

Global PCB Encapsulating Materials Market Growth 2026-2032

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Abstracts

The global PCB Encapsulating Materials market size is predicted to grow from US\$ 6819 million in 2025 to US\$ 9617 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

PCB encapsulating materials are functional materials used to protect, insulate, secure, and seal printed circuit boards and electronic components. They mainly include epoxy, silicone, polyurethane, acrylic, and other polymer-based material systems. These materials are typically applied to PCB assemblies through potting, coating, encapsulation, or local filling processes to improve resistance to moisture, dust, salt spray, chemical corrosion, mechanical vibration, thermal shock, and electrical stress. They play an important role in enhancing the reliability and service life of electronic assemblies and are widely used in automotive electronics, consumer electronics, industrial control, communication equipment, power electronics, and medical electronics. In 2025, global PCB Encapsulating Materials production reached approximately 383 k tons, with an average global market price of around 18200 USD/ton. The production capacity for PCB Encapsulating Materials in 2025 was approximately 500 k tons. The typical gross profit margin for PCB Encapsulating Materials between 20% and 40%.

The PCB encapsulating materials market is driven by the increasing demand for higher reliability, miniaturization, higher power density, and protection in harsh operating environments. As new energy vehicles, autonomous driving, industrial automation, 5G communication, AI servers, energy storage systems, and high-end consumer electronics continue to grow, PCB assemblies require better moisture resistance, electrical insulation, thermal management, flame retardancy, temperature resistance, low stress, and long-term reliability. This is supporting demand for epoxy, silicone,

polyurethane, conformal coatings, potting compounds, and thermally conductive encapsulating materials. In the future, market competition will increasingly focus on material performance, process compatibility, environmental compliance, automated dispensing suitability, and suppliers' ability to co-develop customized solutions with downstream customers.

LP Information, Inc. (LPI) ' newest research report, the "PCB Encapsulating Materials Industry Forecast" looks at past sales and reviews total world PCB Encapsulating Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Encapsulating Materials sales for 2026 through 2032. With PCB Encapsulating Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCB Encapsulating Materials industry.

This Insight Report provides a comprehensive analysis of the global PCB Encapsulating Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Encapsulating Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB Encapsulating Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Encapsulating Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Encapsulating Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Encapsulating Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Epoxy Encapsulation Materials

Silicone Encapsulation Materials

Polyurethane Encapsulation Materials

Acrylic Encapsulation Materials

Others

Segmentation by Product Form:

Potting Compounds

Encapsulants

Conformal Coatings

Others

Segmentation by Curing Method:

Room-temperature Curing

Heat Curing

UV Curing

Moisture Curing

Dual Curing

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial Electronics

Communication Equipment

Medical Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Dow

Shin-Etsu Chemical

ELANTAS

Chase Corporation

H.B. Fuller

ITW Chemtronics

Electrolube

Momentive

Dymax

Robnor ResinLab

Parker Hannifin

Dupont

Huntsman International

Wacker Chemie

Meridian Adhesives Group

Peters Group

Master Bond

DELO Industrial Adhesives

3M

Hubei Huitian New Materials

Zhuhai Changxian New Materials Technology

Yantai Seayu New MATERIALS

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Encapsulating Materials market?

What factors are driving PCB Encapsulating Materials market growth, globally

and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Encapsulating Materials market opportunities vary by end market size?

How does PCB Encapsulating Materials break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global PCB Encapsulating Materials Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for PCB Encapsulating Materials by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for PCB Encapsulating Materials by Country/Region, 2021, 2025 & 2032
- 2.2 PCB Encapsulating Materials Segment by Type
 - 2.2.1 Epoxy Encapsulation Materials
 - 2.2.2 Silicone Encapsulation Materials
 - 2.2.3 Polyurethane Encapsulation Materials
 - 2.2.4 Acrylic Encapsulation Materials
 - 2.2.5 Others
 - 2.2.6 PCB Encapsulating Materials Sales by Type
 - 2.2.6.1 Global PCB Encapsulating Materials Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global PCB Encapsulating Materials Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global PCB Encapsulating Materials Sale Price by Type (2021-2026)
- 2.3 PCB Encapsulating Materials Segment by Product Form
 - 2.3.1 Potting Compounds
 - 2.3.2 Encapsulants
 - 2.3.3 Conformal Coatings
 - 2.3.4 Others
 - 2.3.5 PCB Encapsulating Materials Sales by Product Form

