

Global PCB DC-Link Capacitor Market Growth 2026-2032

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Abstracts

The global PCB DC-Link Capacitor market size is predicted to grow from US\$ 443 million in 2025 to US\$ 1194 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

PCB DC-Link capacitors are on-board variants of DC-supporting film capacitors. They typically use metallized polypropylene (MKP/MPP) film as the dielectric and are available in plastic-encapsulated, epoxy-potted, 2-pin or 4-pin radial lead, and through-hole (THT) configurations. They are mounted on the DC bus section of PCBs in devices such as OBCs, DC/DC converters, photovoltaic inverters, energy storage PCS, industrial power supplies, servo drives, and variable frequency drives, where they perform functions including DC bus filtering, ripple current absorption, voltage support, energy buffering, and protection of power devices.

In 2025, global sales of PCB DC-Link capacitors are projected to reach 148.61 million units, with an average price of \$3.05 per unit.

Development Trends

Lower Profile and Flatter Designs

OBCs, DC/DC converters, photovoltaic storage inverters, and high-power-density power modules are imposing increasingly strict height restrictions on components, driving the evolution of PCB DC-Link capacitors from traditional high-profile box-type designs toward low-profile, flat, and 4-pin low-inductance structures. The Vishay MKP1848Se is a low-profile DC-Link product, and the Farad C3D is also explicitly positioned as a low-profile PCB DC-Link solution.

High-Temperature Capability: Upgrade from 105°C to 125°C

Standard industrial-grade products typically operate within an 85°C/105°C temperature range, while automotive-grade and SiC applications are driving the need for 125°C hot-spot temperature capability. Farad's D3C is explicitly designed as a 125°C automotive-grade PCB DC-link; PSMA technical documentation also indicates that the development direction for DC-link film capacitors includes smaller size, higher temperature, lighter weight, higher frequency, and higher ripple current capability.

High Humidity and Heat Reliability Becomes a Core Requirement

Photovoltaic inverters, charging stations, and automotive power supplies operate long-term in high-temperature, high-humidity environments, making THB testing, AEC-Q200 certification, and long-life validation essential entry requirements. Eaton notes that its DC-Link radial film capacitors feature THB Grade IIIB and AEC-Q200 certifications, making them suitable for harsh environments and automotive applications.

Pin Configuration, Low ESR/ESL, High Ripple Current

With the widespread adoption of SiC/GaN and high-frequency switching topologies, PCB DC-link capacitors are no longer merely "capacitance components"; they must also handle high-frequency ripple currents and provide local energy buffering. KEMET C4AQ is a 2-pin or 4-pin PCB-mounted power film capacitor with a voltage rating of 500-1500 VDC, designed for automotive-grade DC-link applications.

LP Information, Inc. (LPI)'s newest research report, the "PCB DC-Link Capacitor Industry Forecast" looks at past sales and reviews total world PCB DC-Link Capacitor sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB DC-Link Capacitor sales for 2026 through 2032. With PCB DC-Link Capacitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCB DC-Link Capacitor industry.

This Insight Report provides a comprehensive analysis of the global PCB DC-Link Capacitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB DC-Link Capacitor portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB DC-Link Capacitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB DC-Link Capacitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB DC-Link Capacitor.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB DC-Link Capacitor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SMT (Surface Mount Technology)

THT (Through-Hole Technology)

Segmentation by Rated Voltage:

Low Voltage: <400 V

Medium Voltage: 500 V/700 V

High Voltage: 800 V/1000 V/1100 V

Segmentation by Sales Channels:

Direct Sales

Distribution

Segmentation by Application:

New Energy Vehicles

PV Inverters

Energy Storage (PCS / Charging Modules)

Industrial Power Supplies / UPS

Servo Drives / Small Inverters

Data Center Power Supplies / Telecommunications Power Supplies

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TDK

YAGEO

Vishay

Panasonic Industry

Faratronic

WIMA

Eaton

W?rth Elektronik

Eagtop

Jianghai

Iskra

CRE New Energy

Shengye

BMCap

Deki Electronics

Menlo

Huayu

YMIN

Chiefcon

JB Capacitors

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB DC-Link Capacitor market?

What factors are driving PCB DC-Link Capacitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB DC-Link Capacitor market opportunities vary by end market size?

How does PCB DC-Link Capacitor break out by Type, by Application?

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