

Global PCB Mount AC-DC Power Modules Market Growth 2026-2032

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Abstracts

The global PCB Mount AC-DC Power Modules market size is predicted to grow from US\$ 2187 million in 2025 to US\$ 2964 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

PCB Mount AC-DC Power Modules are compact power conversion devices designed to be mounted directly onto printed circuit boards, converting alternating current input into regulated direct current output for embedded electronic systems. These modules integrate key power conversion functions such as rectification, isolation, voltage regulation, and protection circuitry into a self-contained format that simplifies system design and reduces external component requirements. They are widely used where space efficiency, electrical safety, and stable onboard power delivery are essential, particularly in industrial controls, medical electronics, smart devices, communication equipment, and automation systems. PCB-mounted AC-DC modules are typically engineered for direct integration into electronic assemblies, allowing designers to embed power conversion within the host device rather than relying on separate external power supplies. PCB-mounted designs are commonly used in compact embedded systems requiring board-level power integration. The unit price for PCB-mount AC-DC power modules typically falls within the range of a few tens of dollars, while the industry's gross profit margin generally lies between 30% and 50%.

The upstream supply chain for PCB Mount AC-DC Power Modules is centered on semiconductor devices, magnetic components, passive components, thermal materials, and PCB fabrication. Key upstream inputs include power management ICs, MOSFETs, transformers, inductors, capacitors, optocouplers, ferrite cores, and encapsulation materials, many of which are sourced from specialized electronic component suppliers. Module manufacturers integrate these components into compact board-level

architectures through power electronics design, SMT assembly, testing, and certification processes. Downstream demand is driven by OEMs and system integrators operating in industrial automation, smart building systems, medical devices, telecom infrastructure, consumer electronics, IoT hardware, and instrumentation. These modules are typically embedded into final equipment during PCB assembly, making them a component-level product rather than an end-user device. Supply chain performance is strongly influenced by semiconductor availability, miniaturization requirements, thermal efficiency targets, and regulatory compliance related to safety and EMC performance. Board-mounted AC-DC converters are widely adopted in embedded power architectures where compact form factor and simplified integration reduce wiring complexity and system footprint.

United States market for PCB Mount AC-DC Power Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PCB Mount AC-DC Power Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PCB Mount AC-DC Power Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PCB Mount AC-DC Power Modules players cover TDK Lambda, Advanced Energy, Murata Power Solutions, Bel Fuse, Vicor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PCB Mount AC-DC Power Modules Industry Forecast" looks at past sales and reviews total world PCB Mount AC-DC Power Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Mount AC-DC Power Modules sales for 2026 through 2032. With PCB Mount AC-DC Power Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCB Mount AC-DC Power Modules industry.

This Insight Report provides a comprehensive analysis of the global PCB Mount AC-DC Power Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Mount AC-DC Power Modules portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB Mount AC-DC Power Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Mount AC-DC Power Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Mount AC-DC Power Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Mount AC-DC Power Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

20W Below

20W-60W

60W Above

Segmentation by Packaging Type:

Open Frame Type

Encapsulated Type

Segmentation by Application:

IoT and Consumer Electronics

Industrial Automation

Medical

Communications and IT Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TDK Lambda

Advanced Energy

Murata Power Solutions

Bel Fuse

Vicor

XP Power

COSEL

Astrodyne TDI

TRACO Power

RECOM Power

Aimtec

Acopian

Delta

Mean Well

MORNSUN

Cincon

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Mount AC-DC Power Modules market?

What factors are driving PCB Mount AC-DC Power Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Mount AC-DC Power Modules market opportunities vary by end market size?

How does PCB Mount AC-DC Power Modules break out by Type, by Application?

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