2.3.5.1 Global PCB Encapsulating Materials Sales Market Share by Product Form (2021-2026)

2.3.5.2 Global PCB Encapsulating Materials Revenue and Market Share by Product Form (2021-2026)

2.3.5.3 Global PCB Encapsulating Materials Sale Price by Product Form (2021-2026)

2.4 PCB Encapsulating Materials Segment by Curing Method

2.4.1 Room-temperature Curing

2.4.2 Heat Curing

2.4.3 UV Curing

2.4.4 Moisture Curing

2.4.5 Dual Curing

2.4.6 PCB Encapsulating Materials Sales by Curing Method

2.4.6.1 Global PCB Encapsulating Materials Sales Market Share by Curing Method (2021-2026)

2.4.6.2 Global PCB Encapsulating Materials Revenue and Market Share by Curing Method (2021-2026)

2.4.6.3 Global PCB Encapsulating Materials Sale Price by Curing Method (2021-2026)

2.5 PCB Encapsulating Materials Segment by Application

2.5.1 Consumer Electronics

2.5.2 Automotive Electronics

2.5.3 Industrial Electronics

2.5.4 Communication Equipment

2.5.5 Medical Electronics

2.5.6 Others

2.5.7 PCB Encapsulating Materials Sales by Application

2.5.7.1 Global PCB Encapsulating Materials Sale Market Share by Application (2021-2026)

2.5.7.2 Global PCB Encapsulating Materials Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global PCB Encapsulating Materials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PCB Encapsulating Materials Breakdown Data by Company

3.1.1 Global PCB Encapsulating Materials Annual Sales by Company (2021-2026)

3.1.2 Global PCB Encapsulating Materials Sales Market Share by Company (2021-2026)

3.2 Global PCB Encapsulating Materials Annual Revenue by Company (2021-2026)

- 3.2.1 Global PCB Encapsulating Materials Revenue by Company (2021-2026)
- 3.2.2 Global PCB Encapsulating Materials Revenue Market Share by Company (2021-2026)
- 3.3 Global PCB Encapsulating Materials Sale Price by Company
- 3.4 Key Manufacturers PCB Encapsulating Materials Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers PCB Encapsulating Materials Product Location Distribution
 - 3.4.2 Players PCB Encapsulating Materials Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PCB ENCAPSULATING MATERIALS BY GEOGRAPHIC REGION

- 4.1 World Historic PCB Encapsulating Materials Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global PCB Encapsulating Materials Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global PCB Encapsulating Materials Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic PCB Encapsulating Materials Market Size by Country/Region (2021-2026)
 - 4.2.1 Global PCB Encapsulating Materials Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global PCB Encapsulating Materials Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas PCB Encapsulating Materials Sales Growth
- 4.4 APAC PCB Encapsulating Materials Sales Growth
- 4.5 Europe PCB Encapsulating Materials Sales Growth
- 4.6 Middle East & Africa PCB Encapsulating Materials Sales Growth

5 AMERICAS

- 5.1 Americas PCB Encapsulating Materials Sales by Country
 - 5.1.1 Americas PCB Encapsulating Materials Sales by Country (2021-2026)
 - 5.1.2 Americas PCB Encapsulating Materials Revenue by Country (2021-2026)

- 5.2 Americas PCB Encapsulating Materials Sales by Type (2021-2026)
- 5.3 Americas PCB Encapsulating Materials Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC PCB Encapsulating Materials Sales by Region
 - 6.1.1 APAC PCB Encapsulating Materials Sales by Region (2021-2026)
 - 6.1.2 APAC PCB Encapsulating Materials Revenue by Region (2021-2026)
- 6.2 APAC PCB Encapsulating Materials Sales by Type (2021-2026)
- 6.3 APAC PCB Encapsulating Materials Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe PCB Encapsulating Materials by Country
 - 7.1.1 Europe PCB Encapsulating Materials Sales by Country (2021-2026)
 - 7.1.2 Europe PCB Encapsulating Materials Revenue by Country (2021-2026)
- 7.2 Europe PCB Encapsulating Materials Sales by Type (2021-2026)
- 7.3 Europe PCB Encapsulating Materials Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa PCB Encapsulating Materials by Country
 - 8.1.1 Middle East & Africa PCB Encapsulating Materials Sales by Country (2021-2026)

8.1.2 Middle East & Africa PCB Encapsulating Materials Revenue by Country
(2021-2026)

8.2 Middle East & Africa PCB Encapsulating Materials Sales by Type (2021-2026)

8.3 Middle East & Africa PCB Encapsulating Materials Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of PCB Encapsulating Materials

10.3 Manufacturing Process Analysis of PCB Encapsulating Materials

10.4 Industry Chain Structure of PCB Encapsulating Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 PCB Encapsulating Materials Distributors

11.3 PCB Encapsulating Materials Customer

12 WORLD FORECAST REVIEW FOR PCB ENCAPSULATING MATERIALS BY GEOGRAPHIC REGION

12.1 Global PCB Encapsulating Materials Market Size Forecast by Region

12.1.1 Global PCB Encapsulating Materials Forecast by Region (2027-2032)

12.1.2 Global PCB Encapsulating Materials Annual Revenue Forecast by Region
(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global PCB Encapsulating Materials Forecast by Type (2027-2032)
- 12.7 Global PCB Encapsulating Materials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Henkel

