

Global PCB & PCBA Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global PCB & PCBA market size was valued at US\$ 71120 million in 2023. With growing demand in downstream market, the PCB & PCBA is forecast to a readjusted size of US\$ 90010 million by 2030 with a CAGR of 3.4% during review period.

The research report highlights the growth potential of the global PCB & PCBA market. PCB & PCBA are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of PCB & PCBA. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the PCB & PCBA market.

A printed circuit board (PCB) mechanically supports and electrically connects electronic components using conductive tracks, pads and other features etched from copper sheets laminated onto a non-conductive substrate. Components – capacitors, resistors or active devices – are generally soldered on the PCB.

PCBA refer to Printed Circuit Board Assembly. In assembly the bare board is populated (or 'stuffed') with electronic components to form a functional printed circuit assembly (PCA), which called a 'printed circuit board assembly' (PCBA).

Global PCB & PCBA key players include Tripod, Nippon Mektron, ZDT, Kingboard, HannStar Board (GBM), etc. Global top five manufacturers hold a share over 10%.

China is the largest market, with a share about 50%, followed by China Taiwan, and

South Korea, both have a share about 25 percent.

In terms of product, Standard Multilayer is the largest segment, with a share about 35%. And in terms of application, the largest application is Communications, followed by Consumer Electronics, Industrial or Medical, Automotive, etc.

Key Features:

The report on PCB & PCBA market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the PCB & PCBA market. It may include historical data, market segmentation by Type (e.g., Rigid 1-2Sided, Standard Multilayer), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the PCB & PCBA market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the PCB & PCBA market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the PCB & PCBA industry. This include advancements in PCB & PCBA technology, PCB & PCBA new entrants, PCB & PCBA new investment, and other innovations that are shaping the future of PCB & PCBA.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the PCB & PCBA market. It includes factors influencing customer ' purchasing decisions, preferences for PCB & PCBA product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the PCB & PCBA market. This may include an

assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting PCB & PCBA market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the PCB & PCBA market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the PCB & PCBA industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the PCB & PCBA market.

Market Segmentation:

PCB & PCBA market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Rigid 1-2Sided

Standard Multilayer

HDI, Microvia or Build-Up

IC Substrate

Flexible Circuits

Rigid Flex

Others

Segmentation by application

Consumer Electronics

Computer

Communications

Industrial or Medical

Automotive

Military or Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Nippon Mektron

Unimicron

SEMCO

Young Poong Group

Ibiden

ZDT

Tripod

TTM

SEI

Daeduck Group

HannStar Board (GBM)

Nanya PCB

CMK Corporation

Shinko Electric Ind

Compeq

AT&S

Kingboard

Ellington

Topcb

DSBJ

Kinwong

Samsung

Wus

Fujikura

MEIKO ELECTRONICS

SCC

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB & PCBA market?

What factors are driving PCB & PCBA market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB & PCBA market opportunities vary by end market size?

How does PCB & PCBA break out type, application?

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