

# Global Patient Adherence and Compliance Market Growth (Status and Outlook) 2024-2030

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# **Abstracts**

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According to our LPI (LP Information) latest study, the global Patient Adherence and Compliance market size was valued at US\$ million in 2023. With growing demand in downstream market, the Patient Adherence and Compliance is forecast to a readjusted size of US\$ million by 2030 with a CAGR of % during review period.

The research report highlights the growth potential of the global Patient Adherence and Compliance market. Patient Adherence and Compliance are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Patient Adherence and Compliance. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Patient Adherence and Compliance market.

Adherence and compliance are referred to the extent of which a patient follows the medical treatments such as taking medication or following a diet that are required by the medical provider.

Key Features:

The report on Patient Adherence and Compliance market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size



and growth of the Patient Adherence and Compliance market. It may include historical data, market segmentation by Type (e.g., In-house Adherence Support, Outsourced Adherence Support), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Patient Adherence and Compliance market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Patient Adherence and Compliance market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Patient Adherence and Compliance industry. This include advancements in Patient Adherence and Compliance technology, Patient Adherence and Compliance new entrants, Patient Adherence and Compliance new investment, and other innovations that are shaping the future of Patient Adherence and Compliance.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Patient Adherence and Compliance market. It includes factors influencing customer ' purchasing decisions, preferences for Patient Adherence and Compliance product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Patient Adherence and Compliance market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Patient Adherence and Compliance market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Patient Adherence and Compliance market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Patient Adherence and Compliance industry. This includes projections of market size, growth rates, regional trends, and



predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Patient Adherence and Compliance market.

Market Segmentation:

Patient Adherence and Compliance market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

by Type

In-house Adherence Support

**Outsourced Adherence Support** 

Others

by Technique

**Clinical Innovation** 

Patient Counseling and Education

Software Apps

Others

Segmentation by application

Hospitals



Home Healthcare

Clinics

Others

This report also splits the market by region:

Americas

**United States** 

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France



UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

S3 Group

Adherence Solutions LLC

Qualcomm Technologies, Inc.

Koninklijke Philips N.V.

AdhereTech.

DrFirst

HCL Technologies Limited

Cognizant



Capgemini

Proteus Digital Health, Inc.

SMRxT INC



## Contents

### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

#### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Patient Adherence and Compliance Market Size 2019-2030
- 2.1.2 Patient Adherence and Compliance Market Size CAGR by Region 2019 VS 2023

VS 2030

- 2.2 Patient Adherence and Compliance Segment by Type
  - 2.2.1 In-house Adherence Support
  - 2.2.2 Outsourced Adherence Support
- 2.2.3 Others

2.3 Patient Adherence and Compliance Market Size by Type

2.3.1 Patient Adherence and Compliance Market Size CAGR by Type (2019 VS 2023 VS 2030)

2.3.2 Global Patient Adherence and Compliance Market Size Market Share by Type (2019-2024)

2.4 Patient Adherence and Compliance Segment by Application

- 2.4.1 Hospitals
- 2.4.2 Home Healthcare
- 2.4.3 Clinics
- 2.4.4 Others

2.5 Patient Adherence and Compliance Market Size by Application

2.5.1 Patient Adherence and Compliance Market Size CAGR by Application (2019 VS 2023 VS 2030)

2.5.2 Global Patient Adherence and Compliance Market Size Market Share by Application (2019-2024)



#### 3 PATIENT ADHERENCE AND COMPLIANCE MARKET SIZE BY PLAYER

- 3.1 Patient Adherence and Compliance Market Size Market Share by Players
- 3.1.1 Global Patient Adherence and Compliance Revenue by Players (2019-2024)

3.1.2 Global Patient Adherence and Compliance Revenue Market Share by Players (2019-2024)

3.2 Global Patient Adherence and Compliance Key Players Head office and Products Offered

- 3.3 Market Concentration Rate Analysis
- 3.3.1 Competition Landscape Analysis
- 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2022-2024)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