- 13.1.1 Henkel Company Information
- 13.1.2 Henkel PCB Encapsulating Materials Product Portfolios and Specifications
- 13.1.3 Henkel PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Henkel Main Business Overview
- 13.1.5 Henkel Latest Developments

13.2 Dow

- 13.2.1 Dow Company Information
- 13.2.2 Dow PCB Encapsulating Materials Product Portfolios and Specifications
- 13.2.3 Dow PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Dow Main Business Overview
- 13.2.5 Dow Latest Developments

13.3 Shin-Etsu Chemical

- 13.3.1 Shin-Etsu Chemical Company Information
- 13.3.2 Shin-Etsu Chemical PCB Encapsulating Materials Product Portfolios and Specifications
- 13.3.3 Shin-Etsu Chemical PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Shin-Etsu Chemical Main Business Overview
- 13.3.5 Shin-Etsu Chemical Latest Developments

13.4 ELANTAS

- 13.4.1 ELANTAS Company Information
- 13.4.2 ELANTAS PCB Encapsulating Materials Product Portfolios and Specifications
- 13.4.3 ELANTAS PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 ELANTAS Main Business Overview
- 13.4.5 ELANTAS Latest Developments

13.5 Chase Corporation

- 13.5.1 Chase Corporation Company Information

13.5.2 Chase Corporation PCB Encapsulating Materials Product Portfolios and Specifications

13.5.3 Chase Corporation PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Chase Corporation Main Business Overview

13.5.5 Chase Corporation Latest Developments

13.6 H.B. Fuller

13.6.1 H.B. Fuller Company Information

13.6.2 H.B. Fuller PCB Encapsulating Materials Product Portfolios and Specifications

13.6.3 H.B. Fuller PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 H.B. Fuller Main Business Overview

13.6.5 H.B. Fuller Latest Developments

13.7 ITW Chemtronics

13.7.1 ITW Chemtronics Company Information

13.7.2 ITW Chemtronics PCB Encapsulating Materials Product Portfolios and Specifications

13.7.3 ITW Chemtronics PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ITW Chemtronics Main Business Overview

13.7.5 ITW Chemtronics Latest Developments

13.8 Electrolube

13.8.1 Electrolube Company Information

13.8.2 Electrolube PCB Encapsulating Materials Product Portfolios and Specifications

13.8.3 Electrolube PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Electrolube Main Business Overview

13.8.5 Electrolube Latest Developments

13.9 Momenite

13.9.1 Momenite Company Information

13.9.2 Momenite PCB Encapsulating Materials Product Portfolios and Specifications

13.9.3 Momenite PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Momenite Main Business Overview

13.9.5 Momenite Latest Developments

13.10 Dymax

13.10.1 Dymax Company Information

13.10.2 Dymax PCB Encapsulating Materials Product Portfolios and Specifications

13.10.3 Dymax PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin

(2021-2026)

13.10.4 Dymax Main Business Overview

13.10.5 Dymax Latest Developments

13.11 Robnor ResinLab

13.11.1 Robnor ResinLab Company Information

13.11.2 Robnor ResinLab PCB Encapsulating Materials Product Portfolios and Specifications

13.11.3 Robnor ResinLab PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Robnor ResinLab Main Business Overview

13.11.5 Robnor ResinLab Latest Developments

13.12 Parker Hannifin

13.12.1 Parker Hannifin Company Information

13.12.2 Parker Hannifin PCB Encapsulating Materials Product Portfolios and Specifications

13.12.3 Parker Hannifin PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Parker Hannifin Main Business Overview

13.12.5 Parker Hannifin Latest Developments

13.13 Dupont

13.13.1 Dupont Company Information

13.13.2 Dupont PCB Encapsulating Materials Product Portfolios and Specifications

13.13.3 Dupont PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Dupont Main Business Overview

13.13.5 Dupont Latest Developments

13.14 Huntsman International

13.14.1 Huntsman International Company Information

13.14.2 Huntsman International PCB Encapsulating Materials Product Portfolios and Specifications

13.14.3 Huntsman International PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Huntsman International Main Business Overview

13.14.5 Huntsman International Latest Developments

13.15 Wacker Chemie

13.15.1 Wacker Chemie Company Information

13.15.2 Wacker Chemie PCB Encapsulating Materials Product Portfolios and Specifications

13.15.3 Wacker Chemie PCB Encapsulating Materials Sales, Revenue, Price and

Gross Margin (2021-2026)

