

Global PCB Automatic Test Equipment Market Growth 2026-2032

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Abstracts

The global PCB Automatic Test Equipment market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

PCB Automatic Test Equipment (ATE) is a type of automated testing system used to perform functional testing and verification of printed circuit boards (PCBs) during the manufacturing process. ATE systems use a combination of hardware and software to automatically test the electrical performance and functionality of PCBs and electronic assemblies.

According to our Semiconductor Research Center, the global total output value of PCB was about US\$ 81 billion in 2022. With strong drivers from new technology, such as AI, 5G and new energy vehicles, it is estimated that the PCB industry will continue to grow steadily in the next six years. Global PCB manufacturers are mainly located in China mainland, China Taiwan, Japan, South Korea, Europe and the United States. Among them, Chinese local PCB companies hold the biggest share.

LP Information, Inc. (LPI) ' newest research report, the "PCB Automatic Test Equipment Industry Forecast" looks at past sales and reviews total world PCB Automatic Test Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB Automatic Test Equipment sales for 2026 through 2032. With PCB Automatic Test Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PCB Automatic Test Equipment industry.

This Insight Report provides a comprehensive analysis of the global PCB Automatic

Test Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Automatic Test Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB Automatic Test Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Automatic Test Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Automatic Test Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Automatic Test Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flying Probe Tester

In Circuit Tester

Functional Tester

Automatic Optical Inspection Equipment

Segmentation by Application:

Automotive

Defense and Aerospace

Consumer Electronics and Home Appliance

Medical

Telocom and IoT

Industrial Automation

Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Keysight

Teradyne

Takaya Corporation

TRI

ATG Luther & Maelzer GmbH (Cohu)

MicroCraft K.K.

Hioki

SPEA

Digitaltest

Okano

ADSYS Technologies

PTI

Kyoritsu

Jet Technology

Seica

SRC

Checksum

Acculogic

Concord

Shindenshi

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Automatic Test Equipment market?

What factors are driving PCB Automatic Test Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Automatic Test Equipment market opportunities vary by end market size?

How does PCB Automatic Test Equipment break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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