### **4 PATIENT ADHERENCE AND COMPLIANCE BY REGIONS**

4.1 Patient Adherence and Compliance Market Size by Regions (2019-2024)

4.2 Americas Patient Adherence and Compliance Market Size Growth (2019-2024)

4.3 APAC Patient Adherence and Compliance Market Size Growth (2019-2024)

4.4 Europe Patient Adherence and Compliance Market Size Growth (2019-2024)4.5 Middle East & Africa Patient Adherence and Compliance Market Size Growth (2019-2024)

### **5 AMERICAS**

5.1 Americas Patient Adherence and Compliance Market Size by Country (2019-2024)

5.2 Americas Patient Adherence and Compliance Market Size by Type (2019-2024)

5.3 Americas Patient Adherence and Compliance Market Size by Application (2019-2024)

- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

### 6 APAC

6.1 APAC Patient Adherence and Compliance Market Size by Region (2019-2024)6.2 APAC Patient Adherence and Compliance Market Size by Type (2019-2024)6.3 APAC Patient Adherence and Compliance Market Size by Application (2019-2024)



- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

### 7 EUROPE

- 7.1 Europe Patient Adherence and Compliance by Country (2019-2024)
- 7.2 Europe Patient Adherence and Compliance Market Size by Type (2019-2024)
- 7.3 Europe Patient Adherence and Compliance Market Size by Application (2019-2024)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

### 8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Patient Adherence and Compliance by Region (2019-2024)

8.2 Middle East & Africa Patient Adherence and Compliance Market Size by Type (2019-2024)

8.3 Middle East & Africa Patient Adherence and Compliance Market Size by Application (2019-2024)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

#### 9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

### **10 GLOBAL PATIENT ADHERENCE AND COMPLIANCE MARKET FORECAST**



10.1 Global Patient Adherence and Compliance Forecast by Regions (2025-2030) 10.1.1 Global Patient Adherence and Compliance Forecast by Regions (2025-2030) 10.1.2 Americas Patient Adherence and Compliance Forecast 10.1.3 APAC Patient Adherence and Compliance Forecast 10.1.4 Europe Patient Adherence and Compliance Forecast 10.1.5 Middle East & Africa Patient Adherence and Compliance Forecast 10.2 Americas Patient Adherence and Compliance Forecast by Country (2025-2030) 10.2.1 United States Patient Adherence and Compliance Market Forecast 10.2.2 Canada Patient Adherence and Compliance Market Forecast 10.2.3 Mexico Patient Adherence and Compliance Market Forecast 10.2.4 Brazil Patient Adherence and Compliance Market Forecast 10.3 APAC Patient Adherence and Compliance Forecast by Region (2025-2030) 10.3.1 China Patient Adherence and Compliance Market Forecast 10.3.2 Japan Patient Adherence and Compliance Market Forecast 10.3.3 Korea Patient Adherence and Compliance Market Forecast 10.3.4 Southeast Asia Patient Adherence and Compliance Market Forecast 10.3.5 India Patient Adherence and Compliance Market Forecast 10.3.6 Australia Patient Adherence and Compliance Market Forecast 10.4 Europe Patient Adherence and Compliance Forecast by Country (2025-2030) 10.4.1 Germany Patient Adherence and Compliance Market Forecast 10.4.2 France Patient Adherence and Compliance Market Forecast 10.4.3 UK Patient Adherence and Compliance Market Forecast 10.4.4 Italy Patient Adherence and Compliance Market Forecast 10.4.5 Russia Patient Adherence and Compliance Market Forecast 10.5 Middle East & Africa Patient Adherence and Compliance Forecast by Region (2025 - 2030)10.5.1 Egypt Patient Adherence and Compliance Market Forecast 10.5.2 South Africa Patient Adherence and Compliance Market Forecast 10.5.3 Israel Patient Adherence and Compliance Market Forecast 10.5.4 Turkey Patient Adherence and Compliance Market Forecast 10.5.5 GCC Countries Patient Adherence and Compliance Market Forecast 10.6 Global Patient Adherence and Compliance Forecast by Type (2025-2030)

