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Global Particle Measurement System Market Growth 2026-2032

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Abstracts

The global Particle Measurement System market size is predicted to grow from US$ 195 million in 2025 to US$ 267 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2024, global particle measurement system production reached approximately 37 k units , with an average global market price of around US$ 5200 per unit. Particle measurement system is a high-precision instrument used to accurately measure and analyze the concentration, size, shape and distribution of fine particles in air or specific media.

The demand for particulate measurement systems is driven by increasingly stringent environmental regulations, industrial process optimization and public health safety. Its core business opportunity lies not only in the upgrading and transformation of CEMS system of traditional industrial chimney, but also in two high-value directions: one is to penetrate into precision industrial fields such as semiconductor manufacturing and lithium battery production, and provide ultra-high sensitivity and online real-time monitoring scheme capable of detecting sub-micron or even nano-particles to control process cleanliness and improve yield; The second is to shift from single hardware sales to providing intelligent management systems integrating sensors, data platforms and early warning functions to help customers achieve predictive maintenance and compliance management, thus building continuous service capabilities and profitability models in emerging markets such as air quality monitoring networks and occupational health.

The annual production capacity of a single particle measurement system production line is typically 2,000-3,000 units per year, with a gross profit margin of around 28%.

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Downstream consumption of particle measurement systems is as follows: industry 25%, environmental 38%, medical 20%, and others 17%.

United States market for Particle Measurement System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Particle Measurement System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Particle Measurement System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Particle Measurement System players cover Testo, TSI Incorporated, Thermo Fisher Scientific, Envea, Horiba, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Particle Measurement System Industry Forecast” looks at past sales and reviews total world Particle Measurement System sales in 2025, providing a comprehensive analysis by region and market sector of projected Particle Measurement System sales for 2026 through 2032. With Particle Measurement System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Particle Measurement System industry.

This Insight Report provides a comprehensive analysis of the global Particle Measurement System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Particle Measurement System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Particle Measurement System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Particle Measurement System and breaks down the forecast by Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

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bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Particle Measurement System.

This report presents a comprehensive overview, market shares, and growth opportunities of Particle Measurement System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Technology:

Gravimetric Method

Optical Method

Beta Attenuation Method

Others

Segmentation by Detection Object:

PM??

PM?.?

PM?

Others

Segmentation by Structure:

Stationary

Portable

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Segmentation by Function:

Mass Concentration Measuring

Number Concentration Measuring

Particle-size Distribution Measuring

Segmentation by Application:

Industrial

Environment

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Testo

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TSI Incorporated

Thermo Fisher Scientific

Envea

Horiba

Pegasor

Palas

PAMAS

Spectris

Nanjing Bory Automation Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Particle Measurement System market?

What factors are driving Particle Measurement System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Particle Measurement System market opportunities vary by end market size?

How does Particle Measurement System break out by Technology, by Application?

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