

Global Passive Exoskeleton Market Growth 2026-2032

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Abstracts

The global Passive Exoskeleton market size is predicted to grow from US\$ 208 million in 2025 to US\$ 392 million in 2032; it is expected to grow at a CAGR of 9.7% from 2026 to 2032.

A Passive Exoskeleton is a wearable mechanical device that requires no external power source, relying entirely on purely mechanical components such as springs, elastic bands, and gas springs to store and release energy, providing body support and movement assistance to the wearer. TÜV AUSTRIA defines a passive exoskeleton as a structure that reduces physical burden through force redirection, typically worn as lightly and flexibly as a backpack. Unlike active exoskeletons equipped with batteries, motors, and sensors, passive exoskeletons have no actuators or complex control systems. Their energy comes from the wearer's own muscle movements, harvesting kinetic energy through mechanical components and storing it as elastic potential energy, which is then converted back to kinetic energy and released to the wearer at the appropriate time. The core value of these devices lies in their lightweight design, freedom from recharging, ease of maintenance, ability to operate continuously for extended periods, and the absence of electrical hazards. As labor force demographics shift and industrial ergonomics demand rises, this product is evolving from early military support equipment into functional wearable devices covering multiple scenarios including industrial manufacturing, logistics and warehousing, medical rehabilitation, and outdoor consumer applications.

Market Development Opportunities and Key Drivers

Advances in lightweight composite materials and textile engineering have significantly reduced device weight, while the application of carbon fiber and high-density polymers has greatly improved wearing comfort. The action plan for robot plus application implementation jointly issued by seventeen Chinese government departments including

the Ministry of Industry and Information Technology explicitly promotes the application validation of exoskeleton robots in elderly care services, while substantial portions of United States defense research and development funding are also invested in robotic augmentation system construction. The demand for reducing musculoskeletal occupational injuries in the industrial manufacturing sector is driving logistics, construction, and manufacturing industries to accelerate the adoption of passive exoskeletons, and the personal rehabilitation assistance demand brought by the growing silver economy is becoming a new growth pole.

Market Challenges and Risks

Passive systems still face user experience pain points such as strong wearing restriction, limited joint freedom, and insufficient body fit, requiring further optimization of ergonomic design to accommodate customized needs for users of different body types. International trade of core components including specialty composite materials and precision elastic elements is significantly affected by tariff policy fluctuations, potentially compressing profit margins. Furthermore, technology substitution competition from active exoskeletons and soft exoskeletons, along with debates over efficacy comparisons between passive and powered systems in medical rehabilitation scenarios, are both influencing downstream users procurement decision preferences.

Downstream Demand Trends

Healthcare institutions tend to select passive assistive devices with strong compatibility to existing rehabilitation systems for patient early functional training and daily postural support. The consumer grade market is experiencing explosive growth, with scenarios such as mountain hiking, prolonged standing tasks, and household assistance driving strong demand for lightweight products, and scenic area rental services continue to boost personal purchase intentions. The demand for enhanced individual soldier load carrying capacity in defense and public security sectors remains stable, as passive systems maintain competitive advantages in specific mission scenarios due to their high reliability and absence of electronic signal signatures.

Regional Trends

The North American market holds a dominant position in global passive exoskeleton demand, with integrated applications in United States rehabilitation centers and defense institutions being relatively mature, and pilot projects in industrial logistics widely deployed. The European market follows closely, with deep foundations in medical

rehabilitation systems and industrial manufacturing in countries such as Germany and Switzerland, while European Union funded research projects continue advancing standardization efforts. The Asia Pacific region represents the most dynamic growth area globally, with China making rapid progress in policy support and consumer grade product commercialization, while Japan accumulated strengths in aging care and industrial robotics form a solid demand foundation.

LP Information, Inc. (LPI) ' newest research report, the "Passive Exoskeleton Industry Forecast" looks at past sales and reviews total world Passive Exoskeleton sales in 2025, providing a comprehensive analysis by region and market sector of projected Passive Exoskeleton sales for 2026 through 2032. With Passive Exoskeleton sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Passive Exoskeleton industry.

This Insight Report provides a comprehensive analysis of the global Passive Exoskeleton landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Passive Exoskeleton portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Passive Exoskeleton market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Passive Exoskeleton and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Passive Exoskeleton.

This report presents a comprehensive overview, market shares, and growth opportunities of Passive Exoskeleton market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Limb Passive Exoskeleton

Back Passive Exoskeleton

Limb Passive Exoskeleton

Full Body Passive Exoskeleton

Segmentation by Structural Design:

Rigid Passive Exoskeleton

Soft Passive Exoskeleton

Segmentation by Support Mechanism:

Gravity Compensation Type

Torque Assistance Type

Energy Storage and Return Type

Force Redistribution Type

Segmentation by Component Type:

Spring Based Passive Exoskeleton

Elastic Band Based Passive Exoskeleton

Elastic Fabric Based Passive Exoskeleton

Segmentation by Application:

Industrial Manufacturing

Logistics and Warehousing

Medical Rehabilitation

Military Safety

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ottobock

HeroWear

Verve Motion

Exhauss

Auxivo

Hapo

Japet Medical

Comau

Hilti

Noonee

SuitX

Ekso Bionics

SpringLoaded Technology

SKELEX

Exomys

CYBERDYNE

Gogoa Mobility Robots

B-Temia

OYMotion

RoboCT

ULS Robotics

Taixi Robot

MeBotX Intelligent

EULON Robot

Key Questions Addressed in this Report

What is the 10-year outlook for the global Passive Exoskeleton market?