10.7 Global Patient Adherence and Compliance Forecast by Application (2025-2030)

### **11 KEY PLAYERS ANALYSIS**

11.1 S3 Group

- 11.1.1 S3 Group Company Information
- 11.1.2 S3 Group Patient Adherence and Compliance Product Offered



11.1.3 S3 Group Patient Adherence and Compliance Revenue, Gross Margin and Market Share (2019-2024)

11.1.4 S3 Group Main Business Overview

11.1.5 S3 Group Latest Developments

11.2 Adherence Solutions LLC

11.2.1 Adherence Solutions LLC Company Information

11.2.2 Adherence Solutions LLC Patient Adherence and Compliance Product Offered

11.2.3 Adherence Solutions LLC Patient Adherence and Compliance Revenue, Gross Margin and Market Share (2019-2024)

11.2.4 Adherence Solutions LLC Main Business Overview

11.2.5 Adherence Solutions LLC Latest Developments

11.3 Qualcomm Technologies, Inc.

11.3.1 Qualcomm Technologies, Inc. Company Information

11.3.2 Qualcomm Technologies, Inc. Patient Adherence and Compliance Product Offered

11.3.3 Qualcomm Technologies, Inc. Patient Adherence and Compliance Revenue, Gross Margin and Market Share (2019-2024)

11.3.4 Qualcomm Technologies, Inc. Main Business Overview

11.3.5 Qualcomm Technologies, Inc. Latest Developments

11.4 Koninklijke Philips N.V.

11.4.1 Koninklijke Philips N.V. Company Information

11.4.2 Koninklijke Philips N.V. Patient Adherence and Compliance Product Offered

11.4.3 Koninklijke Philips N.V. Patient Adherence and Compliance Revenue, Gross Margin and Market Share (2019-2024)

11.4.4 Koninklijke Philips N.V. Main Business Overview

11.4.5 Koninklijke Philips N.V. Latest Developments

11.5 AdhereTech.

11.5.1 AdhereTech. Company Information

11.5.2 AdhereTech. Patient Adherence and Compliance Product Offered

11.5.3 AdhereTech. Patient Adherence and Compliance Revenue, Gross Margin and Market Share (2019-2024)

11.5.4 AdhereTech. Main Business Overview

11.5.5 AdhereTech. Latest Developments

11.6 DrFirst

11.6.1 DrFirst Company Information

11.6.2 DrFirst Patient Adherence and Compliance Product Offered

11.6.3 DrFirst Patient Adherence and Compliance Revenue, Gross Margin and Market Share (2019-2024)

11.6.4 DrFirst Main Business Overview



11.6.5 DrFirst Latest Developments

11.7 HCL Technologies Limited

11.7.1 HCL Technologies Limited Company Information

11.7.2 HCL Technologies Limited Patient Adherence and Compliance Product Offered

11.7.3 HCL Technologies Limited Patient Adherence and Compliance Revenue, Gross Margin and Market Share (2019-2024)

11.7.4 HCL Technologies Limited Main Business Overview

11.7.5 HCL Technologies Limited Latest Developments

11.8 Cognizant

11.8.1 Cognizant Company Information

11.8.2 Cognizant Patient Adherence and Compliance Product Offered

11.8.3 Cognizant Patient Adherence and Compliance Revenue, Gross Margin and Market Share (2019-2024)

11.8.4 Cognizant Main Business Overview

11.8.5 Cognizant Latest Developments

11.9 Capgemini

11.9.1 Capgemini Company Information

11.9.2 Capgemini Patient Adherence and Compliance Product Offered

11.9.3 Capgemini Patient Adherence and Compliance Revenue, Gross Margin and Market Share (2019-2024)

11.9.4 Capgemini Main Business Overview

11.9.5 Capgemini Latest Developments

11.10 Proteus Digital Health, Inc.

11.10.1 Proteus Digital Health, Inc. Company Information

