

Global PCB Entry and Backup Boards Market Growth 2026-2032

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Abstracts

The global PCB Entry and Backup Boards market size is predicted to grow from US\$ 482 million in 2025 to US\$ 963 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

Global sales of PCB Entry and Backup Boards was about 198.10 million ? in 2025 with average price of 2.48 USD/?. The average gross margin of the industry is between 20%-25%. China is the largest producer and consumers of PCB Entry and Backup Boards.

PCB Entry Boards are the upper auxiliary sheet used during PCB drilling. Its main function is to guide the drill bit at the entry point, reduce drill wander, improve hole-position accuracy, minimize entry burrs and surface scratches, and protect the copper-clad laminate. Common materials include aluminum sheet, lubricated aluminum sheet, coated aluminum sheet, phenolic entry sheet, and composite entry materials.

PCB Backup Boards are the lower supporting board used beneath the PCB stack during mechanical drilling. Its main function is to support the drill bit as it exits the PCB, reduce exit burrs, prevent breakout or delamination at the hole exit, protect the drilling machine table, and help maintain hole wall quality. Common materials include phenolic paper laminate, wood pulp board, melamine board, fiberboard, composite backup board, and resin-based backup materials.

United States market for PCB Entry and Backup Boards is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PCB Entry and Backup Boards is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PCB Entry and Backup Boards is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PCB Entry and Backup Boards players cover Shenzhen Newccess Industrial, Guangdong Zhongchen Industrial Group, Dongguan Xianghua Electronic Technology, Aurna, Laminating Company of America, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PCB Entry and Backup Boards Industry Forecast" looks at past sales and reviews total world PCB Entry and Backup Boards sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Entry and Backup Boards sales for 2026 through 2032. With PCB Entry and Backup Boards sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCB Entry and Backup Boards industry.

This Insight Report provides a comprehensive analysis of the global PCB Entry and Backup Boards landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Entry and Backup Boards portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB Entry and Backup Boards market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Entry and Backup Boards and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Entry and Backup Boards.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Entry and Backup Boards market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Entry Boards

Backup Boards

Segmentation by Thickness:

0.2-0.5 mm

1.5-2.5 mm

Segmentation by Application:

Multilayer PCB

HDI PCB

Flexible PCB

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Shenzhen Newccess Industrial

Guangdong Zhongchen Industrial Group

Dongguan Xianghua Electronic Technology

Aurora

Laminating Company of America

RISHO KOGYO

Syndyne Industrial

Mitsubishi Gas Chemical

Yoowon Co.

Jiangyin Hucheng Insulation Material

Hindalco Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Entry and Backup Boards market?

What factors are driving PCB Entry and Backup Boards market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Entry and Backup Boards market opportunities vary by end market size?

How does PCB Entry and Backup Boards break out by Type, by Application?

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