What factors are driving Passive Exoskeleton market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Passive Exoskeleton market opportunities vary by end market size?

How does Passive Exoskeleton break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Passive Exoskeleton Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Passive Exoskeleton by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Passive Exoskeleton by Country/Region, 2021, 2025 & 2032
- 2.2 Passive Exoskeleton Segment by Type
 - 2.2.1 Limb Passive Exoskeleton
 - 2.2.2 Back Passive Exoskeleton
 - 2.2.3 Limb Passive Exoskeleton
 - 2.2.4 Full Body Passive Exoskeleton
 - 2.2.5 Passive Exoskeleton Sales by Type
 - 2.2.5.1 Global Passive Exoskeleton Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Passive Exoskeleton Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Passive Exoskeleton Sale Price by Type (2021-2026)
- 2.3 Passive Exoskeleton Segment by Structural Design
 - 2.3.1 Rigid Passive Exoskeleton
 - 2.3.2 Soft Passive Exoskeleton
 - 2.3.3 Passive Exoskeleton Sales by Structural Design
 - 2.3.3.1 Global Passive Exoskeleton Sales Market Share by Structural Design (2021-2026)
 - 2.3.3.2 Global Passive Exoskeleton Revenue and Market Share by Structural Design (2021-2026)
 - 2.3.3.3 Global Passive Exoskeleton Sale Price by Structural Design (2021-2026)

2.4 Passive Exoskeleton Segment by Support Mechanism

2.4.1 Gravity Compensation Type

2.4.2 Torque Assistance Type

2.4.3 Energy Storage and Return Type

2.4.4 Force Redistribution Type

2.4.5 Passive Exoskeleton Sales by Support Mechanism

2.4.5.1 Global Passive Exoskeleton Sales Market Share by Support Mechanism (2021-2026)

2.4.5.2 Global Passive Exoskeleton Revenue and Market Share by Support Mechanism (2021-2026)

2.4.5.3 Global Passive Exoskeleton Sale Price by Support Mechanism (2021-2026)

2.5 Passive Exoskeleton Segment by Component Type

2.5.1 Spring Based Passive Exoskeleton

2.5.2 Elastic Band Based Passive Exoskeleton

2.5.3 Elastic Fabric Based Passive Exoskeleton

2.5.4 Passive Exoskeleton Sales by Component Type

2.5.4.1 Global Passive Exoskeleton Sales Market Share by Component Type (2021-2026)

2.5.4.2 Global Passive Exoskeleton Revenue and Market Share by Component Type (2021-2026)

2.5.4.3 Global Passive Exoskeleton Sale Price by Component Type (2021-2026)

2.6 Passive Exoskeleton Segment by Application

2.6.1 Industrial Manufacturing

2.6.2 Logistics and Warehousing

2.6.3 Medical Rehabilitation

2.6.4 Military Safety

2.6.5 Passive Exoskeleton Sales by Application

2.6.5.1 Global Passive Exoskeleton Sales Market Share by Application (2021-2026)

2.6.5.2 Global Passive Exoskeleton Revenue and Market Share by Application (2021-2026)

2.6.5.3 Global Passive Exoskeleton Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Passive Exoskeleton Breakdown Data by Company

3.1.1 Global Passive Exoskeleton Annual Sales by Company (2021-2026)

3.1.2 Global Passive Exoskeleton Sales Market Share by Company (2021-2026)

3.2 Global Passive Exoskeleton Annual Revenue by Company (2021-2026)

3.2.1 Global Passive Exoskeleton Revenue by Company (2021-2026)

- 3.2.2 Global Passive Exoskeleton Revenue Market Share by Company (2021-2026)
- 3.3 Global Passive Exoskeleton Sale Price by Company
- 3.4 Key Manufacturers Passive Exoskeleton Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Passive Exoskeleton Product Location Distribution
 - 3.4.2 Players Passive Exoskeleton Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PASSIVE EXOSKELETON BY GEOGRAPHIC REGION

- 4.1 World Historic Passive Exoskeleton Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Passive Exoskeleton Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Passive Exoskeleton Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Passive Exoskeleton Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Passive Exoskeleton Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Passive Exoskeleton Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Passive Exoskeleton Sales Growth
- 4.4 APAC Passive Exoskeleton Sales Growth
- 4.5 Europe Passive Exoskeleton Sales Growth
- 4.6 Middle East & Africa Passive Exoskeleton Sales Growth