11.10.2 Proteus Digital Health, Inc. Patient Adherence and Compliance Product Offered

11.10.3 Proteus Digital Health, Inc. Patient Adherence and Compliance Revenue, Gross Margin and Market Share (2019-2024)

11.10.4 Proteus Digital Health, Inc. Main Business Overview

11.10.5 Proteus Digital Health, Inc. Latest Developments

11.11 SMRxT INC

11.11.1 SMRxT INC Company Information

11.11.2 SMRxT INC Patient Adherence and Compliance Product Offered

11.11.3 SMRxT INC Patient Adherence and Compliance Revenue, Gross Margin and Market Share (2019-2024)

11.11.4 SMRxT INC Main Business Overview

11.11.5 SMRxT INC Latest Developments

### **12 RESEARCH FINDINGS AND CONCLUSION**



Global Patient Adherence and Compliance Market Growth (Status and Outlook) 2024-2030



# **List Of Tables**

#### LIST OF TABLES

Table 1. Patient Adherence and Compliance Market Size CAGR by Region (2019 VS 2023 VS 2030) & (\$ Millions) Table 2. Major Players of In-house Adherence Support Table 3. Major Players of Outsourced Adherence Support Table 4. Major Players of Others Table 5. Patient Adherence and Compliance Market Size CAGR by Type (2019 VS 2023 VS 2030) & (\$ Millions) Table 6. Global Patient Adherence and Compliance Market Size by Type (2019-2024) & (\$ Millions) Table 7. Global Patient Adherence and Compliance Market Size Market Share by Type (2019-2024)Table 8. Patient Adherence and Compliance Market Size CAGR by Application (2019 VS 2023 VS 2030) & (\$ Millions) Table 9. Global Patient Adherence and Compliance Market Size by Application (2019-2024) & (\$ Millions) Table 10. Global Patient Adherence and Compliance Market Size Market Share by Application (2019-2024) Table 11. Global Patient Adherence and Compliance Revenue by Players (2019-2024) & (\$ Millions) Table 12. Global Patient Adherence and Compliance Revenue Market Share by Player (2019-2024)Table 13. Patient Adherence and Compliance Key Players Head office and Products Offered Table 14. Patient Adherence and Compliance Concentration Ratio (CR3, CR5 and CR10) & (2022-2024) Table 15. New Products and Potential Entrants Table 16. Mergers & Acquisitions, Expansion Table 17. Global Patient Adherence and Compliance Market Size by Regions 2019-2024 & (\$ Millions) Table 18. Global Patient Adherence and Compliance Market Size Market Share by Regions (2019-2024) Table 19. Global Patient Adherence and Compliance Revenue by Country/Region (2019-2024) & (\$ millions) Table 20. Global Patient Adherence and Compliance Revenue Market Share by Country/Region (2019-2024)



Table 21. Americas Patient Adherence and Compliance Market Size by Country(2019-2024) & (\$ Millions)

Table 22. Americas Patient Adherence and Compliance Market Size Market Share by Country (2019-2024)

Table 23. Americas Patient Adherence and Compliance Market Size by Type (2019-2024) & (\$ Millions)

Table 24. Americas Patient Adherence and Compliance Market Size Market Share by Type (2019-2024)

Table 25. Americas Patient Adherence and Compliance Market Size by Application (2019-2024) & (\$ Millions)

Table 26. Americas Patient Adherence and Compliance Market Size Market Share by Application (2019-2024)

Table 27. APAC Patient Adherence and Compliance Market Size by Region (2019-2024) & (\$ Millions)

Table 28. APAC Patient Adherence and Compliance Market Size Market Share by Region (2019-2024)

