

Global PCB Drilling Machine Market Growth 2026-2032

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Abstracts

The global PCB Drilling Machine market size is predicted to grow from US\$ 1601 million in 2025 to US\$ 2409 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Laser drilling machines mainly include laser drilling and mechanical drilling machines. A PCB drilling machine is a device used to perform precise drilling operations on PCBs to facilitate the subsequent installation of electronic components such as resistors, capacitors, IC pins, and various other connectors. Drilling is a critical step in the PCB manufacturing process as it ensures electrical interconnections between layers within the board and between external components and the board.

The PCB drilling machine market is a vital segment of the electronics manufacturing industry, driven by the growing demand for high-density, multilayer printed circuit boards (PCBs) used in consumer electronics, automotive, telecommunications, and industrial applications. These machines, which include mechanical and laser drilling systems, are essential for creating microvias and through-holes with high precision and speed. The market is experiencing steady growth due to trends like miniaturization, the rise of 5G technology, and the proliferation of electric vehicles and IoT devices. Asia-Pacific, particularly China, Taiwan, and South Korea, dominates production and consumption, while key players such as Hitachi, Schmolz Maschinen, and LPKF focus on innovation in laser drilling and automation to improve throughput and meet the evolving requirements of advanced PCB manufacturing.

LP Information, Inc. (LPI) ' newest research report, the "PCB Drilling Machine Industry Forecast" looks at past sales and reviews total world PCB Drilling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Drilling Machine sales for 2026 through 2032. With PCB Drilling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed

analysis in US\$ millions of the world PCB Drilling Machine industry.

This Insight Report provides a comprehensive analysis of the global PCB Drilling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Drilling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB Drilling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Drilling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Drilling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Drilling Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Laser Drilling Machine

Mechanical Drilling Machine

Segmentation by Application:

Consumer Electronics

Communication

Automotive Electronics

Computers & Servers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Electric

ESI (MKS Instruments)

Via Mechanics

Han's Laser

Trumpf

EO Technics

Orbotech (KLA)

Sumitomo Heavy Industries

Tongtai

FitTech

LPKF

HGTECH

Schmoll Maschinen

InnoLas Solutions (Photonics Systems)

Suzhou Delphi Laser

Suzhou Vega Technology

Ofuna Technology

Ta Liang Technology

Sogotec

Posalux

Pluritec

Taiwan Takisawa

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Drilling Machine market?

What factors are driving PCB Drilling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Drilling Machine market opportunities vary by end market size?

How does PCB Drilling Machine break out by Type, by Application?

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