5 AMERICAS

- 5.1 Americas Passive Exoskeleton Sales by Country
 - 5.1.1 Americas Passive Exoskeleton Sales by Country (2021-2026)
 - 5.1.2 Americas Passive Exoskeleton Revenue by Country (2021-2026)
- 5.2 Americas Passive Exoskeleton Sales by Type (2021-2026)
- 5.3 Americas Passive Exoskeleton Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Passive Exoskeleton Sales by Region

6.1.1 APAC Passive Exoskeleton Sales by Region (2021-2026)

6.1.2 APAC Passive Exoskeleton Revenue by Region (2021-2026)

6.2 APAC Passive Exoskeleton Sales by Type (2021-2026)

6.3 APAC Passive Exoskeleton Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Passive Exoskeleton by Country

7.1.1 Europe Passive Exoskeleton Sales by Country (2021-2026)

7.1.2 Europe Passive Exoskeleton Revenue by Country (2021-2026)

7.2 Europe Passive Exoskeleton Sales by Type (2021-2026)

7.3 Europe Passive Exoskeleton Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Passive Exoskeleton by Country

8.1.1 Middle East & Africa Passive Exoskeleton Sales by Country (2021-2026)

8.1.2 Middle East & Africa Passive Exoskeleton Revenue by Country (2021-2026)

8.2 Middle East & Africa Passive Exoskeleton Sales by Type (2021-2026)

8.3 Middle East & Africa Passive Exoskeleton Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Passive Exoskeleton

10.3 Manufacturing Process Analysis of Passive Exoskeleton

10.4 Industry Chain Structure of Passive Exoskeleton

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Passive Exoskeleton Distributors

11.3 Passive Exoskeleton Customer

12 WORLD FORECAST REVIEW FOR PASSIVE EXOSKELETON BY GEOGRAPHIC REGION

12.1 Global Passive Exoskeleton Market Size Forecast by Region

12.1.1 Global Passive Exoskeleton Forecast by Region (2027-2032)

12.1.2 Global Passive Exoskeleton Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Passive Exoskeleton Forecast by Type (2027-2032)

12.7 Global Passive Exoskeleton Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Ottobock

- 13.1.1 Ottobock Company Information
- 13.1.2 Ottobock Passive Exoskeleton Product Portfolios and Specifications
- 13.1.3 Ottobock Passive Exoskeleton Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.1.4 Ottobock Main Business Overview
- 13.1.5 Ottobock Latest Developments
- 13.2 HeroWear
 - 13.2.1 HeroWear Company Information
 - 13.2.2 HeroWear Passive Exoskeleton Product Portfolios and Specifications
 - 13.2.3 HeroWear Passive Exoskeleton Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.2.4 HeroWear Main Business Overview
 - 13.2.5 HeroWear Latest Developments
- 13.3 Verve Motion
 - 13.3.1 Verve Motion Company Information
 - 13.3.2 Verve Motion Passive Exoskeleton Product Portfolios and Specifications
 - 13.3.3 Verve Motion Passive Exoskeleton Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.3.4 Verve Motion Main Business Overview
 - 13.3.5 Verve Motion Latest Developments
- 13.4 Exhauss
 - 13.4.1 Exhauss Company Information
 - 13.4.2 Exhauss Passive Exoskeleton Product Portfolios and Specifications
 - 13.4.3 Exhauss Passive Exoskeleton Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.4.4 Exhauss Main Business Overview
 - 13.4.5 Exhauss Latest Developments
- 13.5 Auxivo
 - 13.5.1 Auxivo Company Information
 - 13.5.2 Auxivo Passive Exoskeleton Product Portfolios and Specifications
 - 13.5.3 Auxivo Passive Exoskeleton Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.5.4 Auxivo Main Business Overview
 - 13.5.5 Auxivo Latest Developments
- 13.6 Hapo
 - 13.6.1 Hapo Company Information
 - 13.6.2 Hapo Passive Exoskeleton Product Portfolios and Specifications
 - 13.6.3 Hapo Passive Exoskeleton Sales, Revenue, Price and Gross Margin
(2021-2026)

- 13.6.4 Hapo Main Business Overview
- 13.6.5 Hapo Latest Developments
- 13.7 Japet Medical
 - 13.7.1 Japet Medical Company Information
 - 13.7.2 Japet Medical Passive Exoskeleton Product Portfolios and Specifications
 - 13.7.3 Japet Medical Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Japet Medical Main Business Overview
 - 13.7.5 Japet Medical Latest Developments
- 13.8 Comau
 - 13.8.1 Comau Company Information
 - 13.8.2 Comau Passive Exoskeleton Product Portfolios and Specifications
 - 13.8.3 Comau Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Comau Main Business Overview
 - 13.8.5 Comau Latest Developments
- 13.9 Hilti
 - 13.9.1 Hilti Company Information
 - 13.9.2 Hilti Passive Exoskeleton Product Portfolios and Specifications
 - 13.9.3 Hilti Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Hilti Main Business Overview
 - 13.9.5 Hilti Latest Developments
- 13.10 Noonee
 - 13.10.1 Noonee Company Information
 - 13.10.2 Noonee Passive Exoskeleton Product Portfolios and Specifications
 - 13.10.3 Noonee Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Noonee Main Business Overview
 - 13.10.5 Noonee Latest Developments
- 13.11 SuitX
 - 13.11.1 SuitX Company Information
 - 13.11.2 SuitX Passive Exoskeleton Product Portfolios and Specifications
 - 13.11.3 SuitX Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 SuitX Main Business Overview
 - 13.11.5 SuitX Latest Developments
- 13.12 Ekso Bionics
 - 13.12.1 Ekso Bionics Company Information
 - 13.12.2 Ekso Bionics Passive Exoskeleton Product Portfolios and Specifications