13.15.4 Wacker Chemie Main Business Overview

13.15.5 Wacker Chemie Latest Developments

13.16 Meridian Adhesives Group

13.16.1 Meridian Adhesives Group Company Information

13.16.2 Meridian Adhesives Group PCB Encapsulating Materials Product Portfolios and Specifications

13.16.3 Meridian Adhesives Group PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Meridian Adhesives Group Main Business Overview

13.16.5 Meridian Adhesives Group Latest Developments

13.17 Peters Group

13.17.1 Peters Group Company Information

13.17.2 Peters Group PCB Encapsulating Materials Product Portfolios and Specifications

13.17.3 Peters Group PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Peters Group Main Business Overview

13.17.5 Peters Group Latest Developments

13.18 Master Bond

13.18.1 Master Bond Company Information

13.18.2 Master Bond PCB Encapsulating Materials Product Portfolios and Specifications

13.18.3 Master Bond PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Master Bond Main Business Overview

13.18.5 Master Bond Latest Developments

13.19 DELO Industrial Adhesives

13.19.1 DELO Industrial Adhesives Company Information

13.19.2 DELO Industrial Adhesives PCB Encapsulating Materials Product Portfolios and Specifications

13.19.3 DELO Industrial Adhesives PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 DELO Industrial Adhesives Main Business Overview

13.19.5 DELO Industrial Adhesives Latest Developments

13.20 3M

13.20.1 3M Company Information

13.20.2 3M PCB Encapsulating Materials Product Portfolios and Specifications

13.20.3 3M PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin

(2021-2026)

13.20.4 3M Main Business Overview

13.20.5 3M Latest Developments

13.21 Hubei Huitian New Materials

13.21.1 Hubei Huitian New Materials Company Information

13.21.2 Hubei Huitian New Materials PCB Encapsulating Materials Product Portfolios and Specifications

13.21.3 Hubei Huitian New Materials PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Hubei Huitian New Materials Main Business Overview

13.21.5 Hubei Huitian New Materials Latest Developments

13.22 Zhuhai Changxian New Materials Technology

13.22.1 Zhuhai Changxian New Materials Technology Company Information

13.22.2 Zhuhai Changxian New Materials Technology PCB Encapsulating Materials Product Portfolios and Specifications

13.22.3 Zhuhai Changxian New Materials Technology PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Zhuhai Changxian New Materials Technology Main Business Overview

13.22.5 Zhuhai Changxian New Materials Technology Latest Developments

13.23 Yantai Seayu New MATERIALS

13.23.1 Yantai Seayu New MATERIALS Company Information

13.23.2 Yantai Seayu New MATERIALS PCB Encapsulating Materials Product Portfolios and Specifications

13.23.3 Yantai Seayu New MATERIALS PCB Encapsulating Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Yantai Seayu New MATERIALS Main Business Overview

13.23.5 Yantai Seayu New MATERIALS Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. PCB Encapsulating Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. PCB Encapsulating Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Epoxy Encapsulation Materials

Table 4. Major Players of Silicone Encapsulation Materials

Table 5. Major Players of Polyurethane Encapsulation Materials

Table 6. Major Players of Acrylic Encapsulation Materials

Table 7. Major Players of Others

Table 8. Global PCB Encapsulating Materials Sales by Type (2021-2026) & (Kilotons)

Table 9. Global PCB Encapsulating Materials Sales Market Share by Type (2021-2026)

Table 10. Global PCB Encapsulating Materials Revenue by Type (2021-2026) & (\$ million)

Table 11. Global PCB Encapsulating Materials Revenue Market Share by Type (2021-2026)

Table 12. Global PCB Encapsulating Materials Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Potting Compounds

Table 14. Major Players of Encapsulants

Table 15. Major Players of Conformal Coatings

Table 16. Major Players of Others

Table 17. Global PCB Encapsulating Materials Sales by Product Form (2021-2026) & (Kilotons)

Table 18. Global PCB Encapsulating Materials Sales Market Share by Product Form (2021-2026)

Table 19. Global PCB Encapsulating Materials Revenue by Product Form (2021-2026) & (\$ million)

Table 20. Global PCB Encapsulating Materials Revenue Market Share by Product Form (2021-2026)

Table 21. Global PCB Encapsulating Materials Sale Price by Product Form (2021-2026) & (US\$/Ton)

Table 22. Major Players of Room-temperature Curing

Table 23. Major Players of Heat Curing

Table 24. Major Players of UV Curing

Table 25. Major Players of Moisture Curing

Table 26. Major Players of Dual Curing

Table 27. Global PCB Encapsulating Materials Sales by Curing Method (2021-2026) & (Kilotons)

Table 28. Global PCB Encapsulating Materials Sales Market Share by Curing Method (2021-2026)

