

Global PCB Chillers Market Growth 2026-2032

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Abstracts

The global PCB Chillers market size is predicted to grow from US\$ 866 million in 2025 to US\$ 1522 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

PCB chillers are cooling equipment designed specifically for the printed circuit board manufacturing process, ensuring stable low-temperature cooling water during processes such as drilling, cutting, etching and welding. These chillers can accurately control the temperature, usually maintained between 15°C and 25°C, to prevent material deformation or equipment damage due to overheating, and improve production efficiency and product quality.

United States market for PCB Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PCB Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PCB Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PCB Chillers players cover Boyd, Opti Temp, KKT Chillers, Refrind, TEYU S&A Chiller, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PCB Chillers Industry Forecast" looks at past sales and reviews total world PCB Chillers sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Chillers sales for 2026 through 2032. With PCB Chillers sales broken down by region,

market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCB Chillers industry.

This Insight Report provides a comprehensive analysis of the global PCB Chillers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Chillers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB Chillers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Chillers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Chillers.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Chillers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-cooled

Water-cooled

Segmentation by Application:

Metal Processing

Laser Plating

Semiconductor Testing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boyd

Opti Temp

KKT Chillers

Refrind

TEYU S&A Chiller

Shenzhen Shilin Refrigeration Equipment

Changzhou Hongkang Refrigeration Equipment

Beijing Jiuzhou Tongcheng

Shenzhen Kaideli

Suzhou OLT Refrigeration Equipment

Shenzhen Benson Intelligent Equipment

Shenzhen Keli Zhixin Technology

Dongguan Huaxiang Refrigeration Equipment

Suzhou Hemei Refrigeration Equipment

Guangdong Kedisheng Refrigeration Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Chillers market?

What factors are driving PCB Chillers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Chillers market opportunities vary by end market size?

How does PCB Chillers break out by Type, by Application?

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