13.12.3 Ekso Bionics Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Ekso Bionics Main Business Overview

13.12.5 Ekso Bionics Latest Developments

13.13 SpringLoaded Technology

13.13.1 SpringLoaded Technology Company Information

13.13.2 SpringLoaded Technology Passive Exoskeleton Product Portfolios and Specifications

13.13.3 SpringLoaded Technology Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 SpringLoaded Technology Main Business Overview

13.13.5 SpringLoaded Technology Latest Developments

13.14 SKELEX

13.14.1 SKELEX Company Information

13.14.2 SKELEX Passive Exoskeleton Product Portfolios and Specifications

13.14.3 SKELEX Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 SKELEX Main Business Overview

13.14.5 SKELEX Latest Developments

13.15 Exomys

13.15.1 Exomys Company Information

13.15.2 Exomys Passive Exoskeleton Product Portfolios and Specifications

13.15.3 Exomys Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Exomys Main Business Overview

13.15.5 Exomys Latest Developments

13.16 CYBERDYNE

13.16.1 CYBERDYNE Company Information

13.16.2 CYBERDYNE Passive Exoskeleton Product Portfolios and Specifications

13.16.3 CYBERDYNE Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 CYBERDYNE Main Business Overview

13.16.5 CYBERDYNE Latest Developments

13.17 Gogoa Mobility Robots

13.17.1 Gogoa Mobility Robots Company Information

13.17.2 Gogoa Mobility Robots Passive Exoskeleton Product Portfolios and Specifications

13.17.3 Gogoa Mobility Robots Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Gogoa Mobility Robots Main Business Overview

13.17.5 Gogoa Mobility Robots Latest Developments

13.18 B-Temia

13.18.1 B-Temia Company Information

13.18.2 B-Temia Passive Exoskeleton Product Portfolios and Specifications

13.18.3 B-Temia Passive Exoskeleton Sales, Revenue, Price and Gross Margin

(2021-2026)

13.18.4 B-Temia Main Business Overview

13.18.5 B-Temia Latest Developments

13.19 OYMotion

13.19.1 OYMotion Company Information

13.19.2 OYMotion Passive Exoskeleton Product Portfolios and Specifications

13.19.3 OYMotion Passive Exoskeleton Sales, Revenue, Price and Gross Margin

(2021-2026)

13.19.4 OYMotion Main Business Overview

13.19.5 OYMotion Latest Developments

13.20 RoboCT

13.20.1 RoboCT Company Information

13.20.2 RoboCT Passive Exoskeleton Product Portfolios and Specifications

13.20.3 RoboCT Passive Exoskeleton Sales, Revenue, Price and Gross Margin

(2021-2026)

13.20.4 RoboCT Main Business Overview

13.20.5 RoboCT Latest Developments

13.21 ULS Robotics

13.21.1 ULS Robotics Company Information

13.21.2 ULS Robotics Passive Exoskeleton Product Portfolios and Specifications

13.21.3 ULS Robotics Passive Exoskeleton Sales, Revenue, Price and Gross Margin

(2021-2026)

13.21.4 ULS Robotics Main Business Overview

13.21.5 ULS Robotics Latest Developments

13.22 Taixi Robot

13.22.1 Taixi Robot Company Information

13.22.2 Taixi Robot Passive Exoskeleton Product Portfolios and Specifications

13.22.3 Taixi Robot Passive Exoskeleton Sales, Revenue, Price and Gross Margin

(2021-2026)

13.22.4 Taixi Robot Main Business Overview

13.22.5 Taixi Robot Latest Developments

13.23 MeBotX Intelligent

13.23.1 MeBotX Intelligent Company Information

- 13.23.2 MeBotX Intelligent Passive Exoskeleton Product Portfolios and Specifications
- 13.23.3 MeBotX Intelligent Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.23.4 MeBotX Intelligent Main Business Overview
- 13.23.5 MeBotX Intelligent Latest Developments
- 13.24 EULON Robot
 - 13.24.1 EULON Robot Company Information
 - 13.24.2 EULON Robot Passive Exoskeleton Product Portfolios and Specifications
 - 13.24.3 EULON Robot Passive Exoskeleton Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 EULON Robot Main Business Overview
 - 13.24.5 EULON Robot Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Passive Exoskeleton Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Passive Exoskeleton Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Limb Passive Exoskeleton

