

# Global PCB Flying Probe Tester Market Growth 2026-2032

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## Abstracts

The global PCB Flying Probe Tester market size is predicted to grow from US\$ 2397 million in 2025 to US\$ 3696 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

A PCB Flying Probe Tester is an automated electrical test system that uses motor-driven probes to contact test points on a bare board or an assembled PCB and measure continuity, isolation, and other electrical parameters. Its key advantage is fixture-less testing, enabling fast program changes and high flexibility, which makes it well-suited for high-mix, low-to-medium volume production, NPI/prototype validation, and troubleshooting/repair workflows. In 2025, global PCB Flying Probe Tester sales reached approximately 700 Units, with an average price of 3,500 K US\$/Unit.

The market for PCB flying probe testers is primarily driven by the ongoing shift of electronics manufacturing toward high-mix, low-volume, and fast-turn production, where the cost and lead time of dedicated ICT fixtures become increasingly difficult to justify, making fixture-less flying probe testing a more flexible and economical solution. In addition, the rising density and structural complexity of PCBs and PCBAs demand higher probing accuracy, better test-point accessibility, and double-sided testing capability, encouraging manufacturers to invest in advanced multi-probe and high-speed flying probe platforms.

LP Information, Inc. (LPI) ' newest research report, the "PCB Flying Probe Tester Industry Forecast" looks at past sales and reviews total world PCB Flying Probe Tester sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Flying Probe Tester sales for 2026 through 2032. With PCB Flying Probe Tester sales broken down by region, market sector and sub-sector, this report provides

a detailed analysis in US\$ millions of the world PCB Flying Probe Tester industry.

This Insight Report provides a comprehensive analysis of the global PCB Flying Probe Tester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Flying Probe Tester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB Flying Probe Tester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Flying Probe Tester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Flying Probe Tester.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Flying Probe Tester market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Sided Probe Tester

Dual Sided Probe Tester

Segmentation by Probe:

4-probe System

6-probe System

8-probe System

Segmentation by Automation Level:

Standalone

Inline

Segmentation by Application:

Rigid PCB

Flexible PCB

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Takaya Corporation

Mycronic

MicroCraft

SPEA S.p.A.

Seica S.p.a

Hioki E.E. Corporation

Acculogic Inc.

Shenzhen Micronic Technology

Joint Stars technology

Shenzhen East Space LightTechnology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Flying Probe Tester market?

What factors are driving PCB Flying Probe Tester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Flying Probe Tester market opportunities vary by end market size?

How does PCB Flying Probe Tester break out by Type, by Application?

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