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Global PCB Assembly Adhesives Market Growth 2026-2032

https://marketpublishers.com/r/G8E5292BA86AEN.html
Date: October 2026
Pages: 149
Price: US$ 3,660.00 (Single User License)
ID: G8E5292BA86AEN

Abstracts

The global PCB Assembly Adhesives market size is predicted to grow from US$ 1233 million in 2025 to US$ 1988 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

PCB Assembly Adhesives are functional electronic adhesives used in printed circuit board and PCBA manufacturing processes, including component fixing before soldering, post-soldering reinforcement, chip underfill, edge bonding, corner bonding, localized encapsulation, heat sink attachment, and thermal bonding. These products are typically supplied as one-component or two-component liquids, pastes, gels, syringes, cartridges, or bulk packages. Major chemistry platforms include epoxy, acrylic, silicone, and urethane systems, while common curing routes include heat cure, light cure, moisture cure, and dual cure. Their core function is to improve mechanical reliability, electrical insulation, thermal management, and long-term stability under drop shock, vibration, thermal cycling, humidity, and high-density assembly conditions.

PCB Assembly Adhesives are mainly produced in China, Japan, South Korea, the United States, Germany, Taiwan, and other regions with strong electronics manufacturing and electronic materials supply chains. Key downstream applications include consumer electronics, automotive electronics, telecom equipment, AI servers, industrial controls, medical electronics, aerospace electronics, and high-reliability electronic modules. As electronic products move toward miniaturization, high-density interconnection, automotive-grade reliability, and higher power density, underfills, edge bonding adhesives, thermally conductive insulating adhesives, and high-reliability component staking adhesives are gaining a higher value share within PCB assembly.

In 2025, global PCB Assembly Adhesives production reached approximately 14.5

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thousand to 17.0 thousand tons. Driven by a higher mix of underfills, edge bonding adhesives, thermally conductive insulating adhesives, and automotive-grade component staking adhesives, mainstream global FOB prices were approximately USD 72–92 per kg. Standard surface mount adhesives and general component fixing adhesives were priced below the average range, while high-reliability underfills, light-curable reinforcement adhesives, and thermally conductive adhesives were positioned significantly above the average level.

The global PCB Assembly Adhesives market is shifting from traditional chip bonding and component fixing materials toward high-reliability electronic assembly materials. Consumer electronics remain the largest application base, but growth momentum is increasingly moving toward automotive electronics, AI servers, telecom equipment, industrial controls, and medical electronics. New energy vehicle power modules, intelligent driving domain controllers, automotive cameras, millimeter-wave radar modules, server motherboards, high-speed communication modules, and high-density package assemblies require stronger drop resistance, vibration resistance, thermal cycling resistance, low ionic contamination, low stress, and thermally conductive insulation. This is turning underfills, edge bonding adhesives, component staking adhesives, and thermal bonding adhesives from auxiliary materials into critical reliability-enabling materials. For suppliers, customer qualification, process compatibility, batch-to-batch consistency, and application engineering capability are becoming more important competitive factors than material price alone.

Key market challenges include cyclical demand in electronic end markets, long customer qualification cycles, raw material cost volatility, and strict reliability-risk control by high-end customers. Although PCB Assembly Adhesives are used in small quantities per board, once qualified in automotive electronics, servers, telecom, and medical electronics, switching costs and validation costs are relatively high. Suppliers must support customers across dispensing, curing, reworkability, aging, damp heat, drop shock, thermal cycling, and failure analysis validation. Future market growth will be driven more by value mix improvement than by simple volume expansion. Companies with global supply capabilities, automotive and industrial customer access, cold-chain logistics, automated dispensing compatibility, and multi-chemistry formulation platforms are likely to gain stronger pricing power and customer stickiness as industry concentration increases.

LP Information, Inc. (LPI) ' newest research report, the “PCB Assembly Adhesives Industry Forecast” looks at past sales and reviews total world PCB Assembly Adhesives sales in 2025, providing a comprehensive analysis by region and market

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sector of projected PCB Assembly Adhesives sales for 2026 through 2032. With PCB Assembly Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PCB Assembly Adhesives industry.

This Insight Report provides a comprehensive analysis of the global PCB Assembly Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB Assembly Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PCB Assembly Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB Assembly Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB Assembly Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB Assembly Adhesives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Surface Mount Adhesives

Underfill Encapsulants

Edge Bonding and Component Staking Adhesives

Thermal Bonding and Heat Sink Attachment Adhesives

Others

Segmentation by Chemistry:

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Epoxy Adhesives

Acrylic Adhesives

Silicone Adhesives

Urethane Adhesives

Others

Segmentation by Cure Mechanism:

Heat Cure Adhesives

Light Cure Adhesives

Moisture Cure Adhesives

Dual Cure Adhesives

Others

Segmentation by Electrical and Thermal Function:

Electrically Insulating Adhesives

Thermally Conductive and Electrically Insulating Adhesives

Electrically Conductive Adhesives

Others

Segmentation by Application:

Consumer Electronics

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Automotive Electronics

Communication and Server Electronics

Industrial and Medical Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Henkel AG & Co. KGaA
- H.B. Fuller Company
- Dow Inc.
- Momentive Performance Materials Inc.
- MacDermid Alpha Electronics Solutions
- Meridian Adhesives Group

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Master Bond Inc.

Dymax Corporation

AIM Solder

DELO Industrial Adhesives

Heraeus Electronics GmbH & Co. KG

Panacol-Elosol GmbH

NAMICS Corporation

Shin-Etsu Chemical Co., Ltd.

ThreeBond Co., Ltd.

Sunstar Engineering Inc.

KCC Corporation

COFA Co., Ltd.

Taekwang Fine Chemical Co., Ltd.

Everwide Chemical Co., Ltd.

Tex Year Industries Inc.

Darbond Technology Co., Ltd.

Dongguan U-Bond Material Technology Co., Ltd.

Shanghai Huitian New Material Co., Ltd.

Pidilite Industries Limited

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Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB Assembly Adhesives market?

What factors are driving PCB Assembly Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB Assembly Adhesives market opportunities vary by end market size?

How does PCB Assembly Adhesives break out by Type, by Application?

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