

Global Patient Positioning Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Patient Positioning Equipment market size is predicted to grow from US\$ 1013 million in 2025 to US\$ 1892 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Patient Positioning Equipment can be described as the set of devices and accessories used to place and stabilise patients in defined postures so that diagnostic imaging, radiotherapy or surgical procedures can be carried out safely, accurately and comfortably. This category covers products such as radiolucent cushions and sponges, wedges, bolsters, straps, sandbags, vacuum cushions, thermoplastic masks, support boards, gel pads, table pads and specialised positioning systems indexed to treatment or imaging couches. In practice these devices serve two critical roles at once, they help clinicians align the anatomy of interest with beams or imaging fields according to a planned geometry, and they support the patient physically so that the required position can be maintained with minimal movement and acceptable comfort during the entire procedure.

The patient positioning equipment market is becoming a more strategic component of modern care pathways rather than a set of simple accessories. As radiotherapy, image guided interventions and minimally invasive surgery demand higher geometric accuracy and reproducibility, providers are investing in positioning systems that combine mechanical stability, ergonomic design and workflow efficiency across the full course of treatment or diagnosis. Vendors are moving beyond commodity pads and supports toward integrated solutions that interface with imaging and treatment tables, support advanced techniques in oncology and interventional radiology, and help reduce complications such as pressure injuries or set up errors. At the same time, hospital purchasing decisions are increasingly influenced by evidence of clinical benefit,

compatibility with existing imaging and treatment platforms, and the ability of manufacturers to provide training, digital documentation and long term service support, which favours specialised positioning companies and diversified medtech groups with strong clinical relationships.

LPI (LP Information)' newest research report, the "Patient Positioning Equipment Industry Forecast" looks at past sales and reviews total world Patient Positioning Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Patient Positioning Equipment sales for 2026 through 2032. With Patient Positioning Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Patient Positioning Equipment industry.

This Insight Report provides a comprehensive analysis of the global Patient Positioning Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Patient Positioning Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Patient Positioning Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Patient Positioning Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Patient Positioning Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Patient Positioning Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Immobilisation Reproducibility

Pressure Management

Patient Transfer

Others

Segmentation by Target Body Region:

Head Immobilization System

Body Immobilization System

Limb Immobilization System

Whole-Body/Integrated Immobilization System

Segmentation by Intelligence:

Basic Type

Advanced Type

Segmentation by Application:

Operating Room

Diagnostic Imaging

Radiation Oncology

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Stryker

STERIS

Elekta

Varian

Brainlab

Vision RT

Alcare

Mizuho OSI

C-RAD

Orfit Industries

Sun Nuclear

Xodus Medical

Bionix

Leo Cancer Care

IZI Medical Products

SchureMed

CDR Systems

David Scott

CQ Medical

Candor Denmark

LAP

Guangdong Meicen Medical

Klarity Medical

Shenzhen Tengfeiyu Technology

RAYER Medical Technology

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