Table 29. Global PCB Encapsulating Materials Revenue by Curing Method (2021-2026) & (\$ million)

Table 30. Global PCB Encapsulating Materials Revenue Market Share by Curing Method (2021-2026)

Table 31. Global PCB Encapsulating Materials Sale Price by Curing Method (2021-2026) & (US\$/Ton)

Table 32. Global PCB Encapsulating Materials Sale by Application (2021-2026) & (Kilotons)

Table 33. Global PCB Encapsulating Materials Sale Market Share by Application (2021-2026)

Table 34. Global PCB Encapsulating Materials Revenue by Application (2021-2026) & (\$ million)

Table 35. Global PCB Encapsulating Materials Revenue Market Share by Application (2021-2026)

Table 36. Global PCB Encapsulating Materials Sale Price by Application (2021-2026) & (US\$/Ton)

Table 37. Global PCB Encapsulating Materials Sales by Company (2021-2026) & (Kilotons)

Table 38. Global PCB Encapsulating Materials Sales Market Share by Company (2021-2026)

Table 39. Global PCB Encapsulating Materials Revenue by Company (2021-2026) & (\$ millions)

Table 40. Global PCB Encapsulating Materials Revenue Market Share by Company (2021-2026)

Table 41. Global PCB Encapsulating Materials Sale Price by Company (2021-2026) & (US\$/Ton)

Table 42. Key Manufacturers PCB Encapsulating Materials Producing Area Distribution and Sales Area

Table 43. Players PCB Encapsulating Materials Products Offered

Table 44. PCB Encapsulating Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 45. New Products and Potential Entrants

Table 46. Market M&A Activity & Strategy

Table 47. Global PCB Encapsulating Materials Sales by Geographic Region

(2021-2026) & (Kilotons)

Table 48. Global PCB Encapsulating Materials Sales Market Share Geographic Region (2021-2026)

Table 49. Global PCB Encapsulating Materials Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 50. Global PCB Encapsulating Materials Revenue Market Share by Geographic Region (2021-2026)

Table 51. Global PCB Encapsulating Materials Sales by Country/Region (2021-2026) & (Kilotons)

Table 52. Global PCB Encapsulating Materials Sales Market Share by Country/Region (2021-2026)

Table 53. Global PCB Encapsulating Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 54. Global PCB Encapsulating Materials Revenue Market Share by Country/Region (2021-2026)

Table 55. Americas PCB Encapsulating Materials Sales by Country (2021-2026) & (Kilotons)

Table 56. Americas PCB Encapsulating Materials Sales Market Share by Country (2021-2026)

Table 57. Americas PCB Encapsulating Materials Revenue by Country (2021-2026) & (\$ millions)

Table 58. Americas PCB Encapsulating Materials Sales by Type (2021-2026) & (Kilotons)

Table 59. Americas PCB Encapsulating Materials Sales by Application (2021-2026) & (Kilotons)

Table 60. APAC PCB Encapsulating Materials Sales by Region (2021-2026) & (Kilotons)

Table 61. APAC PCB Encapsulating Materials Sales Market Share by Region (2021-2026)

Table 62. APAC PCB Encapsulating Materials Revenue by Region (2021-2026) & (\$ millions)

Table 63. APAC PCB Encapsulating Materials Sales by Type (2021-2026) & (Kilotons)

Table 64. APAC PCB Encapsulating Materials Sales by Application (2021-2026) & (Kilotons)

Table 65. Europe PCB Encapsulating Materials Sales by Country (2021-2026) & (Kilotons)

Table 66. Europe PCB Encapsulating Materials Revenue by Country (2021-2026) & (\$ millions)

Table 67. Europe PCB Encapsulating Materials Sales by Type (2021-2026) & (Kilotons)

Table 68. Europe PCB Encapsulating Materials Sales by Application (2021-2026) & (Kilotons)

Table 69. Middle East & Africa PCB Encapsulating Materials Sales by Country (2021-2026) & (Kilotons)

Table 70. Middle East & Africa PCB Encapsulating Materials Revenue Market Share by Country (2021-2026)

Table 71. Middle East & Africa PCB Encapsulating Materials Sales by Type (2021-2026) & (Kilotons)

Table 72. Middle East & Africa PCB Encapsulating Materials Sales by Application (2021-2026) & (Kilotons)

Table 73. Key Market Drivers & Growth Opportunities of PCB Encapsulating Materials

Table 74. Key Market Challenges & Risks of PCB Encapsulating Materials

Table 75. Key Industry Trends of PCB Encapsulating Materials

Table 76. PCB Encapsulating Materials Raw Material

Table 77. Key Suppliers of Raw Materials

Table 78. PCB Encapsulating Materials Distributors List

Table 79. PCB Encapsulating Materials Customer List

Table 80. Global PCB Encapsulating Materials Sales Forecast by Region (2027-2032) & (Kilotons)

