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Global Passive Cold Chain Temperature-controlled Container Market Growth 2026-2032

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Abstracts

The global Passive Cold Chain Temperature-controlled Container market size is predicted to grow from US$ 2093 million in 2025 to US$ 3790 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

A passive cold chain temperature-controlled container is a professional cold-chain shipping system designed to maintain temperature-sensitive payloads within a specified temperature range without external electrical power, compressor-based refrigeration, or continuously operating heating and cooling equipment. A typical system combines a protective outer enclosure, thermal insulation such as EPS, EPP, PUR, or VIP, preconditioned thermal storage media such as ice packs, gel refrigerants, Phase Change Materials, or dry ice, and a defined payload chamber. These systems support refrigerated, controlled-room-temperature, frozen, deep-frozen, and other qualified temperature ranges and are used for pharmaceuticals, vaccines, clinical trial materials, biological specimens, food, perishables, and other temperature-sensitive products transported by air, road, and multimodal logistics. In 2025, the global sales volume of passive cold chain temperature-controlled containers is 10.8 million units, with an average selling price of $198 per unit and an industry average gross margin of 30%–38%. The passive cold chain temperature-controlled container value chain starts with EPS, EPP, PUR, VIP core materials and high-barrier films, PP/PE/HDPE plastics, corrugated board, aluminum, water-based refrigerants, gel packs, PCMs, and dry ice, followed by thermal engineering, container manufacturing, refrigerant configuration, thermal qualification, and system integration, with downstream demand concentrated in pharmaceuticals and vaccines, clinical trials and diagnostics, food and perishables, and other temperature-sensitive cargo.

United States market for Passive Cold Chain Temperature-controlled Container is

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estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Passive Cold Chain Temperature-controlled Container is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Passive Cold Chain Temperature-controlled Container is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Passive Cold Chain Temperature-controlled Container players cover Cold Chain Technologies, CSafe Global, ThermoSafe, Peli BioThermal, Cryopak Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Passive Cold Chain Temperature-controlled Container Industry Forecast” looks at past sales and reviews total world Passive Cold Chain Temperature-controlled Container sales in 2025, providing a comprehensive analysis by region and market sector of projected Passive Cold Chain Temperature-controlled Container sales for 2026 through 2032. With Passive Cold Chain Temperature-controlled Container sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Passive Cold Chain Temperature-controlled Container industry.

This Insight Report provides a comprehensive analysis of the global Passive Cold Chain Temperature-controlled Container landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Passive Cold Chain Temperature-controlled Container portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Passive Cold Chain Temperature-controlled Container market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Passive Cold Chain Temperature-controlled Container and breaks down the forecast by Type, by Application, geography, and market size to

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highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Passive Cold Chain Temperature-controlled Container.

This report presents a comprehensive overview, market shares, and growth opportunities of Passive Cold Chain Temperature-controlled Container market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Passive Parcel Shippers

Passive Pallet Shippers

Large Passive Temperature-Controlled Containers

Segmentation by Usage Model:

Single-Use

Reusable

Segmentation by Application:

Commercial Pharmaceuticals and Vaccines

Food and Perishables

Clinical Trial Materials

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cold Chain Technologies

CSafe Global

ThermoSafe

Peli BioThermal

Cryopak Industries

Nordic Cold Chain Solutions

Envirotainer AB

Sofrigam

EMBALL'ISO

DGP Intelsius

eutecma GmbH

delta T GmbH

Schaumaplast Group

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INNOPLUS srl

Kaneka Corporation

PLUSS Advanced Technologies Pvt. Ltd.

Coldadge India Private Limited

China International Marine Containers

Qingdao Haier Biomedical

Fujian Super Tech Advanced Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Passive Cold Chain Temperature-controlled Container market?

What factors are driving Passive Cold Chain Temperature-controlled Container market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Passive Cold Chain Temperature-controlled Container market opportunities vary by end market size?

How does Passive Cold Chain Temperature-controlled Container break out by Type, by Application?

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