales 2021-2026 (Units)
Figure 48. APAC PCB Sorting Machine Revenue 2021-2026 ($ millions)
Figure 49. Europe PCB Sorting Machine Sales 2021-2026 (Units)
Figure 50. Europe PCB Sorting Machine Revenue 2021-2026 ($ millions)
Figure 51. Middle East & Africa PCB Sorting Machine Sales 2021-2026 (Units)
Figure 52. Middle East & Africa PCB Sorting Machine Revenue 2021-2026 ($ millions)
Figure 53. Americas PCB Sorting Machine Sales Market Share by Country in 2025
Figure 54. Americas PCB Sorting Machine Revenue Market Share by Country (2021-2026)
Figure 55. Americas PCB Sorting Machine Sales Market Share by Type (2021-2026)
Figure 56. Americas PCB Sorting Machine Sales Market Share by Application (2021-2026)
Figure 57. United States PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 58. Canada PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 59. Mexico PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 60. Brazil PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 61. APAC PCB Sorting Machine Sales Market Share by Region in 2025
Figure 62. APAC PCB Sorting Machine Revenue Market Share by Region (2021-2026)
Figure 63. APAC PCB Sorting Machine Sales Market Share by Type (2021-2026)

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Figure 64. APAC PCB Sorting Machine Sales Market Share by Application (2021-2026)
Figure 65. China PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 66. Japan PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 67. South Korea PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 68. Southeast Asia PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 69. India PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 70. Australia PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 71. China Taiwan PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 72. Europe PCB Sorting Machine Sales Market Share by Country in 2025
Figure 73. Europe PCB Sorting Machine Revenue Market Share by Country (2021-2026)
Figure 74. Europe PCB Sorting Machine Sales Market Share by Type (2021-2026)
Figure 75. Europe PCB Sorting Machine Sales Market Share by Application (2021-2026)
Figure 76. Germany PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 77. France PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 78. UK PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 79. Italy PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 80. Russia PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 81. Middle East & Africa PCB Sorting Machine Sales Market Share by Country (2021-2026)
Figure 82. Middle East & Africa PCB Sorting Machine Sales Market Share by Type (2021-2026)
Figure 83. Middle East & Africa PCB Sorting Machine Sales Market Share by Application (2021-2026)
Figure 84. Egypt PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 85. South Africa PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 86. Israel PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 87. Turkey PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 88. GCC Countries PCB Sorting Machine Revenue Growth 2021-2026 ($ millions)
Figure 89. Manufacturing Cost Structure Analysis of PCB Sorting Machine in 2026
Figure 90. Manufacturing Process Analysis of PCB Sorting Machine
Figure 91. Industry Chain Structure of PCB Sorting Machine
Figure 92. Channels of Distribution
Figure 93. Global PCB Sorting Machine Sales Market Forecast by Region (2027-2032)
Figure 94. Global PCB Sorting Machine Revenue Market Share Forecast by Region (2027-2032)

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Figure 95. Global PCB Sorting Machine Sales Market Share Forecast by Type (2027-2032)
Figure 96. Global PCB Sorting Machine Revenue Market Share Forecast by Type (2027-2032)
Figure 97. Global PCB Sorting Machine Sales Market Share Forecast by Application (2027-2032)
Figure 98. Global PCB Sorting Machine Revenue Market Share Forecast by Application (2027-2032)

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