Table 29. APAC Patient Adherence and Compliance Market Size by Type (2019-2024) & (\$ Millions)

Table 30. APAC Patient Adherence and Compliance Market Size Market Share by Type (2019-2024)

Table 31. APAC Patient Adherence and Compliance Market Size by Application (2019-2024) & (\$ Millions)

Table 32. APAC Patient Adherence and Compliance Market Size Market Share by Application (2019-2024)

Table 33. Europe Patient Adherence and Compliance Market Size by Country (2019-2024) & (\$ Millions)

Table 34. Europe Patient Adherence and Compliance Market Size Market Share by Country (2019-2024)

Table 35. Europe Patient Adherence and Compliance Market Size by Type (2019-2024) & (\$ Millions)

Table 36. Europe Patient Adherence and Compliance Market Size Market Share by Type (2019-2024)

Table 37. Europe Patient Adherence and Compliance Market Size by Application (2019-2024) & (\$ Millions)

Table 38. Europe Patient Adherence and Compliance Market Size Market Share by Application (2019-2024)

Table 39. Middle East & Africa Patient Adherence and Compliance Market Size by Region (2019-2024) & (\$ Millions)

Table 40. Middle East & Africa Patient Adherence and Compliance Market Size Market,



Share by Region (2019-2024)

Table 41. Middle East & Africa Patient Adherence and Compliance Market Size by Type (2019-2024) & (\$ Millions)

Table 42. Middle East & Africa Patient Adherence and Compliance Market Size Market Share by Type (2019-2024)

Table 43. Middle East & Africa Patient Adherence and Compliance Market Size by Application (2019-2024) & (\$ Millions)

Table 44. Middle East & Africa Patient Adherence and Compliance Market Size Market Share by Application (2019-2024)

Table 45. Key Market Drivers & Growth Opportunities of Patient Adherence andCompliance

 Table 46. Key Market Challenges & Risks of Patient Adherence and Compliance

Table 47. Key Industry Trends of Patient Adherence and Compliance

Table 48. Global Patient Adherence and Compliance Market Size Forecast by Regions (2025-2030) & (\$ Millions)

Table 49. Global Patient Adherence and Compliance Market Size Market Share Forecast by Regions (2025-2030)

Table 50. Global Patient Adherence and Compliance Market Size Forecast by Type (2025-2030) & (\$ Millions)

Table 51. Global Patient Adherence and Compliance Market Size Forecast by Application (2025-2030) & (\$ Millions)

Table 52. S3 Group Details, Company Type, Patient Adherence and Compliance Area Served and Its Competitors

Table 53. S3 Group Patient Adherence and Compliance Product Offered

Table 54. S3 Group Patient Adherence and Compliance Revenue (\$ million), Gross

Margin and Market Share (2019-2024)

Table 55. S3 Group Main Business

Table 56. S3 Group Latest Developments

Table 57. Adherence Solutions LLC Details, Company Type, Patient Adherence and Compliance Area Served and Its Competitors

Table 58. Adherence Solutions LLC Patient Adherence and Compliance Product Offered

Table 59. Adherence Solutions LLC Main Business

Table 60. Adherence Solutions LLC Patient Adherence and Compliance Revenue (\$ million), Gross Margin and Market Share (2019-2024)

Table 61. Adherence Solutions LLC Latest Developments

Table 62. Qualcomm Technologies, Inc. Details, Company Type, Patient Adherence and Compliance Area Served and Its Competitors

