

Global PC and PS Carrier Tape Market Growth 2026-2032

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Abstracts

The global PC and PS Carrier Tape market size is predicted to grow from US\$ 677 million in 2025 to US\$ 1158 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Carrier tape is a type of strip product applied in the field of electronic packaging. It has a specific thickness and is evenly distributed with holes (also known as pockets) for placing electronic components and indexing holes for positioning along its length. Carrier tape can be categorized by material into paper carrier tape and plastic carrier tape. Paper tape has the advantages of low cost and easy handling, making it suitable for packaging chip components with a thickness not exceeding 1mm, and it is mainly used for passive components such as RCL. Plastic carrier tape is used for thicker components, suitable for active components like integrated circuits, semiconductor products, and thicker passive components. Plastic carrier tape products can be further divided into black plastic carrier tape and transparent plastic carrier tape. Black carrier tape is mainly used in high-end electronic components such as the semiconductor market due to its good electrical conductivity, while transparent plastic carrier tape is mainly used in the mid to low-end market. The mainstream plastic carriers on the market are polycarbonate carriers and polystyrene carriers.

United States market for PC and PS Carrier Tape is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PC and PS Carrier Tape is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PC and PS Carrier Tape is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PC and PS Carrier Tape players cover 3M, Advantek, Shin-Etsu Polymer, Nissho Corporation, Zhejiang Jiemei Electronic Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PC and PS Carrier Tape Industry Forecast" looks at past sales and reviews total world PC and PS Carrier Tape sales in 2025, providing a comprehensive analysis by region and market sector of projected PC and PS Carrier Tape sales for 2026 through 2032. With PC and PS Carrier Tape sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PC and PS Carrier Tape industry.

This Insight Report provides a comprehensive analysis of the global PC and PS Carrier Tape landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PC and PS Carrier Tape portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PC and PS Carrier Tape market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PC and PS Carrier Tape and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PC and PS Carrier Tape.

This report presents a comprehensive overview, market shares, and growth opportunities of PC and PS Carrier Tape market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polycarbonate

Polystyrene

Segmentation by Application:

Power Discrete Devices

Integrated Circuit

Optoelectronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Advantek

Shin-Etsu Polymer

Nissho Corporation

Zhejiang Jiemei Electronic Technology

NIPPO CO.,LTD

YAC GARTER

U-PAK

C-Pak

ePAK International

ROTHER

Sumitomo Bakelite

Tek Pak

Jiangyin Winpack

Xiamen Hatro Electronics

Asahi Kasei

Kanazu Giken

Taiwan Carrier Tape Enterprise Co., Ltd

LaserTek

Hwa Shu Enterpris

Miyata System

Key Questions Addressed in this Report

What is the 10-year outlook for the global PC and PS Carrier Tape market?

What factors are driving PC and PS Carrier Tape market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PC and PS Carrier Tape market opportunities vary by end market size?

How does PC and PS Carrier Tape break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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