Table 81. Global PCB Encapsulating Materials Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Americas PCB Encapsulating Materials Sales Forecast by Country (2027-2032) & (Kilotons)

Table 83. Americas PCB Encapsulating Materials Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. APAC PCB Encapsulating Materials Sales Forecast by Region (2027-2032) & (Kilotons)

Table 85. APAC PCB Encapsulating Materials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Europe PCB Encapsulating Materials Sales Forecast by Country (2027-2032) & (Kilotons)

Table 87. Europe PCB Encapsulating Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Middle East & Africa PCB Encapsulating Materials Sales Forecast by Country (2027-2032) & (Kilotons)

Table 89. Middle East & Africa PCB Encapsulating Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Global PCB Encapsulating Materials Sales Forecast by Type (2027-2032) & (Kilotons)

Table 91. Global PCB Encapsulating Materials Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 92. Global PCB Encapsulating Materials Sales Forecast by Application (2027-2032) & (Kilotons)

Table 93. Global PCB Encapsulating Materials Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 94. Henkel Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 95. Henkel PCB Encapsulating Materials Product Portfolios and Specifications

Table 96. Henkel PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Henkel Main Business

Table 98. Henkel Latest Developments

Table 99. Dow Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 100. Dow PCB Encapsulating Materials Product Portfolios and Specifications

Table 101. Dow PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Dow Main Business

Table 103. Dow Latest Developments

Table 104. Shin-Etsu Chemical Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 105. Shin-Etsu Chemical PCB Encapsulating Materials Product Portfolios and Specifications

Table 106. Shin-Etsu Chemical PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Shin-Etsu Chemical Main Business

Table 108. Shin-Etsu Chemical Latest Developments

Table 109. ELANTAS Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 110. ELANTAS PCB Encapsulating Materials Product Portfolios and Specifications

Table 111. ELANTAS PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. ELANTAS Main Business

Table 113. ELANTAS Latest Developments

Table 114. Chase Corporation Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 115. Chase Corporation PCB Encapsulating Materials Product Portfolios and

Specifications

Table 116. Chase Corporation PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Chase Corporation Main Business

Table 118. Chase Corporation Latest Developments

Table 119. H.B. Fuller Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 120. H.B. Fuller PCB Encapsulating Materials Product Portfolios and Specifications

Table 121. H.B. Fuller PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. H.B. Fuller Main Business

Table 123. H.B. Fuller Latest Developments

Table 124. ITW Chemtronics Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 125. ITW Chemtronics PCB Encapsulating Materials Product Portfolios and Specifications

Table 126. ITW Chemtronics PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. ITW Chemtronics Main Business

Table 128. ITW Chemtronics Latest Developments

Table 129. Electrolube Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 130. Electrolube PCB Encapsulating Materials Product Portfolios and Specifications

Table 131. Electrolube PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Electrolube Main Business

Table 133. Electrolube Latest Developments

Table 134. Momentive Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 135. Momentive PCB Encapsulating Materials Product Portfolios and Specifications

Table 136. Momentive PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Momentive Main Business

Table 138. Momentive Latest Developments

Table 139. Dymax Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 140. Dymax PCB Encapsulating Materials Product Portfolios and Specifications

Table 141. Dymax PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Dymax Main Business

Table 143. Dymax Latest Developments

Table 144. Robnor ResinLab Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 145. Robnor ResinLab PCB Encapsulating Materials Product Portfolios and Specifications

Table 146. Robnor ResinLab PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Robnor ResinLab Main Business

Table 148. Robnor ResinLab Latest Developments

Table 149. Parker Hannifin Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 150. Parker Hannifin PCB Encapsulating Materials Product Portfolios and Specifications

Table 151. Parker Hannifin PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Parker Hannifin Main Business

Table 153. Parker Hannifin Latest Developments

Table 154. Dupont Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 155. Dupont PCB Encapsulating Materials Product Portfolios and Specifications

Table 156. Dupont PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 157. Dupont Main Business

Table 158. Dupont Latest Developments

Table 159. Huntsman International Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 160. Huntsman International PCB Encapsulating Materials Product Portfolios and Specifications

Table 161. Huntsman International PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 162. Huntsman International Main Business

Table 163. Huntsman International Latest Developments

Table 164. Wacker Chemie Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 165. Wacker Chemie PCB Encapsulating Materials Product Portfolios and

Specifications

Table 166. Wacker Chemie PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 167. Wacker Chemie Main Business

Table 168. Wacker Chemie Latest Developments

Table 169. Meridian Adhesives Group Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 170. Meridian Adhesives Group PCB Encapsulating Materials Product Portfolios and Specifications