Table 63. Qualcomm Technologies, Inc. Patient Adherence and Compliance Product



Offered Table 64. Qualcomm Technologies, Inc. Main Business Table 65. Qualcomm Technologies, Inc. Patient Adherence and Compliance Revenue (\$ million), Gross Margin and Market Share (2019-2024) Table 66. Qualcomm Technologies, Inc. Latest Developments Table 67. Koninklijke Philips N.V. Details, Company Type, Patient Adherence and Compliance Area Served and Its Competitors Table 68. Koninklijke Philips N.V. Patient Adherence and Compliance Product Offered Table 69. Koninklijke Philips N.V. Main Business Table 70. Koninklijke Philips N.V. Patient Adherence and Compliance Revenue (\$ million), Gross Margin and Market Share (2019-2024) Table 71. Koninklijke Philips N.V. Latest Developments Table 72. AdhereTech. Details, Company Type, Patient Adherence and Compliance Area Served and Its Competitors Table 73. AdhereTech. Patient Adherence and Compliance Product Offered Table 74. AdhereTech. Main Business Table 75. AdhereTech. Patient Adherence and Compliance Revenue (\$ million), Gross Margin and Market Share (2019-2024) Table 76. AdhereTech. Latest Developments Table 77. DrFirst Details, Company Type, Patient Adherence and Compliance Area Served and Its Competitors Table 78. DrFirst Patient Adherence and Compliance Product Offered Table 79. DrFirst Main Business Table 80. DrFirst Patient Adherence and Compliance Revenue (\$ million), Gross Margin and Market Share (2019-2024) Table 81. DrFirst Latest Developments Table 82. HCL Technologies Limited Details, Company Type, Patient Adherence and Compliance Area Served and Its Competitors Table 83. HCL Technologies Limited Patient Adherence and Compliance Product Offered Table 84. HCL Technologies Limited Main Business Table 85. HCL Technologies Limited Patient Adherence and Compliance Revenue (\$ million), Gross Margin and Market Share (2019-2024) Table 86. HCL Technologies Limited Latest Developments Table 87. Cognizant Details, Company Type, Patient Adherence and Compliance Area Served and Its Competitors Table 88. Cognizant Patient Adherence and Compliance Product Offered Table 89. Cognizant Main Business Table 90. Cognizant Patient Adherence and Compliance Revenue (\$ million), Gross



Margin and Market Share (2019-2024) Table 91. Cognizant Latest Developments Table 92. Capgemini Details, Company Type, Patient Adherence and Compliance Area Served and Its Competitors Table 93. Capgemini Patient Adherence and Compliance Product Offered Table 94. Capgemini Main Business Table 95. Capgemini Patient Adherence and Compliance Revenue (\$ million), Gross Margin and Market Share (2019-2024) Table 96. Capgemini Latest Developments Table 97. Proteus Digital Health, Inc. Details, Company Type, Patient Adherence and Compliance Area Served and Its Competitors Table 98. Proteus Digital Health, Inc. Patient Adherence and Compliance Product Offered Table 99. Proteus Digital Health, Inc. Main Business Table 100. Proteus Digital Health, Inc. Patient Adherence and Compliance Revenue (\$ million), Gross Margin and Market Share (2019-2024) Table 101. Proteus Digital Health, Inc. Latest Developments Table 102. SMRxT INC Details, Company Type, Patient Adherence and Compliance Area Served and Its Competitors Table 103. SMRxT INC Patient Adherence and Compliance Product Offered Table 104. SMRxT INC Patient Adherence and Compliance Revenue (\$ million), Gross Margin and Market Share (2019-2024) Table 105. SMRxT INC Main Business Table 106. SMRxT INC Latest Developments



# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Patient Adherence and Compliance Report Years Considered

- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Patient Adherence and Compliance Market Size Growth Rate 2019-2030 (\$ Millions)

Figure 6. Patient Adherence and Compliance Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Figure 7. Patient Adherence and Compliance Sales Market Share by Country/Region (2023)

Figure 8. Patient Adherence and Compliance Sales Market Share by Country/Region (2019, 2023 & 2030)

Figure 9. Global Patient Adherence and Compliance Market Size Market Share by Type in 2023

Figure 10. Patient Adherence and Compliance in Hospitals

Figure 11. Global Patient Adherence and Compliance Market: Hospitals (2019-2024) & (\$ Millions)

