

Global Passwordless Authentication Solution Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G5DDE2B2110EEN.html>

Date: May 2026

Pages: 162

Price: US\$ 3,660.00 (Single User License)

ID: G5DDE2B2110EEN

Abstracts

The global Passwordless Authentication Solution market size is predicted to grow from US\$ 19076 million in 2025 to US\$ 51487 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

A passwordless authentication solution is an identity and access capability stack designed to eliminate passwords as the primary sign-in factor. Instead of relying on reusable shared secrets that can be phished, guessed, or replayed, it shifts trust to device-bound credentials and user presence verification. Common implementations use asymmetric cryptography (challenge–response signatures), hardware-backed private key storage on the user’s device, and on-device user verification such as biometrics or local unlock. Many deployments also combine these controls with risk-based policies so authentication strength can adapt to context, reducing account takeover risk from phishing, credential stuffing, and social engineering.

In enterprise environments, passwordless is typically delivered as part of an integrated platform alongside identity directories, single sign-on, endpoint/mobile management, and zero-trust access policies. It covers workforce sign-in, privileged access, remote operations access, and customer-facing identity journeys, with supporting functions such as enrollment and binding, credential lifecycle management, cross-device portability, secure recovery, audit trails, and compliance reporting—so organizations can optimize security, user experience, and operational cost in a measurable way.

Passwordless authentication is moving from an “optional security upgrade” to a new sign-in foundation. As cloud applications, mobile-first experiences, and distributed workforces become the default, password-related attacks—especially phishing and credential stuffing—continue to drive account takeovers and downstream business

disruption. By replacing typed secrets with device-bound cryptographic proofs and user presence checks, passwordless dramatically reduces the value of stolen credentials and limits large-scale abuse.

Growth is powered by three converging forces: stronger native device security capabilities, enterprise adoption of zero-trust architectures that require continuous verification, and tighter compliance expectations that push identity from scattered tools to platform-grade governance. For many organizations, the business case also includes lower helpdesk volume and fewer password reset cycles, turning security improvements into tangible operational efficiency.

Challenges concentrate on migration and governance rather than cryptography: modernizing legacy sign-in chains, defining cross-device portability rules, hardening account recovery so it does not become the weakest link, and maintaining clear privacy boundaries. Downstream demand is expanding from workforce access to customer identity and high-value transactions, where organizations want higher assurance without sacrificing conversion—embedding passwordless into registration, sign-in, step-up actions, and sensitive approvals with auditable, continuously optimized policies.

LPI (LP Information)' newest research report, the “Passwordless Authentication Solution Industry Forecast” looks at past sales and reviews total world Passwordless Authentication Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Passwordless Authentication Solution sales for 2026 through 2032. With Passwordless Authentication Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Passwordless Authentication Solution industry.

This Insight Report provides a comprehensive analysis of the global Passwordless Authentication Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Passwordless Authentication Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Passwordless Authentication Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Passwordless Authentication Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Passwordless Authentication Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Passwordless Authentication Solution market by product type, application, key players and key regions and countries.

Segmentation by Type:

Independent Authentication Platforms

Embedded Identity Solutions

Managed Authentication Services

Segmentation by Deployment Mode:

Cloud-based SaaS

On-premises

Hybrid

Segmentation by Core Standard:

FIDO2 and WebAuthn

Public Key Infrastructure Based

Proprietary and Others

Segmentation by Vertical:

Technology and IT Services

Banking and Financial Services

Healthcare and Government

Others

Segmentation by Application:

Workforce Access

Customer Identity Access Management

Privileged Access Management

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Alibaba Cloud

Tencent Cloud

Huawei Cloud

Volcano Engine

Authing

BambooCloud

QiAnXin

Sangfor Technologies

Feitian Technologies

CFCA

Microsoft

Okta

Ping Identity

Cisco

CyberArk

Thales

Entrust

Amazon Web Services

Yubico

JumpCloud

HYPR

Beyond Identity

OneSpan

1Kosmos

Secret Double Octopus

Trusona

Veridium

Desclope

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