

Global PCB Resin Plugging Planarization Machines Market Growth 2026-2032

<https://marketpublishers.com/r/G68F2704B335EN.html>

Date: October 2026

Pages: 108

Price: US\$ 3,660.00 (Single User License)

ID: G68F2704B335EN

Abstracts

The global PCB Resin Plugging Planarization Machines market size is predicted to grow from US\$ 40.94 million in 2025 to US\$ 64.87 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

PCB resin plugging planarization machines are specialized surface finishing equipment used in printed circuit board manufacturing after resin via plugging, conductive or non conductive hole filling, BGA via filling, via in pad processing, and build up substrate fabrication. The equipment removes excess plugging resin, filled ink, paste residues, and local surface protrusions through belt sanding, ceramic brush grinding, non woven brush grinding, automatic pressure controlled wheel grinding, and wet cleaning and drying processes. Its main purpose is to create a flat and controlled board surface before subsequent plating, solder mask coating, lamination, assembly, and reliability testing. Major product forms include single side belt sanding machines, double side belt sanding machines, automatic pressure controlled wheel grinding machines, inline grinding cleaning drying systems, and dedicated post plugging planarization lines. Key specifications include working width, applicable board thickness, grinding pressure accuracy, sanding belt speed, brush wheel rotation speed, conveyor speed, surface damage control, copper removal control, resin residue removal capability, and cleaning and drying performance. The product is mainly used in HDI boards, high layer count PCBs, IC substrates, server and communication boards, automotive electronics boards, and high reliability industrial PCBs. In 2025, global shipments of PCB resin plugging planarization machines were approximately 310 unit, with an industry average selling price of about 135 K USD/unit and an average gross margin of about 30% to 40%.

PCB resin plugging planarization machines should be understood as a specialized process tool used after via plugging and resin filling, rather than as a broad PCB

brushing or cleaning machine category. The upstream side includes sanding belts, ceramic brush wheels, non woven brush wheels, motion components, servo systems, electrical controls, filtration pumps, and stainless steel wet process structures. The midstream consists of dedicated equipment manufacturers that design and assemble grinding, cleaning, drying, and pressure control systems. The downstream market is concentrated in HDI boards, high layer count PCBs, IC substrates, server and communication boards, automotive electronics boards, and high reliability industrial PCB production. The value of the equipment is not driven by very large unit volume. It is driven by its ability to control surface flatness, copper loss, resin residue, hole edge quality, and process repeatability in demanding board structures.

The competitive landscape is small but technically focused. European and Japanese suppliers tend to have stronger know how in high end planarization, automatic pressure control, and precision surface finishing, while suppliers in mainland China and Taiwan are closer to major PCB production clusters and often compete through faster customization, lower cost, and integrated support around plugging, grinding, cleaning, and inspection. Product development is moving toward double side synchronized grinding, inline cleaning and drying, automatic thickness sensing, closed loop pressure control, low copper loss processing, and connection with post plugging inspection equipment. These directions reflect the needs of high density interconnect boards, server grade high speed boards, automotive electronics, and advanced substrate manufacturing, where small surface defects can create downstream reliability issues.

The policy and investment environment provides moderate but steady support for this market. Electronics supply chain localization, high end PCB capacity upgrades, and advanced packaging related investment are encouraging board makers to improve process capability rather than only expand basic capacity. Demand is gradually shifting from traditional consumer electronics boards toward AI servers, communication infrastructure, electric vehicles, and industrial electronics. The market is therefore more likely to grow through structural upgrading than through broad volume expansion. Key risks include cyclical changes in PCB capital expenditure, substitution by upgraded general brushing lines, longer equipment replacement cycles caused by better abrasives and process optimization, and price pressure from lower cost equipment suppliers.

LP Information, Inc. (LPI) ' newest research report, the "PCB Resin Plugging Planarization Machines Industry Forecast" looks at past sales and reviews total world PCB Resin Plugging Planarization Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Resin Plugging Planarization

Machines sales for 2026 through 2032. With PCB Resin Plugging Planarization Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCB Resin Plugging Planarization Machines industry.

This Insight Report provides a comprehensive analysis of the global PCB Resin Plugging Planarization Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Resin Plugging Planarization Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB Resin Plugging Planarization Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Resin Plugging Planarization Machines and breaks down the forecast by Grinding Mechanism, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Resin Plugging Planarization Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Resin Plugging Planarization Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Grinding Mechanism:

Belt Sanding Type

Ceramic Brush Grinding Type

Non woven Brush Grinding Type

Pressure controlled Wheel Grinding Type

Others

Segmentation by Processing Width:

Small Width (< 500 mm)

Medium Width (500 mm – 650 mm)

Large Width (> 650 mm)

Others

Segmentation by Automation Level:

Fully Automatic

Semi-Automatic

Manual

Others

Segmentation by Application:

Server and Data Center PCB Manufacturing

Automotive Electronics PCB Manufacturing

Communication Infrastructure PCB Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zhuhai Goalsearchers Co., Ltd.

Guangdong Jiejun Electronic Technology Co., Ltd.

Shenzhen Zhengling Machinery Co., Ltd.

King Soul Tech Co., Ltd.

Hongxin Technology Co., Ltd.

Hong-Cheng Technology Co., Ltd.

Pola e Massa S.r.l.

WISE S.r.l.

MASS GmbH

Ishii Hyoki Co., Ltd.

TechnoPro Marugen Co., Ltd.

Pluritec S.r.l.

SCHMID Group

Beijing Golden Eagle Electronic Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Resin Plugging Planarization Machines market?

What factors are driving PCB Resin Plugging Planarization Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Resin Plugging Planarization Machines market opportunities vary by end market size?

How does PCB Resin Plugging Planarization Machines break out by Grinding Mechanism, by Application?

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