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Global PCB for Data Center Market Growth 2026-2032

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Abstracts

The global PCB for Data Center market size is predicted to grow from US$ 17706 million in 2025 to US$ 35019 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, the grobal PCB for data center pricing is roughly 620 usd/sqm. PCB for Data Center refers to high-performance printed circuit boards specifically designed for servers, AI computing systems, network switches, storage equipment, power systems, optical interconnect equipment, and other data center infrastructure. The research scope primarily covers server motherboards, CPU/GPU and accelerator boards, OAM/UBB boards, switch and network boards, backplanes, storage and SSD boards, power PCBs, and related high-speed interconnect boards. Typical products are rigid multilayer structures manufactured from copper foil, high-speed low-loss or ultra-low-loss laminates, prepregs, plated through-holes, blind/buried vias, solder mask, and surface finishes, with advanced products incorporating high-layer-count structures, HDI, POFV, sequential lamination, precision backdrilling, high-aspect-ratio plating, and heavy-copper designs. Key technical parameters include layer count, board thickness, Dk/Df, impedance tolerance, insertion loss, via aspect ratio, backdrill stub length, registration accuracy, CAF resistance, warpage, thermal reliability, and signal/power integrity. PCB for Data Center functions as the primary electrical and mechanical interconnection platform connecting processors, accelerators, memory, network ASICs, optical modules, storage devices, and power components within modern data center equipment.

United States market for PCB for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PCB for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for PCB for Data Center is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PCB for Data Center players cover TTM Technologies, Zhen Ding Technology Holding, Unimicron Technology, Compeq Manufacturing, Gold Circuit Electronics?GCE?, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PCB for Data Center Industry Forecast” looks at past sales and reviews total world PCB for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected PCB for Data Center sales for 2026 through 2032. With PCB for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PCB for Data Center industry.

This Insight Report provides a comprehensive analysis of the global PCB for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PCB for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PCB for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PCB for Data Center and breaks down the forecast by End Use, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PCB for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of PCB for Data Center market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by End Use:

Server Computing PCB

Networking and Switch PCB

Storage PCB

Data Center Power PCB

Others

Segmentation by Layer:

12 Layers and Below

14–20 Layers

22–30 Layers

32–40 Layers

Above 40 Layers

Segmentation by Application:

General-Purpose Servers

AI Servers

High Performance Computing Systems

Data Center Ethernet Switches

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TTM Technologies

Zhen Ding Technology Holding

Unimicron Technology

Compeq Manufacturing

Gold Circuit Electronics?GCE?

Dynamic Electronics

Global Brands Manufacture?GBM?

Meiko Electronics

AT&S

ISU Petasys

Simmtech

Daeduck Electronics

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Korea Circuit

Sanmina

Summit Interconnect

SOMACIS Group

KSG

WUS Printed Circuit (Kunshan) Co., Ltd.

Shennan Circuits Co., Ltd.

Victory Giant Technology (Huizhou) Co., Ltd.

Shengyi Electronics Co., Ltd.

Guangzhou GOLDEMAX Technologies Co., Ltd.

Shenzhen Kinwong Electronic Co., Ltd.

Aoshikang Technology Co., Ltd.

Shenzhen Suntak Circuit Technology Co., Ltd.

Bomin Electronics Co., Ltd.

Founder Technology Group Corp.

Guangdong Ellington Electronics Technology Co., Ltd.

Shenzhen Jove Enterprise Limited

Huizhou China Eagle Electronic Technology Co., Ltd.

Suzhou Dongshan Precision Manufacturing Co., Ltd.

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Jiangxi Welgao Electronics Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global PCB for Data Center market?

What factors are driving PCB for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PCB for Data Center market opportunities vary by end market size?

How does PCB for Data Center break out by End Use, by Application?

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