

Global Patient Transfer Disc Market Growth 2026-2032

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Abstracts

The global Patient Transfer Disc market size is predicted to grow from US\$ 245 million in 2025 to US\$ 398 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, the global production of patient transfer disc will be approximately 5 million units, with an average selling price of about \$50 per unit and a gross profit margin of approximately 45%. The annual production capacity per line will be about 60,000 units. A patient transfer disc is a nursing aid used to assist individuals with limited mobility (such as the elderly, post-operative patients, and people with disabilities) in horizontal rotational transfers between beds, wheelchairs, sofas, commodes, or car seats. Its core function is to reduce the difficulty and risk of transfers by minimizing friction. The upstream supply chain of patient transfer turntables mainly includes suppliers of raw materials and components such as engineering plastics, steel, and ball bearings; the midstream consists of medical device manufacturers, who produce them through injection molding and assembly processes; and the downstream reaches hospitals, nursing homes, and home users through medical device distributors, rehabilitation supply stores, and online platforms. Its core demand stems from the rigid nursing needs of the disabled elderly and postoperative patients to be safely transferred between beds and chairs in the context of a global aging society. At the same time, hospitals and nursing homes have also formed stable procurement to reduce the workload and occupational injury of nursing staff. The overall market is driven by the improvement of professional nursing quality and the trend of home-based elderly care.

The core market drivers for the patient transfer disc can be summarized into three points: Firstly, the global aging population and the scale of disabled individuals are continuously expanding. There is a growing gap in long-term care beds in countries such as Europe, the United States, China, Japan, and South Korea. In the family care scenario, the demand for single-person transfer of bedridden patients has surged. The

transfer turntable achieves 'easy rotation by one person' with low friction and 360-degree rotation, significantly reducing the risk of lumbar spine injury for caregivers. Secondly, the dual pressures of infection control and efficiency in medical institutions drive the demand. In high-frequency moving scenarios such as postoperative transportation and imaging department examinations, traditional manual handling is time-consuming and has a high risk of cross-infection. The turntable's surface is easy to disinfect and the operation only takes a few seconds, making it a recommended tool for hospital infection control ratings. Thirdly, the trend of elderly-friendly renovations and the tilt of rehabilitation payment systems. Countries such as the United States, Germany, and Japan have included transfer aids in the long-term care insurance reimbursement list. The self-payment cost for families has decreased, promoting this category from 'professional rehabilitation equipment' to a standard daily item for home-based elderly care.

LP Information, Inc. (LPI) ' newest research report, the ?Patient Transfer Disc Industry Forecast? looks at past sales and reviews total world Patient Transfer Disc sales in 2025, providing a comprehensive analysis by region and market sector of projected Patient Transfer Disc sales for 2026 through 2032. With Patient Transfer Disc sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Patient Transfer Disc industry.

This Insight Report provides a comprehensive analysis of the global Patient Transfer Disc landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Patient Transfer Disc portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Patient Transfer Disc market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Patient Transfer Disc and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Patient Transfer Disc.

This report presents a comprehensive overview, market shares, and growth opportunities of Patient Transfer Disc market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ball Bearing Type

Low Friction Pad Type

Segmentation by Nursing Level:

General Nursing Grade

Medical Antibacterial Grade

Segmentation by Load-bearing Grade:

Standard Capacity Type

Extra Heavy Duty Type

Segmentation by Application:

Hospitals

Home Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sammons Preston

Rolko

Medline

Millbrook Healthcare

Drive Medical Ltd.

Invacare Corporation

Reliable Mobility

Leshey Medical

Human Care HC AB

Etac AB

Key Questions Addressed in this Report

What is the 10-year outlook for the global Patient Transfer Disc market?

What factors are driving Patient Transfer Disc market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Patient Transfer Disc market opportunities vary by end market size?

How does Patient Transfer Disc break out by Type, by Application?

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