

# Global Passive Daytime Radiative Cooling (PDRC) Materials Market Growth 2026-2032

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## Abstracts

The global Passive Daytime Radiative Cooling (PDRC) Materials market size is predicted to grow from US\$ 21.07 million in 2025 to US\$ 102 million in 2032; it is expected to grow at a CAGR of 23.0% from 2026 to 2032.

Passive daytime radiative cooling (PDRC) materials are engineered surfaces—often films, paints, or coatings—that can lower their temperature under direct sunlight without consuming energy by balancing two optical properties: they reflect most incoming solar radiation (so they absorb very little heat from the sun) and they strongly emit thermal infrared radiation in the atmospheric “transparent window” (roughly 8–13  $\mu\text{m}$ ), allowing heat to radiate from the surface to the cold sky/outer space. When designed well and used on sky-facing surfaces, this combination can keep the material cooler than conventional surfaces and, under favorable weather (clear skies, low humidity, low wind), can even cool to below ambient air temperature. The average price of coating products is approximately US\$6.29 per square meter, while the average price of film products is US\$30 per square meter.

Passive daytime radiative cooling paint sits between specialty materials and the mainstream architectural coatings supply chain. Upstream, the key inputs are binder resins, high solar reflectance pigments and fillers, infrared emissive additives, dispersants and rheology modifiers, UV stabilizers, defoamers, water or solvent carriers, plus packaging and application equipment. The critical manufacturing steps are high quality dispersion and particle size control, formulation for film formation and adhesion, and tight quality control on optical performance, durability, and consistency from batch to batch. Downstream, the paint moves through coating manufacturers, distributors, roofing and facade system integrators, and contractor networks, then into end uses such as commercial and industrial roofs, building envelopes, outdoor enclosures, tanks,

containers, and some municipal surfaces. Installation depends heavily on surface prep, primers, application thickness control, and maintenance practices like periodic cleaning to preserve reflectance.

United States market for Passive Daytime Radiative Cooling (PDRC) Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Passive Daytime Radiative Cooling (PDRC) Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Passive Daytime Radiative Cooling (PDRC) Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Passive Daytime Radiative Cooling (PDRC) Materials players cover SPACE COOL, Azure Era, i2Cool, MG Energy, Radi-Cool, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Passive Daytime Radiative Cooling (PDRC) Materials Industry Forecast" looks at past sales and reviews total world Passive Daytime Radiative Cooling (PDRC) Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Passive Daytime Radiative Cooling (PDRC) Materials sales for 2026 through 2032. With Passive Daytime Radiative Cooling (PDRC) Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Passive Daytime Radiative Cooling (PDRC) Materials industry.

This Insight Report provides a comprehensive analysis of the global Passive Daytime Radiative Cooling (PDRC) Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Passive Daytime Radiative Cooling (PDRC) Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Passive Daytime Radiative Cooling (PDRC) Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Passive Daytime Radiative Cooling (PDRC) Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Passive Daytime Radiative Cooling (PDRC) Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Passive Daytime Radiative Cooling (PDRC) Materials market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Paints

Films

Others

#### Segmentation by Reflectivity:

Reflectivity Greater Than 96%

Reflectivity Less Than 96%

#### Segmentation by Application:

Construction Industry

Warehousing

Transportation Equipment

Energy and Power Facilities

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SPACE COOL

Azure Era

i2Cool

MG Energy

Radi-Cool

CSCEC

Pirta

Cryox

3M

AkzoNobel

Aorun Advanced Materials

SKSHU Paint

Nippon Paint

Beixin Jiabaoli Coatings

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Passive Daytime Radiative Cooling (PDRC) Materials market?

What factors are driving Passive Daytime Radiative Cooling (PDRC) Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Passive Daytime Radiative Cooling (PDRC) Materials market opportunities vary by end market size?