Table 171. Meridian Adhesives Group PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 172. Meridian Adhesives Group Main Business

Table 173. Meridian Adhesives Group Latest Developments

Table 174. Peters Group Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 175. Peters Group PCB Encapsulating Materials Product Portfolios and Specifications

Table 176. Peters Group PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 177. Peters Group Main Business

Table 178. Peters Group Latest Developments

Table 179. Master Bond Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 180. Master Bond PCB Encapsulating Materials Product Portfolios and Specifications

Table 181. Master Bond PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 182. Master Bond Main Business

Table 183. Master Bond Latest Developments

Table 184. DELO Industrial Adhesives Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 185. DELO Industrial Adhesives PCB Encapsulating Materials Product Portfolios and Specifications

Table 186. DELO Industrial Adhesives PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 187. DELO Industrial Adhesives Main Business

Table 188. DELO Industrial Adhesives Latest Developments

Table 189. 3M Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 190. 3M PCB Encapsulating Materials Product Portfolios and Specifications

Table 191. 3M PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 192. 3M Main Business

Table 193. 3M Latest Developments

Table 194. Hubei Huitian New Materials Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 195. Hubei Huitian New Materials PCB Encapsulating Materials Product Portfolios and Specifications

Table 196. Hubei Huitian New Materials PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 197. Hubei Huitian New Materials Main Business

Table 198. Hubei Huitian New Materials Latest Developments

Table 199. Zhuhai Changxian New Materials Technology Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 200. Zhuhai Changxian New Materials Technology PCB Encapsulating Materials Product Portfolios and Specifications

Table 201. Zhuhai Changxian New Materials Technology PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 202. Zhuhai Changxian New Materials Technology Main Business

Table 203. Zhuhai Changxian New Materials Technology Latest Developments

Table 204. Yantai Seayu New MATERIALS Basic Information, PCB Encapsulating Materials Manufacturing Base, Sales Area and Its Competitors

Table 205. Yantai Seayu New MATERIALS PCB Encapsulating Materials Product Portfolios and Specifications

Table 206. Yantai Seayu New MATERIALS PCB Encapsulating Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 207. Yantai Seayu New MATERIALS Main Business

Table 208. Yantai Seayu New MATERIALS Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of PCB Encapsulating Materials
- Figure 2. PCB Encapsulating Materials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PCB Encapsulating Materials Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global PCB Encapsulating Materials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PCB Encapsulating Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PCB Encapsulating Materials Sales Market Share by Country/Region (2025)
- Figure 10. PCB Encapsulating Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Epoxy Encapsulation Materials
- Figure 12. Product Picture of Silicone Encapsulation Materials
- Figure 13. Product Picture of Polyurethane Encapsulation Materials
- Figure 14. Product Picture of Acrylic Encapsulation Materials
- Figure 15. Product Picture of Others
- Figure 16. Global PCB Encapsulating Materials Sales Market Share by Type in 2026
- Figure 17. Global PCB Encapsulating Materials Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Potting Compounds
- Figure 19. Product Picture of Encapsulants
- Figure 20. Product Picture of Conformal Coatings
- Figure 21. Product Picture of Others
- Figure 22. Global PCB Encapsulating Materials Sales Market Share by Product Form in 2026
- Figure 23. Global PCB Encapsulating Materials Revenue Market Share by Product Form (2021-2026)
- Figure 24. Product Picture of Room-temperature Curing
- Figure 25. Product Picture of Heat Curing
- Figure 26. Product Picture of UV Curing
- Figure 27. Product Picture of Moisture Curing
- Figure 28. Product Picture of Dual Curing
- Figure 29. Global PCB Encapsulating Materials Sales Market Share by Curing Method

in 2026

Figure 30. Global PCB Encapsulating Materials Revenue Market Share by Curing Method (2021-2026)

Figure 31. PCB Encapsulating Materials Consumed in Consumer Electronics

Figure 32. Global PCB Encapsulating Materials Market: Consumer Electronics (2021-2026) & (Kilotons)

Figure 33. PCB Encapsulating Materials Consumed in Automotive Electronics

Figure 34. Global PCB Encapsulating Materials Market: Automotive Electronics (2021-2026) & (Kilotons)

Figure 35. PCB Encapsulating Materials Consumed in Industrial Electronics

Figure 36. Global PCB Encapsulating Materials Market: Industrial Electronics (2021-2026) & (Kilotons)

Figure 37. PCB Encapsulating Materials Consumed in Communication Equipment

Figure 38. Global PCB Encapsulating Materials Market: Communication Equipment (2021-2026) & (Kilotons)

Figure 39. PCB Encapsulating Materials Consumed in Medical Electronics

Figure 40. Global PCB Encapsulating Materials Market: Medical Electronics (2021-2026) & (Kilotons)