Table 4. Major Players of Back Passive Exoskeleton

Table 5. Major Players of Limb Passive Exoskeleton

Table 6. Major Players of Full Body Passive Exoskeleton

Table 7. Global Passive Exoskeleton Sales by Type (2021-2026) & (K Units)

Table 8. Global Passive Exoskeleton Sales Market Share by Type (2021-2026)

Table 9. Global Passive Exoskeleton Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Passive Exoskeleton Revenue Market Share by Type (2021-2026)

Table 11. Global Passive Exoskeleton Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Rigid Passive Exoskeleton

Table 13. Major Players of Soft Passive Exoskeleton

Table 14. Global Passive Exoskeleton Sales by Structural Design (2021-2026) & (K Units)

Table 15. Global Passive Exoskeleton Sales Market Share by Structural Design (2021-2026)

Table 16. Global Passive Exoskeleton Revenue by Structural Design (2021-2026) & (\$ million)

Table 17. Global Passive Exoskeleton Revenue Market Share by Structural Design (2021-2026)

Table 18. Global Passive Exoskeleton Sale Price by Structural Design (2021-2026) & (US\$/Unit)

Table 19. Major Players of Gravity Compensation Type

Table 20. Major Players of Torque Assistance Type

Table 21. Major Players of Energy Storage and Return Type

Table 22. Major Players of Force Redistribution Type

Table 23. Global Passive Exoskeleton Sales by Support Mechanism (2021-2026) & (K Units)

Table 24. Global Passive Exoskeleton Sales Market Share by Support Mechanism (2021-2026)

Table 25. Global Passive Exoskeleton Revenue by Support Mechanism (2021-2026) & (\$ million)

Table 26. Global Passive Exoskeleton Revenue Market Share by Support Mechanism (2021-2026)

Table 27. Global Passive Exoskeleton Sale Price by Support Mechanism (2021-2026) & (US\$/Unit)

Table 28. Major Players of Spring Based Passive Exoskeleton

Table 29. Major Players of Elastic Band Based Passive Exoskeleton

Table 30. Major Players of Elastic Fabric Based Passive Exoskeleton

Table 31. Global Passive Exoskeleton Sales by Component Type (2021-2026) & (K Units)

Table 32. Global Passive Exoskeleton Sales Market Share by Component Type (2021-2026)

Table 33. Global Passive Exoskeleton Revenue by Component Type (2021-2026) & (\$ million)

Table 34. Global Passive Exoskeleton Revenue Market Share by Component Type (2021-2026)

Table 35. Global Passive Exoskeleton Sale Price by Component Type (2021-2026) & (US\$/Unit)

Table 36. Global Passive Exoskeleton Sale by Application (2021-2026) & (K Units)

Table 37. Global Passive Exoskeleton Sale Market Share by Application (2021-2026)

Table 38. Global Passive Exoskeleton Revenue by Application (2021-2026) & (\$ million)

Table 39. Global Passive Exoskeleton Revenue Market Share by Application (2021-2026)

Table 40. Global Passive Exoskeleton Sale Price by Application (2021-2026) & (US\$/Unit)

Table 41. Global Passive Exoskeleton Sales by Company (2021-2026) & (K Units)

Table 42. Global Passive Exoskeleton Sales Market Share by Company (2021-2026)

Table 43. Global Passive Exoskeleton Revenue by Company (2021-2026) & (\$ millions)

Table 44. Global Passive Exoskeleton Revenue Market Share by Company (2021-2026)

Table 45. Global Passive Exoskeleton Sale Price by Company (2021-2026) & (US\$/Unit)

Table 46. Key Manufacturers Passive Exoskeleton Producing Area Distribution and Sales Area

Table 47. Players Passive Exoskeleton Products Offered

Table 48. Passive Exoskeleton Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 49. New Products and Potential Entrants

Table 50. Market M&A Activity & Strategy

Table 51. Global Passive Exoskeleton Sales by Geographic Region (2021-2026) & (K

Units)

Table 52. Global Passive Exoskeleton Sales Market Share Geographic Region (2021-2026)

Table 53. Global Passive Exoskeleton Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 54. Global Passive Exoskeleton Revenue Market Share by Geographic Region (2021-2026)

Table 55. Global Passive Exoskeleton Sales by Country/Region (2021-2026) & (K Units)

Table 56. Global Passive Exoskeleton Sales Market Share by Country/Region (2021-2026)

Table 57. Global Passive Exoskeleton Revenue by Country/Region (2021-2026) & (\$ millions)

Table 58. Global Passive Exoskeleton Revenue Market Share by Country/Region (2021-2026)

Table 59. Americas Passive Exoskeleton Sales by Country (2021-2026) & (K Units)

Table 60. Americas Passive Exoskeleton Sales Market Share by Country (2021-2026)

Table 61. Americas Passive Exoskeleton Revenue by Country (2021-2026) & (\$ millions)