How does Passive Daytime Radiative Cooling (PDRC) Materials break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

2.1.1 Global Passive Daytime Radiative Cooling (PDRC) Materials Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Passive Daytime Radiative Cooling (PDRC) Materials by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Passive Daytime Radiative Cooling (PDRC) Materials by Country/Region, 2021, 2025 & 2032

#### 2.2 Passive Daytime Radiative Cooling (PDRC) Materials Segment by Type

2.2.1 Paints

2.2.2 Films

2.2.3 Others

2.2.4 Passive Daytime Radiative Cooling (PDRC) Materials Sales by Type

2.2.4.1 Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Type (2021-2026)

2.2.4.2 Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue and Market Share by Type (2021-2026)

2.2.4.3 Global Passive Daytime Radiative Cooling (PDRC) Materials Sale Price by Type (2021-2026)

#### 2.3 Passive Daytime Radiative Cooling (PDRC) Materials Segment by Reflectivity

2.3.1 Reflectivity Greater Than 96%

2.3.2 Reflectivity Less Than 96%

2.3.3 Passive Daytime Radiative Cooling (PDRC) Materials Sales by Reflectivity

2.3.3.1 Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Reflectivity (2021-2026)

2.3.3.2 Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue and Market Share by Reflectivity (2021-2026)

2.3.3.3 Global Passive Daytime Radiative Cooling (PDRC) Materials Sale Price by Reflectivity (2021-2026)

2.4 Passive Daytime Radiative Cooling (PDRC) Materials Segment by Application

2.4.1 Construction Industry

2.4.2 Warehousing

2.4.3 Transportation Equipment

2.4.4 Energy and Power Facilities

2.4.5 Others

2.4.6 Passive Daytime Radiative Cooling (PDRC) Materials Sales by Application

2.4.6.1 Global Passive Daytime Radiative Cooling (PDRC) Materials Sale Market Share by Application (2021-2026)

2.4.6.2 Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Passive Daytime Radiative Cooling (PDRC) Materials Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Passive Daytime Radiative Cooling (PDRC) Materials Breakdown Data by Company

3.1.1 Global Passive Daytime Radiative Cooling (PDRC) Materials Annual Sales by Company (2021-2026)

3.1.2 Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Company (2021-2026)

3.2 Global Passive Daytime Radiative Cooling (PDRC) Materials Annual Revenue by Company (2021-2026)

3.2.1 Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Company (2021-2026)

3.2.2 Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Company (2021-2026)

3.3 Global Passive Daytime Radiative Cooling (PDRC) Materials Sale Price by Company

3.4 Key Manufacturers Passive Daytime Radiative Cooling (PDRC) Materials Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Passive Daytime Radiative Cooling (PDRC) Materials Product Location Distribution

3.4.2 Players Passive Daytime Radiative Cooling (PDRC) Materials Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR PASSIVE DAYTIME RADIATIVE COOLING (PDRC) MATERIALS BY GEOGRAPHIC REGION**

### 4.1 World Historic Passive Daytime Radiative Cooling (PDRC) Materials Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global Passive Daytime Radiative Cooling (PDRC) Materials Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global Passive Daytime Radiative Cooling (PDRC) Materials Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Passive Daytime Radiative Cooling (PDRC) Materials Market Size by Country/Region (2021-2026)

#### 4.2.1 Global Passive Daytime Radiative Cooling (PDRC) Materials Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Passive Daytime Radiative Cooling (PDRC) Materials Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales Growth

### 4.4 APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales Growth

### 4.5 Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales Growth

### 4.6 Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales Growth

## **5 AMERICAS**

### 5.1 Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales by Country

#### 5.1.1 Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales by Country (2021-2026)

#### 5.1.2 Americas Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Country (2021-2026)

### 5.2 Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales by Type (2021-2026)

### 5.3 Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales by Application (2021-2026)

### 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales by Region

6.1.1 APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales by Region (2021-2026)

6.1.2 APAC Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Region (2021-2026)

6.2 APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales by Type (2021-2026)

6.3 APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Passive Daytime Radiative Cooling (PDRC) Materials by Country

7.1.1 Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales by Country (2021-2026)

7.1.2 Europe Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Country (2021-2026)

7.2 Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales by Type (2021-2026)

7.3 Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials by Country

8.1.1 Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales by Country (2021-2026)

8.1.2 Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Country (2021-2026)

8.2 Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales by Type (2021-2026)

8.3 Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Passive Daytime Radiative Cooling (PDRC) Materials

10.3 Manufacturing Process Analysis of Passive Daytime Radiative Cooling (PDRC) Materials

10.4 Industry Chain Structure of Passive Daytime Radiative Cooling (PDRC) Materials

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Passive Daytime Radiative Cooling (PDRC) Materials Distributors

