

Global PCB Entry Sheets Market Growth 2026-2032

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Abstracts

The global PCB Entry Sheets market size is predicted to grow from US\$ 268 million in 2025 to US\$ 492 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

The general structure when drilling micro-holes in printed circuit boards: the top layer is the cover plate, the middle layer is the PCB board, and the bottom layer is the pad. The PCB entry sheets can improve the hole position accuracy, dissipate heat, and prevent burrs. Global sales of PCB Entry Sheets was about 108.23 million ? in 2025 with average price of 2.53 USD/?. The average gross margin of the industry is between 20%-25%. China is the largest producer and consumers of PCB Entry Sheets.

PCB Entry Sheets, also known as PCB Drill Entry Sheets or Drilling Entry Materials, are auxiliary sheets placed on the top surface of printed circuit board stacks during mechanical drilling. They are designed to guide the drill bit at the entry point, improve hole-position accuracy, reduce entry burrs and surface damage, protect the copper-clad laminate, and extend drill-bit life. Common materials include aluminum sheets, lubricated aluminum sheets, phenolic entry sheets, and composite entry material

Demand for PCB Entry Sheets is mainly driven by the volume and technical difficulty of mechanical drilling, rather than by PCB area alone. The increasing use of multilayer PCBs, HDI boards, high-frequency and high-speed PCBs, high-layer-count server and telecom boards, and automotive electronics is raising requirements for hole density, layer count, positional accuracy, and drilling quality. This is pushing the market from standard aluminum entry sheets toward lubricated aluminum, coated aluminum, phenolic, and composite entry materials. In particular, demand from AI servers, high-speed networking, telecom infrastructure, aerospace and defense electronics, and high-end consumer electronics is supporting higher-value drilling materials.

PCB Entry Sheets are consumables used in PCB fabrication, so pricing and margins are strongly affected by cost-control pressure from PCB manufacturers. Customers usually evaluate entry sheets based on total drilling cost rather than unit price alone. As a result, suppliers must demonstrate that their products can reduce drill-bit wear, increase stack height, reduce entry burrs, improve registration accuracy, and lower scrap rates. Mitsubishi Gas Chemical states that the lubricating layer in LE SHEET reduces drill-bit wear, extends tool life, increases stack height, and lowers drilling cost. At the same time, standard aluminum entry sheets face relatively low technical barriers and price competition, whereas high-end lubricated entry sheets require stricter control over aluminum substrate quality, coating formulation, thickness tolerance, surface flatness, cleanliness, and batch-to-batch consistency.

The PCB Entry Sheet market is expected to show a 'stable low-end, upgrading high-end' structure. Conventional aluminum entry sheets will remain widely used in single-sided, double-sided, and standard multilayer PCBs, but growth potential will be limited. High-layer-count server boards, HDI boards, high-speed communication boards, high-frequency material boards, and rigid-flex PCBs will drive higher adoption of lubricated, low-burr, and high-registration entry materials. Product development will focus on three directions: improving positional accuracy for small-hole and high-aspect-ratio drilling, reducing drill-bit wear and total drilling cost, and adapting to difficult-to-drill materials such as PTFE, low-Dk/low-Df laminates, high-Tg materials, heavy copper boards, and flexible substrates. Although laser drilling will replace part of the mechanical drilling demand for microvias, through holes, mechanical holes, mounting holes, and high-layer-count board drilling will still rely heavily on mechanical drilling, so PCB Entry Sheets are unlikely to be fully replaced and will instead move toward higher performance, customization, and recyclable material design.

LP Information, Inc. (LPI) ' newest research report, the 'PCB Entry Sheets Industry Forecast' looks at past sales and reviews total world PCB Entry Sheets sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Entry Sheets sales for 2026 through 2032. With PCB Entry Sheets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCB Entry Sheets industry.

This Insight Report provides a comprehensive analysis of the global PCB Entry Sheets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Entry Sheets portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global PCB Entry Sheets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Entry Sheets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Entry Sheets.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Entry Sheets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Phenolic Paper Board

Resin-Coated Aluminum Board

Composite Board

Aluminum Foil Board

Other

Segmentation by Thickness:

0.2-0.5 mm

Other

Segmentation by Application:

Multilayer PCB

HDI PCB

Flexible PCB

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shenzhen Newccess Industrial

Guangdong Zhongchen Industrial Group

Dongguan Xianghua Electronic Technology

Aurona

Laminating Company of America

RISHO KOGYO

Syndyne Industrial

Mitsubishi Gas Chemical

Yoowon Co.

Jiangyin Hucheng Insulation Material

Hindalco Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Entry Sheets market?

What factors are driving PCB Entry Sheets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Entry Sheets market opportunities vary by end market size?

How does PCB Entry Sheets break out by Type, by Application?

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