Table 62. Americas Passive Exoskeleton Sales by Type (2021-2026) & (K Units)

Table 63. Americas Passive Exoskeleton Sales by Application (2021-2026) & (K Units)

Table 64. APAC Passive Exoskeleton Sales by Region (2021-2026) & (K Units)

Table 65. APAC Passive Exoskeleton Sales Market Share by Region (2021-2026)

Table 66. APAC Passive Exoskeleton Revenue by Region (2021-2026) & (\$ millions)

Table 67. APAC Passive Exoskeleton Sales by Type (2021-2026) & (K Units)

Table 68. APAC Passive Exoskeleton Sales by Application (2021-2026) & (K Units)

Table 69. Europe Passive Exoskeleton Sales by Country (2021-2026) & (K Units)

Table 70. Europe Passive Exoskeleton Revenue by Country (2021-2026) & (\$ millions)

Table 71. Europe Passive Exoskeleton Sales by Type (2021-2026) & (K Units)

Table 72. Europe Passive Exoskeleton Sales by Application (2021-2026) & (K Units)

Table 73. Middle East & Africa Passive Exoskeleton Sales by Country (2021-2026) & (K Units)

Table 74. Middle East & Africa Passive Exoskeleton Revenue Market Share by Country (2021-2026)

Table 75. Middle East & Africa Passive Exoskeleton Sales by Type (2021-2026) & (K Units)

Table 76. Middle East & Africa Passive Exoskeleton Sales by Application (2021-2026) & (K Units)

Table 77. Key Market Drivers & Growth Opportunities of Passive Exoskeleton

Table 78. Key Market Challenges & Risks of Passive Exoskeleton
Table 79. Key Industry Trends of Passive Exoskeleton
Table 80. Passive Exoskeleton Raw Material
Table 81. Key Suppliers of Raw Materials
Table 82. Passive Exoskeleton Distributors List
Table 83. Passive Exoskeleton Customer List
Table 84. Global Passive Exoskeleton Sales Forecast by Region (2027-2032) & (K Units)
Table 85. Global Passive Exoskeleton Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 86. Americas Passive Exoskeleton Sales Forecast by Country (2027-2032) & (K Units)
Table 87. Americas Passive Exoskeleton Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 88. APAC Passive Exoskeleton Sales Forecast by Region (2027-2032) & (K Units)
Table 89. APAC Passive Exoskeleton Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 90. Europe Passive Exoskeleton Sales Forecast by Country (2027-2032) & (K Units)
Table 91. Europe Passive Exoskeleton Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 92. Middle East & Africa Passive Exoskeleton Sales Forecast by Country (2027-2032) & (K Units)
Table 93. Middle East & Africa Passive Exoskeleton Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 94. Global Passive Exoskeleton Sales Forecast by Type (2027-2032) & (K Units)
Table 95. Global Passive Exoskeleton Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 96. Global Passive Exoskeleton Sales Forecast by Application (2027-2032) & (K Units)
Table 97. Global Passive Exoskeleton Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 98. Ottobock Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 99. Ottobock Passive Exoskeleton Product Portfolios and Specifications
Table 100. Ottobock Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 101. Ottobock Main Business

Table 102. Ottobock Latest Developments
Table 103. HeroWear Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 104. HeroWear Passive Exoskeleton Product Portfolios and Specifications
Table 105. HeroWear Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 106. HeroWear Main Business
Table 107. HeroWear Latest Developments
Table 108. Verve Motion Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 109. Verve Motion Passive Exoskeleton Product Portfolios and Specifications
Table 110. Verve Motion Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 111. Verve Motion Main Business
Table 112. Verve Motion Latest Developments
Table 113. Exhauss Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 114. Exhauss Passive Exoskeleton Product Portfolios and Specifications
Table 115. Exhauss Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 116. Exhauss Main Business
Table 117. Exhauss Latest Developments
Table 118. Auxivo Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 119. Auxivo Passive Exoskeleton Product Portfolios and Specifications
Table 120. Auxivo Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 121. Auxivo Main Business
Table 122. Auxivo Latest Developments
Table 123. Hapo Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 124. Hapo Passive Exoskeleton Product Portfolios and Specifications
Table 125. Hapo Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 126. Hapo Main Business
Table 127. Hapo Latest Developments
Table 128. Japet Medical Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 129. Japet Medical Passive Exoskeleton Product Portfolios and Specifications

Table 130. Japet Medical Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Japet Medical Main Business

Table 132. Japet Medical Latest Developments

Table 133. Comau Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors

Table 134. Comau Passive Exoskeleton Product Portfolios and Specifications

Table 135. Comau Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Comau Main Business

Table 137. Comau Latest Developments

Table 138. Hilti Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors

Table 139. Hilti Passive Exoskeleton Product Portfolios and Specifications

Table 140. Hilti Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Hilti Main Business

Table 142. Hilti Latest Developments

Table 143. Noonee Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors

Table 144. Noonee Passive Exoskeleton Product Portfolios and Specifications

Table 145. Noonee Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Noonee Main Business