Figure 12. Patient Adherence and Compliance in Home Healthcare

Figure 13. Global Patient Adherence and Compliance Market: Home Healthcare

- (2019-2024) & (\$ Millions)
- Figure 14. Patient Adherence and Compliance in Clinics

Figure 15. Global Patient Adherence and Compliance Market: Clinics (2019-2024) & (\$ Millions)

Figure 16. Patient Adherence and Compliance in Others

Figure 17. Global Patient Adherence and Compliance Market: Others (2019-2024) & (\$ Millions)

Figure 18. Global Patient Adherence and Compliance Market Size Market Share by Application in 2023

Figure 19. Global Patient Adherence and Compliance Revenue Market Share by Player in 2023

Figure 20. Global Patient Adherence and Compliance Market Size Market Share by Regions (2019-2024)

Figure 21. Americas Patient Adherence and Compliance Market Size 2019-2024 (\$ Millions)

Figure 22. APAC Patient Adherence and Compliance Market Size 2019-2024 (\$



Millions)

Figure 23. Europe Patient Adherence and Compliance Market Size 2019-2024 (\$ Millions) Figure 24. Middle East & Africa Patient Adherence and Compliance Market Size 2019-2024 (\$ Millions) Figure 25. Americas Patient Adherence and Compliance Value Market Share by Country in 2023 Figure 26. United States Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions) Figure 27. Canada Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions) Figure 28. Mexico Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions) Figure 29. Brazil Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions) Figure 30. APAC Patient Adherence and Compliance Market Size Market Share by Region in 2023 Figure 31. APAC Patient Adherence and Compliance Market Size Market Share by Type in 2023 Figure 32. APAC Patient Adherence and Compliance Market Size Market Share by Application in 2023 Figure 33. China Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions) Figure 34. Japan Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions) Figure 35. Korea Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions) Figure 36. Southeast Asia Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions) Figure 37. India Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions) Figure 38. Australia Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions) Figure 39. Europe Patient Adherence and Compliance Market Size Market Share by Country in 2023 Figure 40. Europe Patient Adherence and Compliance Market Size Market Share by Type (2019-2024) Figure 41. Europe Patient Adherence and Compliance Market Size Market Share by Application (2019-2024)



Figure 42. Germany Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions)

Figure 43. France Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions)

Figure 44. UK Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions)

Figure 45. Italy Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions)

Figure 46. Russia Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions)

Figure 47. Middle East & Africa Patient Adherence and Compliance Market Size Market Share by Region (2019-2024)

Figure 48. Middle East & Africa Patient Adherence and Compliance Market Size Market Share by Type (2019-2024)

Figure 49. Middle East & Africa Patient Adherence and Compliance Market Size Market Share by Application (2019-2024)

Figure 50. Egypt Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions)

Figure 51. South Africa Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions)

Figure 52. Israel Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions)

Figure 53. Turkey Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions)

Figure 54. GCC Country Patient Adherence and Compliance Market Size Growth 2019-2024 (\$ Millions)

Figure 55. Americas Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 56. APAC Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 57. Europe Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 58. Middle East & Africa Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 59. United States Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 60. Canada Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 61. Mexico Patient Adherence and Compliance Market Size 2025-2030 (\$



Millions)

Figure 62. Brazil Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions) Figure 63. China Patient Adherence and Compliance Market Size 2025-2030 (\$

Figure 63. China Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 64. Japan Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 65. Korea Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 66. Southeast Asia Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 67. India Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 68. Australia Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 69. Germany Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 70. France Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 71. UK Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 72. Italy Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 73. Russia Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 74. Spain Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 75. Egypt Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 76. South Africa Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 77. Israel Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 78. Turkey Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 79. GCC Countries Patient Adherence and Compliance Market Size 2025-2030 (\$ Millions)

Figure 80. Global Patient Adherence and Compliance Market Size Market Share Forecast by Type (2025-2030)

Figure 81. Global Patient Adherence and Compliance Market Size Market Share Forecast by Application (2025-2030)



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