11.3 Passive Daytime Radiative Cooling (PDRC) Materials Customer

## **12 WORLD FORECAST REVIEW FOR PASSIVE DAYTIME RADIATIVE COOLING (PDRC) MATERIALS BY GEOGRAPHIC REGION**

12.1 Global Passive Daytime Radiative Cooling (PDRC) Materials Market Size Forecast by Region

12.1.1 Global Passive Daytime Radiative Cooling (PDRC) Materials Forecast by Region (2027-2032)

12.1.2 Global Passive Daytime Radiative Cooling (PDRC) Materials Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Passive Daytime Radiative Cooling (PDRC) Materials Forecast by Type (2027-2032)

12.7 Global Passive Daytime Radiative Cooling (PDRC) Materials Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 SPACE COOL

13.1.1 SPACE COOL Company Information

13.1.2 SPACE COOL Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

13.1.3 SPACE COOL Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 SPACE COOL Main Business Overview

13.1.5 SPACE COOL Latest Developments

13.2 Azure Era

13.2.1 Azure Era Company Information

13.2.2 Azure Era Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

13.2.3 Azure Era Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Azure Era Main Business Overview

13.2.5 Azure Era Latest Developments

### 13.3 i2Cool

#### 13.3.1 i2Cool Company Information

#### 13.3.2 i2Cool Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

#### 13.3.3 i2Cool Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.3.4 i2Cool Main Business Overview

#### 13.3.5 i2Cool Latest Developments

### 13.4 MG Energy

#### 13.4.1 MG Energy Company Information

#### 13.4.2 MG Energy Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

#### 13.4.3 MG Energy Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.4.4 MG Energy Main Business Overview

#### 13.4.5 MG Energy Latest Developments

### 13.5 Radi-Cool

#### 13.5.1 Radi-Cool Company Information

#### 13.5.2 Radi-Cool Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

#### 13.5.3 Radi-Cool Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.5.4 Radi-Cool Main Business Overview

#### 13.5.5 Radi-Cool Latest Developments

### 13.6 CSCEC

#### 13.6.1 CSCEC Company Information

#### 13.6.2 CSCEC Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

#### 13.6.3 CSCEC Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.6.4 CSCEC Main Business Overview

#### 13.6.5 CSCEC Latest Developments

### 13.7 Pirta

#### 13.7.1 Pirta Company Information

#### 13.7.2 Pirta Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

#### 13.7.3 Pirta Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.7.4 Pirta Main Business Overview

- 13.7.5 Pirta Latest Developments
- 13.8 Cryox
  - 13.8.1 Cryox Company Information
  - 13.8.2 Cryox Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications
  - 13.8.3 Cryox Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Cryox Main Business Overview
  - 13.8.5 Cryox Latest Developments
- 13.9 3M
  - 13.9.1 3M Company Information
  - 13.9.2 3M Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications
  - 13.9.3 3M Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 3M Main Business Overview
  - 13.9.5 3M Latest Developments
- 13.10 AkzoNobel
  - 13.10.1 AkzoNobel Company Information
  - 13.10.2 AkzoNobel Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications
  - 13.10.3 AkzoNobel Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 AkzoNobel Main Business Overview
  - 13.10.5 AkzoNobel Latest Developments
- 13.11 Aorun Advanced Materials
  - 13.11.1 Aorun Advanced Materials Company Information
  - 13.11.2 Aorun Advanced Materials Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications
  - 13.11.3 Aorun Advanced Materials Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Aorun Advanced Materials Main Business Overview
  - 13.11.5 Aorun Advanced Materials Latest Developments
- 13.12 SKSHU Paint
  - 13.12.1 SKSHU Paint Company Information
  - 13.12.2 SKSHU Paint Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications
  - 13.12.3 SKSHU Paint Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 SKSHU Paint Main Business Overview
- 13.12.5 SKSHU Paint Latest Developments
- 13.13 Nippon Paint
  - 13.13.1 Nippon Paint Company Information
  - 13.13.2 Nippon Paint Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications
  - 13.13.3 Nippon Paint Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 Nippon Paint Main Business Overview
  - 13.13.5 Nippon Paint Latest Developments
- 13.14 Beixin Jiabaoli Coatings
  - 13.14.1 Beixin Jiabaoli Coatings Company Information
  - 13.14.2 Beixin Jiabaoli Coatings Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications
