

# Global Patient Data Management Systems (PDMS) Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GD46BF1083CEN.html>

Date: May 2026

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: GD46BF1083CEN

## Abstracts

The global Patient Data Management Systems (PDMS) market size is predicted to grow from US\$ 1204 million in 2025 to US\$ 2564 million in 2032; it is expected to grow at a CAGR of 11.6% from 2026 to 2032.

A PDMS is a computer-based information system which facilitates the collection, integration, retrieval and interpretation of the multi-source (e.g. hospital information system, laboratory system, bedside devices) multi-variant (e.g. images, numbers, text) data found in intensive care units. A PDMS is considered a medical product performing calculations or interpretations of patient-specific data for diagnostic or therapeutic purposes, e.g. dosage of medication. PDM systems can support clinicians in their everyday work, in a way that is not possible with paper-based documentation. The average gross profit margin of this product is 55%.

Global Patient Data Management Systems (PDMS) key players include Philips Healthcare, GE Healthcare, Siemens Healthineers, Dr?ger, etc. Global top four manufacturers hold a share about 50%. North America is the largest market, with a share over 60%, followed by Asia-Pacific and Europe, both have a share about 30 percent. In terms of product, Single Function System is the largest segment, with a share over 60%. And in terms of application, the largest application is ICUs, followed by General Ward.

The global Patient Data Management Systems (PDMS) market is experiencing robust growth, driven by the increasing adoption of electronic health records (EHRs) and the growing need for efficient management of patient data in healthcare facilities. As healthcare providers seek to improve patient care and streamline operations, the demand for advanced PDMS solutions that enable real-time data access, integration,

and analysis is rising. The shift towards value-based care, where outcomes and patient satisfaction are prioritized, has further accelerated the adoption of PDMS, as these systems facilitate better decision-making, enhance clinical workflows, and ensure compliance with regulatory standards.

Moreover, the COVID-19 pandemic has underscored the importance of digital healthcare solutions, leading to a surge in the deployment of PDMS across hospitals and clinics worldwide. The pandemic highlighted the need for seamless data exchange and remote patient monitoring, pushing the market towards cloud-based and interoperable solutions. Additionally, advancements in artificial intelligence (AI) and machine learning are being integrated into PDMS, enabling predictive analytics and personalized medicine. However, challenges such as data privacy concerns and high implementation costs remain, but ongoing innovations and government initiatives supporting healthcare digitization are expected to sustain the market's growth trajectory in the coming years.

LPI (LP Information)' newest research report, the “Patient Data Management Systems (PDMS) Industry Forecast” looks at past sales and reviews total world Patient Data Management Systems (PDMS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Patient Data Management Systems (PDMS) sales for 2026 through 2032. With Patient Data Management Systems (PDMS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Patient Data Management Systems (PDMS) industry.

This Insight Report provides a comprehensive analysis of the global Patient Data Management Systems (PDMS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Patient Data Management Systems (PDMS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Patient Data Management Systems (PDMS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Patient Data Management Systems (PDMS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

nanced view of the current state and future trajectory in the global Patient Data Management Systems (PDMS).

This report presents a comprehensive overview, market shares, and growth opportunities of Patient Data Management Systems (PDMS) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Single Function System

Multifunction System

Segmentation by Deployment Mode:

On Prem

Private Cloud

Public Cloud

Segmentation by Product Type:

Monitoring PDMS

Anesthesia IS

ICU IS

Segmentation by Application:

ICUs

General Ward

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Philips Healthcare

GE Healthcare

Siemens Healthineers

Dräger

Radiometer Medical

Cerner

IMD Soft

Elekta

Nexus AG

Mortara

Smiths Medical

Medset

UTAS

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