

# Global Passwordless Authentication Software Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Passwordless Authentication Software market size is predicted to grow from US\$ 19076 million in 2025 to US\$ 51487 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Passwordless authentication software refers to identity verification solutions that remove or minimize the reliance on memorized passwords by shifting trust to device-bound credentials and/or on-device user verification. Instead of transmitting reusable secrets that can be phished, replayed, or stuffed, passwordless systems typically rely on cryptographic challenge–response, device-secured private keys, biometric or device PIN unlock, and risk-adaptive controls. In practice, this includes passkeys built on public-key cryptography, secure enclave/TPM-backed key storage, and policy-driven authentication flows that reduce exposure to phishing and credential reuse attacks.

In enterprise deployments, passwordless authentication is often delivered as a platform integrated with IAM/SSO directories, access policies, endpoint and mobile device management, and zero-trust architectures. Core capabilities commonly include enrollment and binding, credential lifecycle management, cross-device portability/sync policy, secure account recovery, step-up authentication for sensitive actions, and audit/compliance reporting—so organizations can improve security while lowering login friction and operational overhead at scale.

Security and UX converge as sign-in becomes “invisible”

Global identity security is moving from “adding another factor” to rebuilding the sign-in foundation. As cloud apps, mobile-first journeys, and distributed workforces become the norm, the weaknesses of password-based access—phishing, credential stuffing, and

costly resets—are amplified. Passkeys, championed by the FIDO ecosystem and broadly supported across major consumer platforms, shift verification to the device and replace reusable secrets with cryptographic proofs, materially reducing the value of stolen credentials at scale.

Deployment friction shifts to migration, recovery, and governance

The hard part is rarely the crypto; it's the systems and operating model. Organizations must modernize legacy login chains, align directory and access policies, define cross-device portability rules, and build strong account recovery that doesn't become the weakest link. Privacy and compliance requirements—especially around biometrics and device identifiers—also shape rollout timelines and vendor selection.

LPI (LP Information)' newest research report, the “Passwordless Authentication Software Industry Forecast” looks at past sales and reviews total world Passwordless Authentication Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Passwordless Authentication Software sales for 2026 through 2032. With Passwordless Authentication Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Passwordless Authentication Software industry.

This Insight Report provides a comprehensive analysis of the global Passwordless Authentication Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Passwordless Authentication Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Passwordless Authentication Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Passwordless Authentication Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Passwordless Authentication Software.

This report presents a comprehensive overview, market shares, and growth

opportunities of Passwordless Authentication Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Independent Authentication Platforms

Embedded Identity Solutions

Managed Authentication Services

Segmentation by Deployment Mode:

Cloud-based SaaS

On-premises

Hybrid

Segmentation by Core Standard:

FIDO2 and WebAuthn

Public Key Infrastructure Based

Proprietary and Others

Segmentation by Vertical:

Technology and IT Services

Banking and Financial Services

Healthcare and Government

Others

Segmentation by Application:

Workforce Access

Customer Identity Access Management

Privileged Access Management

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Alibaba Cloud

Tencent Cloud

Huawei Cloud

Volcano Engine

Authing

BambooCloud

QiAnXin

Sangfor Technologies

Feitian Technologies

CFCA

Microsoft

Okta

Ping Identity

Cisco

CyberArk

Thales

Entrust

Amazon Web Services

Yubico

JumpCloud

HYPR

Beyond Identity

OneSpan

1Kosmos

Secret Double Octopus

Trusona

Veridium

Descoper

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