  - 13.14.3 Beixin Jiabaoli Coatings Passive Daytime Radiative Cooling (PDRC) Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 Beixin Jiabaoli Coatings Main Business Overview
  - 13.14.5 Beixin Jiabaoli Coatings Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Passive Daytime Radiative Cooling (PDRC) Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Passive Daytime Radiative Cooling (PDRC) Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Paints
- Table 4. Major Players of Films
- Table 5. Major Players of Others
- Table 6. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales by Type (2021-2026) & (K Sqm)
- Table 7. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Type (2021-2026)
- Table 8. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Type (2021-2026)
- Table 10. Global Passive Daytime Radiative Cooling (PDRC) Materials Sale Price by Type (2021-2026) & (US\$/Sq m)
- Table 11. Major Players of Reflectivity Greater Than 96%
- Table 12. Major Players of Reflectivity Less Than 96%
- Table 13. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales by Reflectivity (2021-2026) & (K Sqm)
- Table 14. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Reflectivity (2021-2026)
- Table 15. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Reflectivity (2021-2026) & (\$ million)
- Table 16. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Reflectivity (2021-2026)
- Table 17. Global Passive Daytime Radiative Cooling (PDRC) Materials Sale Price by Reflectivity (2021-2026) & (US\$/Sq m)
- Table 18. Global Passive Daytime Radiative Cooling (PDRC) Materials Sale by Application (2021-2026) & (K Sqm)
- Table 19. Global Passive Daytime Radiative Cooling (PDRC) Materials Sale Market Share by Application (2021-2026)
- Table 20. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Application (2021-2026)

Table 22. Global Passive Daytime Radiative Cooling (PDRC) Materials Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 23. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales by Company (2021-2026) & (K Sqm)

Table 24. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Company (2021-2026)

Table 25. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Company (2021-2026)

Table 27. Global Passive Daytime Radiative Cooling (PDRC) Materials Sale Price by Company (2021-2026) & (US\$/Sq m)

Table 28. Key Manufacturers Passive Daytime Radiative Cooling (PDRC) Materials Producing Area Distribution and Sales Area

Table 29. Players Passive Daytime Radiative Cooling (PDRC) Materials Products Offered

Table 30. Passive Daytime Radiative Cooling (PDRC) Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales by Geographic Region (2021-2026) & (K Sqm)

Table 34. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share Geographic Region (2021-2026)

Table 35. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales by Country/Region (2021-2026) & (K Sqm)

Table 38. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Country/Region (2021-2026)

Table 39. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales by

Country (2021-2026) & (K Sqm)

Table 42. Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Country (2021-2026)

Table 43. Americas Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales by Type (2021-2026) & (K Sqm)

Table 45. Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales by Application (2021-2026) & (K Sqm)

Table 46. APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales by Region (2021-2026) & (K Sqm)

Table 47. APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Region (2021-2026)

Table 48. APAC Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales by Type (2021-2026) & (K Sqm)

Table 50. APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales by Application (2021-2026) & (K Sqm)

Table 51. Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales by Country (2021-2026) & (K Sqm)

Table 52. Europe Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales by Type (2021-2026) & (K Sqm)

Table 54. Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales by Application (2021-2026) & (K Sqm)

Table 55. Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales by Country (2021-2026) & (K Sqm)

Table 56. Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales by Type (2021-2026) & (K Sqm)

Table 58. Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales by Application (2021-2026) & (K Sqm)

Table 59. Key Market Drivers & Growth Opportunities of Passive Daytime Radiative Cooling (PDRC) Materials

Table 60. Key Market Challenges & Risks of Passive Daytime Radiative Cooling (PDRC) Materials