Table 147. Noonee Latest Developments

Table 148. SuitX Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors

Table 149. SuitX Passive Exoskeleton Product Portfolios and Specifications

Table 150. SuitX Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. SuitX Main Business

Table 152. SuitX Latest Developments

Table 153. Ekso Bionics Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors

Table 154. Ekso Bionics Passive Exoskeleton Product Portfolios and Specifications

Table 155. Ekso Bionics Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Ekso Bionics Main Business

Table 157. Ekso Bionics Latest Developments

Table 158. SpringLoaded Technology Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 159. SpringLoaded Technology Passive Exoskeleton Product Portfolios and Specifications
Table 160. SpringLoaded Technology Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 161. SpringLoaded Technology Main Business
Table 162. SpringLoaded Technology Latest Developments
Table 163. SKELEX Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 164. SKELEX Passive Exoskeleton Product Portfolios and Specifications
Table 165. SKELEX Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 166. SKELEX Main Business
Table 167. SKELEX Latest Developments
Table 168. Exomys Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 169. Exomys Passive Exoskeleton Product Portfolios and Specifications
Table 170. Exomys Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 171. Exomys Main Business
Table 172. Exomys Latest Developments
Table 173. CYBERDYNE Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 174. CYBERDYNE Passive Exoskeleton Product Portfolios and Specifications
Table 175. CYBERDYNE Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 176. CYBERDYNE Main Business
Table 177. CYBERDYNE Latest Developments
Table 178. Gogoa Mobility Robots Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 179. Gogoa Mobility Robots Passive Exoskeleton Product Portfolios and Specifications
Table 180. Gogoa Mobility Robots Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 181. Gogoa Mobility Robots Main Business
Table 182. Gogoa Mobility Robots Latest Developments
Table 183. B-Temia Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors

Table 184. B-Temia Passive Exoskeleton Product Portfolios and Specifications
Table 185. B-Temia Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 186. B-Temia Main Business
Table 187. B-Temia Latest Developments
Table 188. OYMotion Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 189. OYMotion Passive Exoskeleton Product Portfolios and Specifications
Table 190. OYMotion Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 191. OYMotion Main Business
Table 192. OYMotion Latest Developments
Table 193. RoboCT Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 194. RoboCT Passive Exoskeleton Product Portfolios and Specifications
Table 195. RoboCT Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 196. RoboCT Main Business
Table 197. RoboCT Latest Developments
Table 198. ULS Robotics Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 199. ULS Robotics Passive Exoskeleton Product Portfolios and Specifications
Table 200. ULS Robotics Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 201. ULS Robotics Main Business
Table 202. ULS Robotics Latest Developments
Table 203. Taixi Robot Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 204. Taixi Robot Passive Exoskeleton Product Portfolios and Specifications
Table 205. Taixi Robot Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 206. Taixi Robot Main Business
Table 207. Taixi Robot Latest Developments
Table 208. MeBotX Intelligent Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors
Table 209. MeBotX Intelligent Passive Exoskeleton Product Portfolios and Specifications
Table 210. MeBotX Intelligent Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 211. MeBotX Intelligent Main Business

Table 212. MeBotX Intelligent Latest Developments

Table 213. EULON Robot Basic Information, Passive Exoskeleton Manufacturing Base, Sales Area and Its Competitors

Table 214. EULON Robot Passive Exoskeleton Product Portfolios and Specifications

Table 215. EULON Robot Passive Exoskeleton Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 216. EULON Robot Main Business

Table 217. EULON Robot Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Passive Exoskeleton
- Figure 2. Passive Exoskeleton Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Passive Exoskeleton Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Passive Exoskeleton Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Passive Exoskeleton Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Passive Exoskeleton Sales Market Share by Country/Region (2025)
- Figure 10. Passive Exoskeleton Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Limb Passive Exoskeleton
- Figure 12. Product Picture of Back Passive Exoskeleton
- Figure 13. Product Picture of Limb Passive Exoskeleton
- Figure 14. Product Picture of Full Body Passive Exoskeleton
- Figure 15. Global Passive Exoskeleton Sales Market Share by Type in 2026
- Figure 16. Global Passive Exoskeleton Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Rigid Passive Exoskeleton
- Figure 18. Product Picture of Soft Passive Exoskeleton
- Figure 19. Global Passive Exoskeleton Sales Market Share by Structural Design in 2026
- Figure 20. Global Passive Exoskeleton Revenue Market Share by Structural Design (2021-2026)
- Figure 21. Product Picture of Gravity Compensation Type
- Figure 22. Product Picture of Torque Assistance Type
- Figure 23. Product Picture of Energy Storage and Return Type
- Figure 24. Product Picture of Force Redistribution Type
- Figure 25. Global Passive Exoskeleton Sales Market Share by Support Mechanism in 2026
- Figure 26. Global Passive Exoskeleton Revenue Market Share by Support Mechanism (2021-2026)
- Figure 27. Product Picture of Spring Based Passive Exoskeleton
- Figure 28. Product Picture of Elastic Band Based Passive Exoskeleton
- Figure 29. Product Picture of Elastic Fabric Based Passive Exoskeleton

