

Global PBT Resin Market Growth 2025-2031

<https://marketpublishers.com/r/GC6A37AC66FEN.html>

Date: October 2025

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: GC6A37AC66FEN

Abstracts

The global PBT Resin market size is predicted to grow from US\$ 4528 million in 2025 to US\$ 5662 million in 2031; it is expected to grow at a CAGR of 3.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Polybutylene Terephthalate (PBT) is semi-crystalline, white or off-white polyester similar in both composition and properties to polyethyleneterephthalate (PET). It is a thermoplastic engineering polymer that is used as an insulator in the electrical, electronics, automobile, Mechanical Equipment and precision instruments industries. Compared to PET (polyethylene terephthalate), PBT has slightly lower strength and rigidity, slightly better impact resistance, and a slightly lower glass transition temperature.

In this report, the volume of PBT is calculated by PBT neat resin, excluding PBT modified resin and PBT Compounds.

PBT is present in everyday life and is common in electrical, electronic and automotive components. PBT resin and PBT compound are the two types of products that are used in various applications. PBT resin is used to make PBT fiber as well as electronic parts, electrical parts, and auto parts. TV set accessories, motor cover sand motor brushes are some examples of the use of PBT compound.

The global PBT market is led by Asia Pacific, accounting for 59% global PBT production. Europe is the second-largest region-wise market, account for 20%.

At present, the top 3 manufacturers of PBT are Changchun, BASF and Sabic, with

about 33% market shares.

PBT downstream is wide and recently PBT has acquired increasing significance in various fields of automotive, electrical & electronic and consumer goods applications. Globally, the PBT market is mainly driven by growing demand for automotive applications. Automotive accounts for nearly 44% of total downstream consumption of PBT.

LP Information, Inc. (LPI) ' newest research report, the "PBT Resin Industry Forecast" looks at past sales and reviews total world PBT Resin sales in 2024, providing a comprehensive analysis by region and market sector of projected PBT Resin sales for 2025 through 2031. With PBT Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PBT Resin industry.

This Insight Report provides a comprehensive analysis of the global PBT Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PBT Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PBT Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PBT Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PBT Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of PBT Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Injection Grade PBT

Extrusion Grade PBT

Segmentation by Application:

Electrical & Electronics

Automobile Industry

Mechanical Equipment

Other Products

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Changchun

BASF

Sabic

DuBay Polymer

Ticona

Dow

Kanghui

Mitsubishi

HNEC

WinTech

Toray

BlueStar

Yizheng (Sinopec)

Blueridge

Shinkong

DSM

Sipchem

Nan Ya

Heshili

Key Questions Addressed in this Report

What is the 10-year outlook for the global PBT Resin market?

What factors are driving PBT Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PBT Resin market opportunities vary by end market size?

How does PBT Resin break out by Type, by Application?

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