- Table 61. Key Industry Trends of Passive Daytime Radiative Cooling (PDRC) Materials
- Table 62. Passive Daytime Radiative Cooling (PDRC) Materials Raw Material
- Table 63. Key Suppliers of Raw Materials
- Table 64. Passive Daytime Radiative Cooling (PDRC) Materials Distributors List
- Table 65. Passive Daytime Radiative Cooling (PDRC) Materials Customer List
- Table 66. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Forecast by Region (2027-2032) & (K Sqm)
- Table 67. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales Forecast by Country (2027-2032) & (K Sqm)
- Table 69. Americas Passive Daytime Radiative Cooling (PDRC) Materials Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales Forecast by Region (2027-2032) & (K Sqm)
- Table 71. APAC Passive Daytime Radiative Cooling (PDRC) Materials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 72. Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales Forecast by Country (2027-2032) & (K Sqm)
- Table 73. Europe Passive Daytime Radiative Cooling (PDRC) Materials Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 74. Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales Forecast by Country (2027-2032) & (K Sqm)
- Table 75. Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Forecast by Type (2027-2032) & (K Sqm)
- Table 77. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 78. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Forecast by Application (2027-2032) & (K Sqm)
- Table 79. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 80. SPACE COOL Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors
- Table 81. SPACE COOL Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications
- Table 82. SPACE COOL Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 83. SPACE COOL Main Business

Table 84. SPACE COOL Latest Developments

Table 85. Azure Era Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors

Table 86. Azure Era Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 87. Azure Era Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 88. Azure Era Main Business

Table 89. Azure Era Latest Developments

Table 90. i2Cool Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors

Table 91. i2Cool Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 92. i2Cool Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 93. i2Cool Main Business

Table 94. i2Cool Latest Developments

Table 95. MG Energy Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors

Table 96. MG Energy Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 97. MG Energy Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 98. MG Energy Main Business

Table 99. MG Energy Latest Developments

Table 100. Radi-Cool Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors

Table 101. Radi-Cool Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 102. Radi-Cool Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 103. Radi-Cool Main Business

Table 104. Radi-Cool Latest Developments

Table 105. CSCEC Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors

Table 106. CSCEC Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 107. CSCEC Passive Daytime Radiative Cooling (PDRC) Materials Sales (K

Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 108. CSCEC Main Business

Table 109. CSCEC Latest Developments

Table 110. Pirta Basic Information, Passive Daytime Radiative Cooling (PDRC)

Materials Manufacturing Base, Sales Area and Its Competitors

Table 111. Pirta Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 112. Pirta Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 113. Pirta Main Business

Table 114. Pirta Latest Developments

Table 115. Cryox Basic Information, Passive Daytime Radiative Cooling (PDRC)

Materials Manufacturing Base, Sales Area and Its Competitors

Table 116. Cryox Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 117. Cryox Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 118. Cryox Main Business

Table 119. Cryox Latest Developments

Table 120. 3M Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors

Table 121. 3M Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 122. 3M Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 123. 3M Main Business

Table 124. 3M Latest Developments

Table 125. AkzoNobel Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors

Table 126. AkzoNobel Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 127. AkzoNobel Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 128. AkzoNobel Main Business

Table 129. AkzoNobel Latest Developments

Table 130. Aorun Advanced Materials Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors

Table 131. Aorun Advanced Materials Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 132. Aorun Advanced Materials Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 133. Aorun Advanced Materials Main Business

Table 134. Aorun Advanced Materials Latest Developments

Table 135. SKSHU Paint Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors

Table 136. SKSHU Paint Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 137. SKSHU Paint Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 138. SKSHU Paint Main Business

Table 139. SKSHU Paint Latest Developments

Table 140. Nippon Paint Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors

Table 141. Nippon Paint Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 142. Nippon Paint Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 143. Nippon Paint Main Business

Table 144. Nippon Paint Latest Developments

Table 145. Beixin Jiabaoli Coatings Basic Information, Passive Daytime Radiative Cooling (PDRC) Materials Manufacturing Base, Sales Area and Its Competitors

Table 146. Beixin Jiabaoli Coatings Passive Daytime Radiative Cooling (PDRC) Materials Product Portfolios and Specifications

Table 147. Beixin Jiabaoli Coatings Passive Daytime Radiative Cooling (PDRC) Materials Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 148. Beixin Jiabaoli Coatings Main Business

