

Global PCB Drill Blanks Market Growth 2026-2032

<https://marketpublishers.com/r/GF11A4367FC9EN.html>

Date: July 2026

Pages: 103

Price: US\$ 3,660.00 (Single User License)

ID: GF11A4367FC9EN

Abstracts

The global PCB Drill Blanks market size is predicted to grow from US\$ 171 million in 2025 to US\$ 291 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

PCB Drill Blanks are precision-manufactured cylindrical rods used as the raw material for producing printed circuit board drilling tools. These blanks are typically made from high-speed tool steels, carbide, or other wear-resistant materials, and they must exhibit excellent hardness, toughness, and dimensional accuracy to withstand high-speed drilling in multilayer and high-density PCB substrates. PCB Drill Blanks are ground and finished to precise tolerances before further processing into finished microdrills, ensuring consistent quality and long tool life in mass production environments. In 2025, global PCB Drill Blanks production reached approximately 6210 tons, with an average global market price of around 28169 USD/ton. The production capacity for PCB Drill Blanks in 2025 was approximately 7000 tons. The typical gross profit margin for PCB Drill Blanks between 20% and 40%.

The PCB Drill Blanks market is driven by the expanding global printed circuit board manufacturing industry, which fuels demand for precision drilling tooling. As electronics become increasingly compact and multilayer PCBs grow in complexity – particularly in smartphones, automotive electronics, high-speed computing, and IoT devices – the need for higher accuracy, smaller drill diameters, and longer tool life continues to rise. Manufacturers of PCB Drill Blanks are responding by improving material compositions (such as premium carbides and coated steels), enhancing grinding precision, and developing advanced heat-treatment processes. The market is characterized by competition among specialized tooling suppliers and tool blank manufacturers, with differentiation based on quality, diameter range, surface finish, and ability to support ultra-fine hole drilling.

LP Information, Inc. (LPI) ' newest research report, the "PCB Drill Blanks Industry Forecast" looks at past sales and reviews total world PCB Drill Blanks sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Drill Blanks sales for 2026 through 2032. With PCB Drill Blanks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCB Drill Blanks industry.

This Insight Report provides a comprehensive analysis of the global PCB Drill Blanks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Drill Blanks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB Drill Blanks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Drill Blanks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Drill Blanks.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Drill Blanks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fine Grain Carbide Rods

Ultra-fine Grain Carbide Rods

Nano Grain Carbide Rods

Others

Segmentation by Material:

Ultra-fine Grained Carbide Rods

Nanocrystalline Carbide Rods

Tungsten-Cobalt Carbide Rods

Others

Segmentation by Application:

Consumer Electronics

Communication Equipment

Automotive Electronics

Data Center & AI Server

Semiconductor Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Materials

Axismateria (Sumitomo Electric Hardmetal)

Nippon Tungsten

Hyperion Materials & Technologies

Sandvik

Ceratizit

China Tungsten and Hightech Materials

Shareate Tools

Zhuzhou Cemented Carbide Group

OKE Precision Cutting Tools

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Drill Blanks market?

What factors are driving PCB Drill Blanks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Drill Blanks market opportunities vary by end market size?

How does PCB Drill Blanks break out by Type, by Application?

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