

Global Parts Sorting System Market Growth 2026-2032

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Abstracts

The global Parts Sorting System market size is predicted to grow from US\$ 25838 million in 2025 to US\$ 49401 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

In 2025, global sales of parts sorting systems reached 142,000 units, with an average selling price of RMB 186,000 per unit. Global production capacity reached 165,000 units, and the industry's average gross profit margin was 27%. Parts sorting systems are automated equipment integrating visual recognition, robotic arms, sensor control, and conveying mechanisms. They can quickly complete parts identification, positioning, grasping, and sorting, and are widely used in industrial production lines and warehousing. The upstream core components are servo motors, sensors, controllers, and precision structural parts, with material consumption primarily focused on core electronic control components. Downstream, the main suppliers are automotive manufacturing, electronic assembly, machining, and logistics warehousing, with consumption concentrated in the automotive and electronics sectors, establishing stable supply relationships with end-user manufacturers. Industry demand continues to grow with the upgrading of intelligent manufacturing, and flexibility and intelligence bring business opportunities. Future development will focus on technological upgrades, domestic substitution, modular customization, and expansion into new energy and precision manufacturing scenarios.

Parts sorting systems are at the core of the intelligent manufacturing and logistics automation upgrade track, with the market showing steady demand growth, continuous structural optimization, and distinct competitive stratification. With the digital transformation of manufacturing, the expansion of new energy vehicle and 3C electronics production capacity, and the improvement of warehousing and logistics efficiency, the market demand for high-precision, high-flexibility, and high-stability automated sorting continues to be released. Competition in the low-end standardized

equipment market is fierce, while there is a significant shortage of high-end intelligent systems equipped with AI vision, robot collaboration, and digital twins, becoming the main driver of industry growth. Currently, the market is dominated by international brands in the high-end sector, while domestic manufacturers are rapidly catching up with their cost and service advantages. Modularization, integration, and hardware-software integration are becoming the mainstream development directions, and business models are extending from equipment sales to overall solutions and leasing services.

In the long term, the industry will continue to deepen around technological upgrades, domestic substitution, scenario segmentation, and green and low-carbon development. Companies with algorithm R&D, customization capabilities, and full-chain service capabilities will be more likely to gain an advantage, and market concentration is expected to steadily increase.

LP Information, Inc. (LPI) ' newest research report, the "Parts Sorting System Industry Forecast" looks at past sales and reviews total world Parts Sorting System sales in 2025, providing a comprehensive analysis by region and market sector of projected Parts Sorting System sales for 2026 through 2032. With Parts Sorting System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Parts Sorting System industry.

This Insight Report provides a comprehensive analysis of the global Parts Sorting System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Parts Sorting System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Parts Sorting System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Parts Sorting System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Parts Sorting System.

This report presents a comprehensive overview, market shares, and growth opportunities of Parts Sorting System market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Machine Vision Sorting

Laser Ranging Sorting

Others

Segmentation by Positioning Accuracy:

Positioning Accuracy: ± 0.05 - ± 0.5 mm

Positioning Accuracy: ± 1 mm

Positioning Accuracy: ± 2 mm

Others

Segmentation by Executive Agency:

Collaborative Robots

Parallel Robots

Others

Segmentation by Application:

Automotive Manufacturing

Electronics

Food

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Westcam

CDS Manufacturing

Jerhen Industries

Bystronic

MAC Automation Concepts, Inc.

CDS LIPE

Kistler

Anker Andersen

IMA Schelling

KNAPP

SICKAG

MAC Automation Concepts, Inc.

Eckel & Sohn

APREX Solutions

Key Questions Addressed in this Report

What is the 10-year outlook for the global Parts Sorting System market?

What factors are driving Parts Sorting System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Parts Sorting System market opportunities vary by end market size?

How does Parts Sorting System break out by Type, by Application?

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