

Global Passenger Vehicle EGR System Market Growth 2026-2032

<https://marketpublishers.com/r/G7622E37DBF4EN.html>

Date: May 2026

Pages: 149

Price: US\$ 3,660.00 (Single User License)

ID: G7622E37DBF4EN

Abstracts

The global Passenger Vehicle EGR System market size is predicted to grow from US\$ 1619 million in 2025 to US\$ 2483 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

The Passenger Vehicle EGR System (Exhaust Gas Recirculation System) is a key component of internal combustion engine emission control systems. It reduces combustion temperature and nitrogen oxide (NOx) emissions by recirculating a portion of exhaust gas back into the engine's intake system. This system suppresses NOx formation by lowering the oxygen concentration in the combustion zone. EGR systems typically consist of an EGR valve, sensors, and a control unit assembly, and are widely used in modern passenger vehicles (especially gasoline and diesel engines) to meet increasingly stringent global emission regulations (such as Euro VI and EPA 10). Furthermore, EGR systems improve engine fuel efficiency and reduce carbon footprint. In 2025, the production volume of Passenger Vehicle EGR Systems is estimated at approximately 29.386 million units, with an average price of approximately US\$56.33 per unit and a gross profit margin of approximately 21.13%. Downstream customers include BYD, Chery Automobile, Geely Automobile, GAC Group, Wuling Motors, Dong'an Power, and SAIC Motor.

Stricter Environmental Regulations: With increasingly stringent global requirements for vehicle emissions, especially the tightening of NOx emission control standards, the EGR system has become one of the key technologies for meeting these standards. **Fuel efficiency requirements:** EGR systems not only reduce harmful emissions but also improve engine fuel efficiency by optimizing the combustion process. Therefore, more and more passenger car manufacturers are adopting EGR systems to meet energy consumption and cost-effectiveness requirements. The rise of new energy vehicles and

hybrid vehicles: With the rise of the new energy vehicle market (including hybrid and electric vehicles), more and more models (especially hybrid models) are also beginning to use EGR systems to meet environmental requirements and improve power performance.

LP Information, Inc. (LPI) ' newest research report, the "Passenger Vehicle EGR System Industry Forecast" looks at past sales and reviews total world Passenger Vehicle EGR System sales in 2025, providing a comprehensive analysis by region and market sector of projected Passenger Vehicle EGR System sales for 2026 through 2032. With Passenger Vehicle EGR System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Passenger Vehicle EGR System industry.

This Insight Report provides a comprehensive analysis of the global Passenger Vehicle EGR System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Passenger Vehicle EGR System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Passenger Vehicle EGR System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Passenger Vehicle EGR System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Passenger Vehicle EGR System.

This report presents a comprehensive overview, market shares, and growth opportunities of Passenger Vehicle EGR System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-voltage EGR System

Low-voltage EGR System

Segmentation by Control:

Mechanical Type

Electronic Type

Segmentation by Market:

OEM

Aftermarket

Segmentation by Application:

Passenger Gasoline Vehicles EGR (HEV)

Passenger Hybrid Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Continental AG

Denso

BorgWarner

Valeo

Astemo

Mahle GmbH

Aisin

FORVIA HELLA

Vitesco Technologies

Klüber+Schmidt

Rheinmetall Automotive

Aisan Industry Co., Ltd.

Rheinmetall

Mitsubishi Electric

Gits Mfg

Nissens

PurePower Technologies

Korens

Wells Vehicle Electronics

Cummins

Yinlun Co., Ltd.

Wuxi Long Sheng Technology Co., Ltd.

Changzhou Tenglong Auto Parts Co., Ltd.

Zhejiang Richleo Environmental Technology Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Passenger Vehicle EGR System market?

What factors are driving Passenger Vehicle EGR System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Passenger Vehicle EGR System market opportunities vary by end market size?

How does Passenger Vehicle EGR System break out by Type, by Application?

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