Figure 41. PCB Encapsulating Materials Consumed in Others

Figure 42. Global PCB Encapsulating Materials Market: Others (2021-2026) & (Kilotons)

Figure 43. Global PCB Encapsulating Materials Sale Market Share by Application (2025)

Figure 44. Global PCB Encapsulating Materials Revenue Market Share by Application in 2025

Figure 45. PCB Encapsulating Materials Sales by Company in 2025 (Kilotons)

Figure 46. Global PCB Encapsulating Materials Sales Market Share by Company in 2025

Figure 47. PCB Encapsulating Materials Revenue by Company in 2025 (\$ millions)

Figure 48. Global PCB Encapsulating Materials Revenue Market Share by Company in 2025

Figure 49. Global PCB Encapsulating Materials Sales Market Share by Geographic Region (2021-2026)

Figure 50. Global PCB Encapsulating Materials Revenue Market Share by Geographic Region in 2025

Figure 51. Americas PCB Encapsulating Materials Sales 2021-2026 (Kilotons)

Figure 52. Americas PCB Encapsulating Materials Revenue 2021-2026 (\$ millions)

Figure 53. APAC PCB Encapsulating Materials Sales 2021-2026 (Kilotons)

Figure 54. APAC PCB Encapsulating Materials Revenue 2021-2026 (\$ millions)

Figure 55. Europe PCB Encapsulating Materials Sales 2021-2026 (Kilotons)

Figure 56. Europe PCB Encapsulating Materials Revenue 2021-2026 (\$ millions)

Figure 57. Middle East & Africa PCB Encapsulating Materials Sales 2021-2026 (Kilotons)

Figure 58. Middle East & Africa PCB Encapsulating Materials Revenue 2021-2026 (\$ millions)

Figure 59. Americas PCB Encapsulating Materials Sales Market Share by Country in 2025

Figure 60. Americas PCB Encapsulating Materials Revenue Market Share by Country (2021-2026)

Figure 61. Americas PCB Encapsulating Materials Sales Market Share by Type (2021-2026)

Figure 62. Americas PCB Encapsulating Materials Sales Market Share by Application (2021-2026)

Figure 63. United States PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 64. Canada PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 65. Mexico PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 66. Brazil PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 67. APAC PCB Encapsulating Materials Sales Market Share by Region in 2025

Figure 68. APAC PCB Encapsulating Materials Revenue Market Share by Region (2021-2026)

Figure 69. APAC PCB Encapsulating Materials Sales Market Share by Type (2021-2026)

Figure 70. APAC PCB Encapsulating Materials Sales Market Share by Application (2021-2026)

Figure 71. China PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 72. Japan PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Korea PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 74. Southeast Asia PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 75. India PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 76. Australia PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 77. China Taiwan PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 78. Europe PCB Encapsulating Materials Sales Market Share by Country in 2025

Figure 79. Europe PCB Encapsulating Materials Revenue Market Share by Country (2021-2026)

Figure 80. Europe PCB Encapsulating Materials Sales Market Share by Type (2021-2026)

Figure 81. Europe PCB Encapsulating Materials Sales Market Share by Application (2021-2026)

Figure 82. Germany PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 83. France PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 84. UK PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 85. Italy PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 86. Russia PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 87. Middle East & Africa PCB Encapsulating Materials Sales Market Share by Country (2021-2026)

Figure 88. Middle East & Africa PCB Encapsulating Materials Sales Market Share by Type (2021-2026)

Figure 89. Middle East & Africa PCB Encapsulating Materials Sales Market Share by Application (2021-2026)

Figure 90. Egypt PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 91. South Africa PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 92. Israel PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 93. Turkey PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 94. GCC Countries PCB Encapsulating Materials Revenue Growth 2021-2026 (\$ millions)

Figure 95. Manufacturing Cost Structure Analysis of PCB Encapsulating Materials in 2026

Figure 96. Manufacturing Process Analysis of PCB Encapsulating Materials

Figure 97. Industry Chain Structure of PCB Encapsulating Materials

Figure 98. Channels of Distribution

Figure 99. Global PCB Encapsulating Materials Sales Market Forecast by Region (2027-2032)

Figure 100. Global PCB Encapsulating Materials Revenue Market Share Forecast by Region (2027-2032)

Figure 101. Global PCB Encapsulating Materials Sales Market Share Forecast by Type (2027-2032)

Figure 102. Global PCB Encapsulating Materials Revenue Market Share Forecast by Type (2027-2032)

Figure 103. Global PCB Encapsulating Materials Sales Market Share Forecast by Application (2027-2032)

Figure 104. Global PCB Encapsulating Materials Revenue Market Share Forecast by Application (2027-2032)

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