

# Global PCB Patch Antenna Market Growth 2026-2032

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## Abstracts

The global PCB Patch Antenna market size is predicted to grow from US\$ 65.96 million in 2025 to US\$ 127 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

PCB Patch Antenna refers to a planar patch antenna implemented on or with a printed circuit board substrate, where the radiating patch, feed structure, and ground plane are realized through PCB-based design. It is essentially a microstrip patch antenna or a derivative thereof, featuring a low profile, ease of integration, scalable manufacturing, and strong compatibility with host-board co-design. PCB patch antennas are widely used in GNSS, Wi-Fi, Bluetooth, ISM, cellular, LoRa, and other embedded wireless devices. Compared with ceramic patch antennas, PCB patch antennas usually offer better structural flexibility and lower system cost, but their real-world performance is more dependent on PCB material, ground-plane size, antenna placement, and overall device layout. In 2025, global PCB Patch Antenna production reached approximately 35677.2 K Units. The upstream of the PCB patch antenna industry mainly includes copper-clad laminates and RF substrates, resin and fiberglass materials, conductive and surface-finishing materials, RF connectors and coaxial cables, matching components such as capacitors and inductors, RF front-end devices including LNA/SAW/filter components, as well as test fixtures and antenna simulation software. The downstream covers GNSS devices, automotive navigation and telematics units, industrial IoT terminals, drones, smart meters, wearables, asset trackers, routers, and various wireless modules. A key characteristic of this value chain is that PCB patch antennas are rarely pure off-the-shelf parts; instead, they are highly co-dependent on the host PCB, ground plane, enclosure material, and overall EMC environment. As a result, midstream suppliers often provide not only the antenna itself, but also layout guidelines, matching-network optimization, system tuning, and certification support.

The PCB patch antenna market represents a relatively specialized segment within the

broader embedded antenna industry, primarily serving wireless devices that require a low-profile form factor, easy integration, controlled cost, and close host-board co-design. Compared with ceramic patch antennas, PCB patch antennas generally offer better structural flexibility and stronger compatibility with integrated PCB-based product design, making them well suited for GNSS terminals, asset trackers, automotive telematics devices, industrial IoT equipment, drones, and selected smart metering applications. Market demand is mainly driven by the continued penetration of positioning and connectivity functions across end devices, as well as OEM preference for compact, lightweight, and lower-system-cost antenna solutions. At the same time, product performance remains highly dependent on ground-plane size, enclosure material, system layout, and EMC conditions, which means the segment is less standardized than general-purpose chip antenna categories.

LP Information, Inc. (LPI) ' newest research report, the "PCB Patch Antenna Industry Forecast" looks at past sales and reviews total world PCB Patch Antenna sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Patch Antenna sales for 2026 through 2032. With PCB Patch Antenna sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCB Patch Antenna industry.

This Insight Report provides a comprehensive analysis of the global PCB Patch Antenna landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Patch Antenna portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB Patch Antenna market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Patch Antenna and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Patch Antenna.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Patch Antenna market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Passive

Active

**Segmentation by Polarization:**

Linear Polarized

RHCP

LHCP

Dual-Polarized

**Segmentation by Frequency Band:**

GNSS

2.4 GHz

5 GHz / 5.8 GHz

Sub-GHz ISM

Cellular / LPWA

Others

**Segmentation by Structure Type:**

Single-layer

Multi-layer

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial IoT

Drones and Robotics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cirocomm

Maxtena

Abracon

TE Connectivity

Yageo (Pulse Electronics)

Passive System Alliance (PSA)

Taoglas

Molex

Johanson Technology

Unictron

Honant

Kinghelm

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global PCB Patch Antenna market?

What factors are driving PCB Patch Antenna market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Patch Antenna market opportunities vary by end market size?

How does PCB Patch Antenna break out by Type, by Application?

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