

# Global PCB AOI Equipment Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global PCB AOI Equipment market size was valued at US\$ 666.2 million in 2023. With growing demand in downstream market, the PCB AOI Equipment is forecast to a readjusted size of US\$ 1044.8 million by 2030 with a CAGR of 6.6% during review period.

The research report highlights the growth potential of the global PCB AOI Equipment market. PCB AOI Equipment are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of PCB AOI Equipment. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the PCB AOI Equipment market.

According to research statistics from the company's 'Semiconductor Research Center', the total output value of the global PCB industry will reach US\$80 billion in 2022, a year-on-year increase of 0.98%. The total output value of China's PCB industry can reach US\$44 billion in 2022, accounting for 55% of the world's total. According to CINNO Research data, a total of 62 Chinese companies are on the list of the top 100 global PCB manufacturing companies in 2021, accounting for more than 60% of the total top 100 companies: among them, the number of companies in mainland China accounts for nearly 40%, and the number of companies in Taiwan, China accounts for nearly 40%. More than 20%. Since 2016, mainland my country's PCB output value has accounted for more than 50% of the world's total. As the transfer of the PCB industry deepens, the proportion of my country's PCB output value will further increase.

AOI equipment is mainly used in the PCB field. The leading global PCB AOI equipment

companies are Orbotech (KLA), Wuhan Jingce Electronic, Nordson YESTECH, Koh Young Technology, Omron Corporation, Test Research, Inc, Utechzone, Viscom AG, Machvision Inc and Saki Corporation, of which the Top 5 companies account for 45 % market share. In terms of consumption, the Asia-Pacific region is undoubtedly the most important consumer region, accounting for more than 60%.

#### Key Features:

The report on PCB AOI Equipment market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the PCB AOI Equipment market. It may include historical data, market segmentation by Type (e.g., Inline, Offline), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the PCB AOI Equipment market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the PCB AOI Equipment market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the PCB AOI Equipment industry. This include advancements in PCB AOI Equipment technology, PCB AOI Equipment new entrants, PCB AOI Equipment new investment, and other innovations that are shaping the future of PCB AOI Equipment.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the PCB AOI Equipment market. It includes factors influencing customer ' purchasing decisions, preferences for PCB AOI Equipment product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the PCB AOI Equipment market. This may

include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting PCB AOI Equipment market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the PCB AOI Equipment market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the PCB AOI Equipment industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the PCB AOI Equipment market.

**Market Segmentation:**

PCB AOI Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

**Segmentation by type**

Inline

Offline

**Segmentation by application**

PCB Manufacturer

After Market

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Orbotech (KLA)

Wuhan Jingce Electronic

Nordson YESTECH

Koh Young Technology

Omron Corporation

Test Research, Inc

Utechzone

Viscom AG

Machvision Inc

Saki Corporation

CIMS

MEK Marantz Electronics

JUTZE Intelligence Technology

Cyberoptics Corporation

ViTrox Corporation Berhad

Mycronic

Mirtec Co., Ltd.

Machine Vision Products

Shenzhou Vision Technology(ALEADER)

Takano

Parmi Corp

ZhenHuaXing Technology (ShenZhen)

G?PEL electronic GmbH

### Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB AOI Equipment market?

What factors are driving PCB AOI Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB AOI Equipment market opportunities vary by end market size?

How does PCB AOI Equipment break out type, application?

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