Figure 30. Global Passive Exoskeleton Sales Market Share by Component Type in 2026

Figure 31. Global Passive Exoskeleton Revenue Market Share by Component Type (2021-2026)

Figure 32. Passive Exoskeleton Consumed in Industrial Manufacturing

Figure 33. Global Passive Exoskeleton Market: Industrial Manufacturing (2021-2026) & (K Units)

Figure 34. Passive Exoskeleton Consumed in Logistics and Warehousing

Figure 35. Global Passive Exoskeleton Market: Logistics and Warehousing (2021-2026) & (K Units)

Figure 36. Passive Exoskeleton Consumed in Medical Rehabilitation

Figure 37. Global Passive Exoskeleton Market: Medical Rehabilitation (2021-2026) & (K Units)

Figure 38. Passive Exoskeleton Consumed in Military Safety

Figure 39. Global Passive Exoskeleton Market: Military Safety (2021-2026) & (K Units)

Figure 40. Global Passive Exoskeleton Sale Market Share by Application (2025)

Figure 41. Global Passive Exoskeleton Revenue Market Share by Application in 2025

Figure 42. Passive Exoskeleton Sales by Company in 2025 (K Units)

Figure 43. Global Passive Exoskeleton Sales Market Share by Company in 2025

Figure 44. Passive Exoskeleton Revenue by Company in 2025 (\$ millions)

Figure 45. Global Passive Exoskeleton Revenue Market Share by Company in 2025

Figure 46. Global Passive Exoskeleton Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Passive Exoskeleton Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Passive Exoskeleton Sales 2021-2026 (K Units)

Figure 49. Americas Passive Exoskeleton Revenue 2021-2026 (\$ millions)

Figure 50. APAC Passive Exoskeleton Sales 2021-2026 (K Units)

Figure 51. APAC Passive Exoskeleton Revenue 2021-2026 (\$ millions)

Figure 52. Europe Passive Exoskeleton Sales 2021-2026 (K Units)

Figure 53. Europe Passive Exoskeleton Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Passive Exoskeleton Sales 2021-2026 (K Units)

Figure 55. Middle East & Africa Passive Exoskeleton Revenue 2021-2026 (\$ millions)

Figure 56. Americas Passive Exoskeleton Sales Market Share by Country in 2025

Figure 57. Americas Passive Exoskeleton Revenue Market Share by Country (2021-2026)

Figure 58. Americas Passive Exoskeleton Sales Market Share by Type (2021-2026)

Figure 59. Americas Passive Exoskeleton Sales Market Share by Application (2021-2026)

- Figure 60. United States Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Canada Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Mexico Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Brazil Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 64. APAC Passive Exoskeleton Sales Market Share by Region in 2025
- Figure 65. APAC Passive Exoskeleton Revenue Market Share by Region (2021-2026)
- Figure 66. APAC Passive Exoskeleton Sales Market Share by Type (2021-2026)
- Figure 67. APAC Passive Exoskeleton Sales Market Share by Application (2021-2026)
- Figure 68. China Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Japan Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 70. South Korea Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Southeast Asia Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 72. India Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Australia Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 74. China Taiwan Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Europe Passive Exoskeleton Sales Market Share by Country in 2025
- Figure 76. Europe Passive Exoskeleton Revenue Market Share by Country (2021-2026)
- Figure 77. Europe Passive Exoskeleton Sales Market Share by Type (2021-2026)
- Figure 78. Europe Passive Exoskeleton Sales Market Share by Application (2021-2026)
- Figure 79. Germany Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 80. France Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 81. UK Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Italy Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Russia Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Middle East & Africa Passive Exoskeleton Sales Market Share by Country (2021-2026)
- Figure 85. Middle East & Africa Passive Exoskeleton Sales Market Share by Type (2021-2026)
- Figure 86. Middle East & Africa Passive Exoskeleton Sales Market Share by Application (2021-2026)
- Figure 87. Egypt Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 88. South Africa Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Israel Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Turkey Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 91. GCC Countries Passive Exoskeleton Revenue Growth 2021-2026 (\$ millions)
- Figure 92. Manufacturing Cost Structure Analysis of Passive Exoskeleton in 2026
- Figure 93. Manufacturing Process Analysis of Passive Exoskeleton
- Figure 94. Industry Chain Structure of Passive Exoskeleton

Figure 95. Channels of Distribution

Figure 96. Global Passive Exoskeleton Sales Market Forecast by Region (2027-2032)

Figure 97. Global Passive Exoskeleton Revenue Market Share Forecast by Region
(2027-2032)

Figure 98. Global Passive Exoskeleton Sales Market Share Forecast by Type
(2027-2032)

Figure 99. Global Passive Exoskeleton Revenue Market Share Forecast by Type
(2027-2032)

Figure 100. Global Passive Exoskeleton Sales Market Share Forecast by Application
(2027-2032)

Figure 101. Global Passive Exoskeleton Revenue Market Share Forecast by Application
(2027-2032)

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