Table 149. Beixin Jiabaoli Coatings Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Passive Daytime Radiative Cooling (PDRC) Materials
- Figure 2. Passive Daytime Radiative Cooling (PDRC) Materials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Passive Daytime Radiative Cooling (PDRC) Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Country/Region (2025)
- Figure 10. Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Paints
- Figure 12. Product Picture of Films
- Figure 13. Product Picture of Others
- Figure 14. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Type in 2026
- Figure 15. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Reflectivity Greater Than 96%
- Figure 17. Product Picture of Reflectivity Less Than 96%
- Figure 18. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Reflectivity in 2026
- Figure 19. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Reflectivity (2021-2026)
- Figure 20. Passive Daytime Radiative Cooling (PDRC) Materials Consumed in Construction Industry
- Figure 21. Global Passive Daytime Radiative Cooling (PDRC) Materials Market: Construction Industry (2021-2026) & (K Sqm)
- Figure 22. Passive Daytime Radiative Cooling (PDRC) Materials Consumed in Warehousing

Figure 23. Global Passive Daytime Radiative Cooling (PDRC) Materials Market: Warehousing (2021-2026) & (K Sqm)

Figure 24. Passive Daytime Radiative Cooling (PDRC) Materials Consumed in Transportation Equipment

Figure 25. Global Passive Daytime Radiative Cooling (PDRC) Materials Market: Transportation Equipment (2021-2026) & (K Sqm)

Figure 26. Passive Daytime Radiative Cooling (PDRC) Materials Consumed in Energy and Power Facilities

Figure 27. Global Passive Daytime Radiative Cooling (PDRC) Materials Market: Energy and Power Facilities (2021-2026) & (K Sqm)

Figure 28. Passive Daytime Radiative Cooling (PDRC) Materials Consumed in Others

Figure 29. Global Passive Daytime Radiative Cooling (PDRC) Materials Market: Others (2021-2026) & (K Sqm)

Figure 30. Global Passive Daytime Radiative Cooling (PDRC) Materials Sale Market Share by Application (2025)

Figure 31. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Application in 2026

Figure 32. Passive Daytime Radiative Cooling (PDRC) Materials Sales by Company in 2026 (K Sqm)

Figure 33. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Company in 2026

Figure 34. Passive Daytime Radiative Cooling (PDRC) Materials Revenue by Company in 2026 (\$ millions)

Figure 35. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Company in 2026

Figure 36. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Geographic Region in 2026

Figure 38. Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales 2021-2026 (K Sqm)

Figure 39. Americas Passive Daytime Radiative Cooling (PDRC) Materials Revenue 2021-2026 (\$ millions)

Figure 40. APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales 2021-2026 (K Sqm)

Figure 41. APAC Passive Daytime Radiative Cooling (PDRC) Materials Revenue 2021-2026 (\$ millions)

Figure 42. Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales 2021-2026 (K Sqm)

Figure 43. Europe Passive Daytime Radiative Cooling (PDRC) Materials Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales 2021-2026 (K Sqm)

Figure 45. Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Revenue 2021-2026 (\$ millions)

Figure 46. Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Country in 2026

Figure 47. Americas Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Country (2021-2026)

Figure 48. Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Type (2021-2026)

Figure 49. Americas Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Application (2021-2026)

Figure 50. United States Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Region in 2026

Figure 55. APAC Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Region (2021-2026)

Figure 56. APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Type (2021-2026)

Figure 57. APAC Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Application (2021-2026)

Figure 58. China Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth

2021-2026 (\$ millions)

Figure 63. Australia Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Country in 2026

Figure 66. Europe Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share by Country (2021-2026)

Figure 67. Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Type (2021-2026)

Figure 68. Europe Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Application (2021-2026)

Figure 69. Germany Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share by Application (2021-2026)

Figure 77. Egypt Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Passive Daytime Radiative Cooling (PDRC) Materials Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Passive Daytime Radiative Cooling (PDRC) Materials in 2026

Figure 83. Manufacturing Process Analysis of Passive Daytime Radiative Cooling (PDRC) Materials

Figure 84. Industry Chain Structure of Passive Daytime Radiative Cooling (PDRC) Materials

Figure 85. Channels of Distribution

Figure 86. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Forecast by Region (2027-2032)

Figure 87. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Passive Daytime Radiative Cooling (PDRC) Materials Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Passive Daytime Radiative Cooling (PDRC) Materials Revenue Market Share Forecast by Application (2027-2032)

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